

University of New Mexico
Outstanding Revenue Bonds
Principal Maturities

6/30 FYE	Superior Lien		Subordinate Lien											AGGREGATE
	Series 1992A	Series 2000B	Series 2001	Series 2002B	Series 2002C	Series 2007A	Series 2012 *	Series 2014A	Series 2014B	Series 2014C	Series 2016A	Series 2016B	Series 2017	
2018	2,320,000	356,923	2,465,000	1,345,000	1,030,000	1,430,000	1,525,000	3,500,000	370,000	590,000	1,005,000	915,000	315,000	17,166,923
2019	3,970,000	181,811	2,570,000	1,400,000	1,600,000	1,490,000	1,600,000	-	380,000	2,830,000	1,030,000	925,000	675,000	18,651,811
2020	1,515,000		2,680,000	1,465,000	2,175,000		1,680,000	-	390,000	5,490,000	2,890,000	940,000	705,000	19,930,000
2021	1,605,000		2,795,000	1,520,000	2,265,000		1,730,000	-	395,000	5,210,000	3,595,000	955,000	730,000	20,800,000
2022			2,915,000	1,585,000	2,355,000		1,785,000	-	405,000	6,140,000	4,295,000	1,190,000	770,000	21,440,000
2023			3,040,000	1,650,000	2,465,000		1,540,000	-	415,000	6,770,000	4,530,000	1,180,000	805,000	22,395,000
2024			3,170,000	1,730,000	2,565,000		1,620,000	45,000	280,000	5,230,000	5,700,000	1,765,000	845,000	22,950,000
2025			3,305,000	1,790,000	2,675,000		1,700,000	335,000		5,500,000	7,780,000		890,000	23,975,000
2026			3,450,000	3,665,000	2,785,000		1,785,000	350,000		3,965,000	8,165,000		935,000	25,100,000
2027					2,900,000		1,875,000	370,000		5,580,000	8,575,000		980,000	20,280,000
2028					3,030,000		1,965,000	390,000		5,855,000	8,765,000		1,030,000	21,035,000
2029					3,160,000		2,065,000	405,000		6,140,000	8,985,000		1,080,000	21,835,000
2030					2,470,000		2,170,000	430,000		6,185,000	9,215,000		1,135,000	21,605,000
2031							2,280,000	440,000		4,570,000	9,465,000		1,170,000	17,925,000
2032							2,395,000	455,000		4,795,000	9,745,000		1,230,000	18,620,000
2033								475,000		5,225,000	10,140,000		1,280,000	17,120,000
2034										6,235,000	10,550,000		1,345,000	18,130,000
2035										6,545,000	9,160,000		1,410,000	17,115,000
2036											9,930,000		1,480,000	11,410,000
2037											1,975,000		1,555,000	3,530,000
2038											2,065,000		1,630,000	3,695,000
2039											2,160,000		1,715,000	3,875,000
2040											2,245,000		1,800,000	4,045,000
2041											2,335,000		1,890,000	4,225,000
2042											2,430,000		1,985,000	4,415,000
2043											2,525,000		2,085,000	4,610,000
2044											2,625,000		2,190,000	4,815,000
2045											2,730,000		2,295,000	5,025,000
2046											2,840,000		2,410,000	5,250,000
2047													2,535,000	2,535,000
	<u>9,410,000</u>	<u>538,733</u>	<u>26,390,000</u>	<u>16,150,000</u>	<u>31,475,000</u>	<u>2,920,000</u>	<u>27,715,000</u>	<u>7,195,000</u>	<u>2,635,000</u>	<u>92,855,000</u>	<u>157,450,000</u>	<u>7,870,000</u>	<u>40,900,000</u>	<u>423,503,733</u>
Original Par	\$36,790,000	\$6,621,671	\$52,625,000	\$25,475,000	\$37,840,000	\$136,710,000	\$35,215,000	\$10,980,000	\$3,710,000	\$100,085,000	\$160,290,000	\$8,215,000	\$40,900,000	
Mode	Fixed Rate	Fixed Rate	Variable Rate	Variable Rate	Variable Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	
Swap	NO	NO	YES - 1/2	YES	YES	NO	NO	NO	NO	NO	NO	NO	NO	
- Underlying Receipt			SIFMA	SIFMA	SIFMA									
- Overlay Receipt			63.55% of 5yr LIBOR +31bps		63.93% of 5yr LIBOR +38bps									
Call Date	Non-Callable	Non-Callable	N/A	N/A	N/A	6/1/2017	6/1/2021	6/1/2023	N/A	6/1/2024	6/1/2026	N/A	6/1/2027	
DSRF	None Listed	Surety	Surety	Bond Proceeds	Bond Proceeds	Surety	Bond Proceeds	Surety BAM	Surety BAM	Surety BAM	Surety BAM	Surety BAM	Surety BAM	

University of New Mexico
Summary of Existing University Debt (Principal Only)

Series	Name of Issue	Original Amount	Issue Date	Final Maturity	Principal Outstanding as of 8/7/2017	Call Date
1992A	System Revenue Refunding Bonds	\$ 36,790,000	11/18/92	2021	\$ 9,410,000	Non-Callable
2000B	Sub. Lien System Improvement Rev. Bonds	6,621,671	1/20/00	2019	538,733	Non-Callable
2001	Sub. Lien System Improvement Rev. Bonds	52,625,000	4/18/01	2026	26,390,000	Anytime @ 100%
2002B	Sub. Lien System Refunding Rev. Bonds	25,475,000	1/30/03	2026	16,150,000	Anytime @ 100%
2002C	Sub. Lien System Refunding Rev. Bonds	37,840,000	11/13/02	2030	31,475,000	Anytime @ 100%
2007A	Sub. Lien System Improvement Rev. Bonds	124,875,000	12/20/07	2019	2,920,000	6/1/17 @ 100%
2012	Sub. Lien System Refunding Rev. Bonds	35,215,000	3/6/12	2032	27,715,000	6/1/21 @ 100%
2014A	Sub. Lien System Refunding Rev. Bonds	10,980,000	10/29/14	2033	7,195,000	6/1/23 @ 100%
2014B	Taxable Sub. Lien System Refunding Rev. Bonds	3,710,000	10/29/14	2024	2,635,000	Non-Callable
2014C	Sub. Lien System Refunding Rev. Bonds	100,085,000	12/2/14	2035	92,855,000	6/1/24 @ 100%
2016A	Sub. Lien System Refunding and Improvement Bonds	160,290,000	2/11/16	2046	157,450,000	6/1/26 @ 100%
2016B	Sub. Lien System Refunding Rev. Bonds	8,215,000	2/11/16	2024	7,870,000	Non-Callable
2017	Sub. Lien System Improvement Rev. Bonds	40,900,000	3/2/17	2047	40,900,000	6/1/27 @ 100%
					<u>\$ 423,503,733</u>	

Breakdown of Debt:		
Variable	\$ 13,195,000	3.1%
Synthetic	60,820,000	14.4%
Fixed	349,488,733	82.5%
	<u>\$ 423,503,733</u>	<u>100.0%</u>