

THE UNIVERSITY OF NEW MEXICO



OPERATING AND CAPITAL BUDGET PLANS
2016-2017



THE UNIVERSITY OF NEW MEXICO 2016-17 OPERATING & CAPITAL BUDGET PLANS

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UNIVERSITY OF NEW MEXICO
FY 2016-2017 OPERATING AND CAPITAL BUDGET PLANS

Presented herein is a summary of the University of New Mexico's FY 2016-2017 Operating and Capital Budget Plans. The budget plans for the entire University, including Operating Budgets for the Main Campus; Health Sciences Center (HSC) Academic Enterprise and Hospitals; the Gallup, Los Alamos, Taos, and Valencia Branch Campuses; as well as the Capital Budget for the entire University are consolidated and summarized. The primary purpose of this presentation is to establish the planned expenditure levels for the various programs and activities of the University. The Board of Regents is required to establish these limits prior to approval of the budget plan by the Higher Education Department (HED) and the State of New Mexico Department of Finance and Administration (DFA) Budget Division.

The budget plans are the University's best estimate of the level of financial activity for the University during FY 2017 (July 1, 2016 through June 30, 2017). During the course of the upcoming fiscal year, budget revisions will be presented to the Regents for consideration when the level of activity in any of the program areas is projected to exceed the level being authorized in the original budget.

The 2016 legislative session, similar to the 2015 legislative session, commenced with falling oil prices and diminished state revenues. The Consensus Revenue Estimate projected \$293 million and \$232 million of "new money" in August and December of 2015, respectively. As late as January 2016, \$30 million of new incremental funds was projected. In the end, the final version of the budget was \$7 million lower than the FY16 budget. These projections never materialized as worldwide oil prices reached record lows, which ultimately had an impact on both FY16 and FY17 budgets for the University of New Mexico.



In an effort to minimize permanent cuts, the legislature harvested \$221 million to backfill agency budgets and offset mandatory spending increases from entitlement programs. As a result, the session ended with state reserves projected at \$346 million and \$354 million for FY16 and FY17, respectively. These projected reserve amounts are less than ideal in the eyes of lawmakers, which might put additional pressure on state budget allocations in the upcoming fiscal years, and specifically Higher Education allocations.

A closer look at House Bill 2, General Appropriations Act reveals three important facts:

- The legislature reduced all FY16 appropriations, except Medicaid and the Development Disabilities Waiver Program, by \$31 million
- Higher Education absorbed the largest reduction in terms of dollars; however, other sectors of the government saw larger percentage cuts to their budget, averaging 4.34% for FY17
- Three sectors of government saw a slight increase in their budgets due mainly to proposed new legislation, entitlements, and/or statutory requirements

Unfortunately, state budget reductions have been common in recent years and historically UNM has endured the largest budget reductions within the higher education sector, specifically detailed as follows:

- FY10 - UNM, the HSC, and Branch Campus state appropriations are reduced by 8.2%, while the average reduction to all other state institutions is 6.5%
- FY11 - UNM, the HSC, and Branch Campus state appropriations are reduced by 6.6%, while the average reduction to all other state institutions is 5.0%
- FY12 - UNM, the HSC, and Branch Campus state appropriations are reduced by 6.3%, while the average reduction to all other state institutions is 4.4%
- FY17 - UNM, the HSC, and Branch Campus state appropriations are reduced by 3.1%, while the average reduction to all other state institutions is 3.3%



All the news, however, was not grim as Severance Tax Bond (STB) capacity and the General Obligation Bonds (GOB) capacity was estimated at \$165 million and \$187 million respectively. Although the Higher Education portion of the GOB was the smallest percentage in recent history, the University of New Mexico will benefit greatly from this funding source, with details of its impact on the University found in the Capital Budget section of this document. That said, UNM's portion of the Higher Education portion has increased steadily since 2012, increasing from approximately 22% to just under 30% in 2016.

In an effort to honor the State Higher Education Department funding formula, funds totaling approximately \$148,000 were generated by UNM. As a percentage, the University of New Mexico out-performed other institutions across the state in most performance based merits, although as referenced above, the net funding impact to the University was minimal.

