General Description: The Main Campus report only lists current unrestricted indices and the HSC report lists current unrestricted and restricted indices with YTD actual activity that DO NOT have inputted changes to account code projected amounts. If the index account code projected amount has been updated in any way, (even if the projected amount is zero), the index will not display in this report.

Purpose: This report displays indices that have not been modified in the projection system for any combination of fund, organization and/or program.

Responsible Manager: Office of Planning, Budget and Analysis (OPBA)

Navigating to the Projected Actuals Reports Menu

1. Login to my.unm.edu
2. Login to LoboWeb using one of the three options listed below:
   - Click on “ENTER LOBOWEB” in the LoboWeb (Employees) section. Then select the “Finance” tab
   - Click on “Finance” in the Quick links
   - Click on “LoboWeb” in the UNM Business Applications section. Then select the “Finance” tab
3. Click on the “Budget Planner Menu”
4. Click on “Projected Actuals Reports Menu”
5. Click on “Projection Indices Not Modified Report”
6. Select the Budget ID and Budget Phase

   a. Note: the Budget ID and Budget Phase should always be the current Fiscal Year (BUDxx and PROJxx).

7. The Fiscal Year defaults to the current Fiscal Year

8. The Fiscal Period defaults to 06 (December)

   a. **Mid-year projections are always based on Fiscal period 06 (December)**, however, the Projections System is open year-round, allowing prior Budget ID, Budget Phase, Fiscal Year, and Fiscal Period to be selected for department reporting.

9. Enter the report parameters by **Organization, Fund and/or Program**
   
   - Organization code levels 1 through 7
   - Fund code levels 2 or 3
   - Program code levels 2 or 3

   The more information that is entered into the Organization, Fund and Program fields, the less time the system takes to generate the data

10. Click “Submit”

    While the system is compiling the report information, a white window box is displayed. Once the report information is compiled, it will display the report in a new window.
What does the report display

YTD Actual Amount column
- Current index YTD Actual balance in Banner for the Fiscal Year and Fiscal Period selected

***END***