

University of New Mexico
Outstanding Revenue Bonds
Principal Maturities

6/30 FYE	Superior Lien		Subordinate Lien							
	Series 1992A	Series 2000B	Series 2001	Series 2002B	Series 2002C	Series 2007A&B	Series 2012	Series 2014A	Series 2014B	Series 2014C
2016	2,070,000	410,532	2,265,000	1,610,000	945,000	2,000,000	1,380,000	1,240,000	360,000	2,140,000
2017	2,190,000	382,969	2,365,000	1,300,000	985,000	2,090,000	1,450,000	1,280,000	370,000	2,620,000
2018	2,320,000	356,923	2,465,000	1,345,000	1,030,000	2,180,000	1,525,000	3,500,000	370,000	590,000
2019	3,970,000	181,811	2,570,000	1,400,000	1,600,000	2,285,000	1,600,000	-	380,000	2,830,000
2020	1,515,000		2,680,000	1,465,000	2,175,000	2,660,000	1,680,000	-	390,000	5,490,000
2021	1,605,000		2,795,000	1,520,000	2,265,000	3,360,000	1,730,000	-	395,000	5,210,000
2022			2,915,000	1,585,000	2,355,000	4,270,000	1,785,000	-	405,000	6,140,000
2023			3,040,000	1,650,000	2,465,000	4,480,000	1,540,000	-	415,000	6,770,000
2024			3,170,000	1,730,000	2,565,000	6,215,000	1,620,000	45,000	280,000	5,230,000
2025			3,305,000	1,790,000	2,675,000	6,400,000	1,700,000	335,000		5,500,000
2026			3,450,000	3,665,000	2,785,000	6,720,000	1,785,000	350,000		3,965,000
2027					2,900,000	7,055,000	1,875,000	370,000		5,580,000
2028					3,030,000	7,400,000	1,965,000	390,000		5,855,000
2029					3,160,000	7,770,000	2,065,000	405,000		6,140,000
2030					2,470,000	8,160,000	2,170,000	430,000		6,185,000
2031						8,565,000	2,280,000	440,000		4,570,000
2032						8,995,000	2,395,000	455,000		4,795,000
2033						9,445,000		475,000		5,225,000
2034						9,920,000				6,235,000
2035						8,555,000				6,545,000
2036						9,340,000				
	<u>\$ 13,670,000</u>	<u>\$ 1,332,234</u>	<u>\$ 31,020,000</u>	<u>\$ 19,060,000</u>	<u>\$ 33,405,000</u>	<u>\$ 127,865,000</u>	<u>\$ 30,545,000</u>	<u>\$ 9,715,000</u>	<u>\$ 3,365,000</u>	<u>\$ 97,615,000</u>

Original Par	\$36,790,000	\$6,621,671	\$52,625,000	\$25,475,000	\$37,840,000	\$136,710,000	\$35,215,000	\$10,980,000	\$3,710,000	\$100,085,000
Mode	Fixed Rate	Fixed Rate	Variable Rate	Variable Rate	Variable Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate	Fixed Rate
Swap	NO	NO	YES - 1/2	YES	YES	NO	NO	NO	NO	NO
- Underlying Receipt			SIFMA	SIFMA	SIFMA					
- Overlay Receipt			63.55% of 5yr LIBOR +31bps		63.93% of 5yr LIBOR +38bps					
Call Date	Non-Callable	Non-Callable	N/A	N/A	N/A	6/1/2017	6/1/2021	6/1/2023	N/A	6/1/2024
DSRF	None Listed	Surety	Surety	Bond Proceeds	Bond Proceeds	Surety	Bond Proceeds	Surety BAM	Surety BAM	Surety BAM

University of New Mexico
Summary of Existing University Debt (Principal Only)

Series	Name of Issue	Original Amount	Issue Date	Final Maturity	Principal Outstanding as of 2/15/2016	Call Date
1992A	System Revenue Refunding Bonds	\$ 36,790,000	11/18/92	2021	\$ 13,670,000	Non-Callable
2000B	Sub. Lien System Improvement Rev. Bonds	6,621,671	1/20/00	2019	1,332,234	Non-Callable
2001	Sub. Lien System Improvement Rev. Bonds	52,625,000	4/18/01	2026	31,020,000	Anytime @ 100%
2002B	Sub. Lien System Refunding Rev. Bonds	25,475,000	1/30/03	2026	19,060,000	Anytime @ 100%
2002C	Sub. Lien System Refunding Rev. Bonds	37,840,000	11/13/02	2030	33,405,000	Anytime @ 100%
2007A	Sub. Lien System Improvement Rev. Bonds	124,875,000	12/20/07	2036	118,990,000	6/1/17 @ 100%
2007B	Taxable Sub. Lien System Imp. Rev. Bonds	11,835,000	12/20/07	2024	8,875,000	6/1/17 @ 100%
2012	Sub. Lien System Refunding Rev. Bonds	35,215,000	3/6/12	2032	30,545,000	6/1/21 @ 100%
2014A	Sub. Lien System Refunding Rev. Bonds	10,980,000	10/29/14	2033	9,715,000	6/1/23 @ 100%
2014B	Taxable Sub. Lien System Refunding Rev. Bonds	3,710,000	10/29/14	2024	3,365,000	Non-Callable
2014C	Sub. Lien System Refunding Rev. Bonds	100,085,000	12/2/14	2035	97,615,000	6/1/24 @ 100%
					<u>\$ 367,592,234</u>	

<u>Breakdown of Debt:</u>		
Variable	\$ 15,510,000	4.2%
Synthetic	67,975,000	18.5%
Fixed	<u>284,107,234</u>	<u>77.3%</u>
	<u>\$ 367,592,234</u>	<u>100.0%</u>