In terms of overall UNM consolidated revenues, the University of New Mexico's estimated budget grew from \$2.799 billion in FY16 to \$2.858 billion in FY17, or approximately 2.1% year-over-year. This growth was driven primarily by Sales & Services and Patient Care revenues and growth in Grants & Contracts. Small revenue growth also occurred in Tuition & Fees; however, this limited growth was offset by an overall decrease in state appropriated funds for operations.

On the expenditure side of the equation, similar reasoning applies. Expenditures for the UNM Health System are expected to increase by \$37.09 million. The Main Campus budget is expected to increase by approximately \$14.8 million. Likewise the UNM HSC Academic Enterprise is expected to increase by \$10.3 million. Finally, Plant Fund activity is expected to slightly decrease by approximately \$4.0 million.



The University successfully refunded its 2007 bond issue and issued bonds totaling \$55.0 million for three new capital projects that are detailed in the Capital Budget section of this document. The savings from the refunding will provide capacity for the issuance of future debt, most specifically another bond issue in Fall 2016 which will fund the construction of an interdisciplinary science facility that will also be the home of Physics and Astronomy.

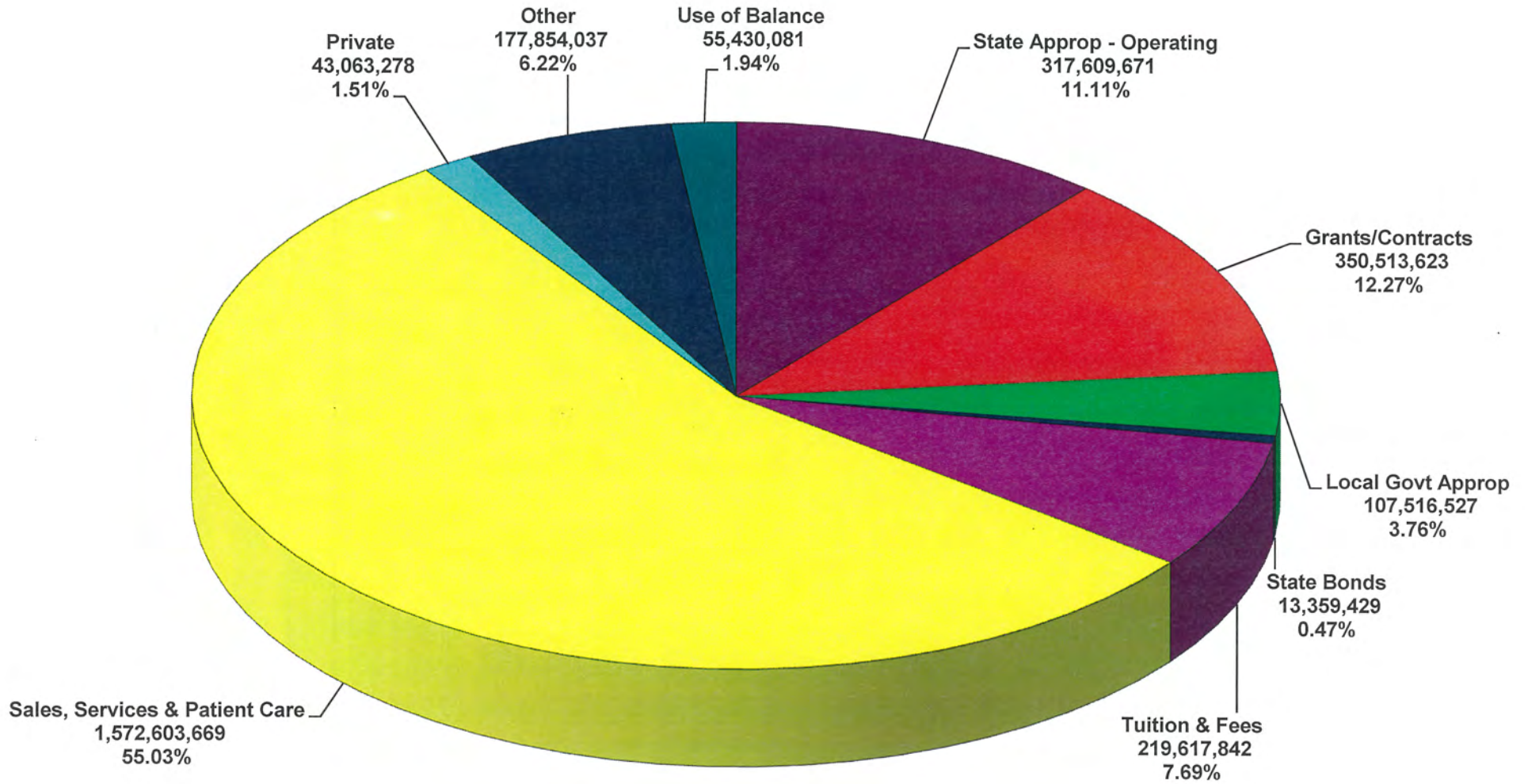
As with most universities across the country, the University of New Mexico faces enrollment pressures as students have more choices, including online instruction, and the national economy rebounds, providing jobs for part-time students who might otherwise attend the University of New Mexico. These pressures manifested themselves in a 0.5% enrollment decline in FY16. For the purposes of building the FY17 budget, enrollment is projected to dip slightly again, meaning a still further reduced tuition and fee revenue base. The effects of this revenue shortfall will be more fully discussed in the Main Campus section of this report since its impact is felt more greatly on Main Campus as opposed to the HSC.



