

University of New Mexico
Summary of Existing University Debt (Principal Only)

Series	Name of Issue	Original Amount	Issue Date	Final Maturity	Principal Outstanding as of July 2023	Call Date
2001	Sub. Lien System Improvement Rev. Bonds	\$ 52,625,000	4/18/01	2026	\$ 9,925,000	Anytime @ 100%
2002B	Sub. Lien System Refunding Rev. Bonds	25,475,000	1/30/03	2026	7,185,000	Anytime @ 100%
2002C	Sub. Lien System Refunding Rev. Bonds	37,840,000	11/13/02	2030	19,585,000	Anytime @ 100%
2014B	Taxable Sub. Lien System Refunding Rev. Bonds	3,710,000	10/29/14	2024	280,000	Non-Callable
2014C	Sub. Lien System Refunding Rev. Bonds	100,085,000	12/2/14	2035	5,230,000	6/1/24 @ 100%
2016A	Sub. Lien System Refunding and Improvement Bonds	160,290,000	2/11/16	2046	140,105,000	6/1/26 @ 100%
2016B	Sub. Lien System Refunding Rev. Bonds	8,215,000	2/11/16	2024	1,765,000	Non-Callable
2017	Sub. Lien System Improvement Rev. Bonds	40,900,000	3/2/17	2047	36,900,000	6/1/27 @ 100%
2019	Taxable Sub. Lien System Refunding Rev. Bonds	24,150,000	12/30/19	2032	16,675,000	6/1/29 @ 100%
2021	Taxable Sub. Lien System Refunding Rev. Bonds	75,770,000	3/4/21	2035	71,575,000	6/1/30 @ 100%
2023	System Improvement Revenue Bonds	51,995,000	3/7/23	2053	51,995,000	6/1/33 @ 100%
					<u><u>\$ 361,220,000</u></u>	

Breakdown of Debt:

Variable	\$ 4,962,500	1.4%
Synthetic	31,732,500	8.8%
Fixed	<u>324,525,000</u>	<u>89.8%</u>
	<u><u>\$ 361,220,000</u></u>	<u><u>100.0%</u></u>