Summary of All Campuses Revenues, Transfers and Net Balances

	2015-16 Total Budget	2016-17 Total Budget	% Change
<i>STATE GOVERNMENT APPROPRIATIONS-OPERATING</i>	325,341,221	317,609,671	-2.4%
<i>FEDERAL GOVERNMENT APPROPRIATIONS</i>	60,133,037	0	-100.0%
<i>STATE BONDS</i>	22,497,552	13,359,429	-40.6%
<u>Local Government Appropriations</u>			
Mil Levy - Hospital	99,333,000	99,659,000	0.3%
Mil Levy - Branches	7,732,810	7,857,527	1.6%
Local Bonds	0	0	0.0%
Total LOCAL GOVERNMENT APPROPRIATIONS	107,065,810	107,516,527	0.4%
<u>Grants/Contracts</u>			
Federal Government Contracts/Grants	191,561,147	246,790,772	28.8%
State Government Contracts/Grants	92,685,331	100,989,545	9.0%
Local Government Contracts/Grants	2,846,078	2,733,306	-4.0%
Total GRANTS/CONTRACTS	287,092,556	350,513,623	22.1%
<u>Tuition & Fees</u>			
Tuition and Mandatory Fees	198,802,478	202,261,489	1.7%
Miscellaneous Student Fees	16,055,125	17,356,353	8.1%
Total TUITION & FEES	214,857,603	219,617,842	2.2%
<u>Sales & Services</u>			
Patient Care	1,148,431,000	1,189,048,000	3.5%
Sales & Services	360,268,111	383,555,669	6.5%
Total SALES & SERVICES	1,508,699,111	1,572,603,669	4.2%
<u>Private</u>			
Private Contracts/Grants	44,802,795	43,063,278	-3.9%
Private Gifts	0	0	0.0%
Total PRIVATE	44,802,795	43,063,278	-3.9%
<u>Other</u>			
Endowments	4,217,092	4,186,829	-0.7%
Indirect Cost Recovery (F&A)	42,712,936	44,438,009	4.0%
State Land and Permanent Fund	8,825,000	8,840,000	0.2%
Other	107,290,634	110,422,805	2.9%
Total OTHER	163,045,662	167,887,643	3.0%
TOTAL REVENUE	2,733,535,347	2,792,171,682	2.1%
<i>Transfers</i>	9,467,550	9,966,394	5.3%
<i>Net Balance</i>	56,127,356	55,430,081	-1.2%
REVENUE NET OF TRANSFERS/BALANCES	2,799,130,253	2,857,568,157	2.1%

UNM Consolidated Revenues 2016-17 Budget



Total Revenues \$2,857,568,157
An Increase of 2.1% over 2015-16



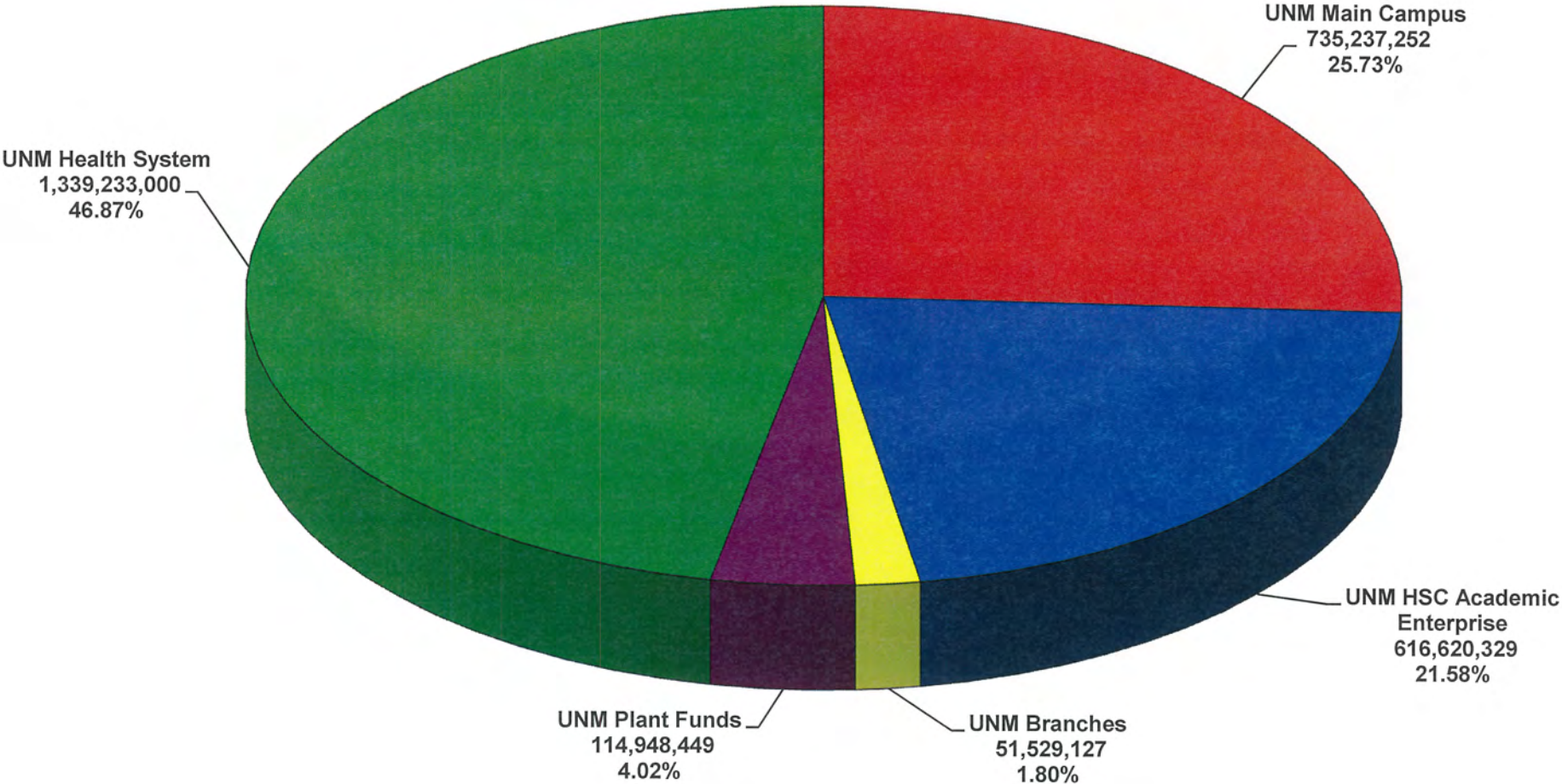
Summary of All Campuses Total Expenditures

TABLE II

	Original Budget 2015-16			Original Budget 2016-17			% Change
	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>	
<u>Current Funds</u>							
UNM Main Campus	\$546,866,489	\$173,546,228	\$720,412,715	558,391,026	176,846,226	735,237,252	2.1%
UNM HSC Academic Enterprise	481,561,507	124,758,785	606,320,292	501,238,361	115,381,968	616,620,329	1.7%
UNM Gallup	18,443,892	1,967,418	20,411,310	18,509,877	1,811,209	20,321,086	-0.4%
UNM Los Alamos	3,747,146	937,157	4,684,303	4,507,456	1,037,157	5,544,613	18.4%
UNM Valencia	11,765,351	3,110,120	14,875,471	11,441,571	2,402,265	13,843,836	-6.9%
UNM Taos	8,417,144	3,180,997	11,598,141	8,422,374	3,397,218	11,819,592	1.9%
Current Funds subtotal	1,070,801,529	307,500,703	1,378,302,232	1,102,510,665	300,876,043	1,403,386,708	1.8%
<u>Plant Funds</u>							
UNM Debt Service	33,942,813		33,942,813	35,884,877		35,884,877	5.7%
All Other	84,737,208		84,737,208	79,063,572		79,063,572	-6.7%
Plant Funds subtotal	118,680,021	0	118,680,021	114,948,449	0	114,948,449	-3.1%
Total excluding UNM Health System	1,189,481,550	307,500,703	1,496,982,253	1,217,459,114	300,876,043	1,518,335,157	1.4%
<u>UNM Health System</u>							
UNM Health System	1,270,655,822		1,270,655,822	1,305,621,131		1,305,621,131	2.8%
UNM Hospital Capital	31,492,178		31,492,178	33,611,869		33,611,869	6.7%
UNM Health System subtotal	1,302,148,000		1,302,148,000	1,339,233,000		1,339,233,000	2.8%
GRAND TOTAL	2,491,629,550	307,500,703	2,799,130,253	2,556,692,114	300,876,043	2,857,568,157	2.1%

UNM Consolidated Expenditures

2016-17 Budget



Total Expenditures \$2,857,568,157
An Increase of 2.1% over 2015-16



MAIN CAMPUS OVERVIEW

State appropriations for Main Campus Instruction and General (I&G) operations **decreased by \$4,039,000 or approximately 2.3%** for FY 2016-2017. Similar to last year's legislative session, there was no compensation increase for faculty or staff and no changes to the employee retirement plan. Funding for various Research and Public Service Projects (RPSPs) also decreased, approximately \$554,800, with all recipients absorbing budget reductions. Finally, it appears higher education's efforts to discontinue the tuition credit on higher education institutions has once again been successful, with no tuition credit in the final legislation for the fifth year in a row.

In terms of overall FY17 Main Campus Current Fund Revenues, there is an overall increase of approximately \$11.1 million, or 1.3%, over the FY16 budget. This increase is mainly attributed to an increase in Grants & Contracts and Sales & Service revenues. There is a slight increase projected in Tuition & Fee revenues, approximately \$2.0 million, which is directly attributable to the rate increase of 2.5% approved by the Board of Regents. Of special interest is the further reduction in state support, from \$201 million in FY16 to \$196 million in FY17, the result of which can be summarized by the fact that state appropriations for operations now comprise 23.06% of the Main Campus budget as opposed to 24.0% in FY16.

A final and significant revenue driver for the FY17 Main Campus budget is the infusion of \$2.433 million in Health Sciences Center funds. This commitment is projected to total \$2.0 million in FY18 with the funding scheduled to cease in FY19. The use of these funds allow the Main Campus to bridge fund critical instructional programs until FY19, when state appropriations and/or tuition & fee revenues will replace them as student enrollment rebounds.

A review of Main Campus Current Fund Expenditures reveals that Instructional & General expenditures represent a smaller portion of the Main Campus budget as a result of the state budget reduction and a decrease in Tuition & Fees as a result of a projected student enrollment decrease. Other significant changes from FY16 include an expected \$2.0 million increase in research expenditures, an increase of approximately \$5.0 million in student financial aid, and an increase in Public Service expenditures of approximately \$3.5 million.



With this as a broad overview, an analysis of the budget scenario on the following pages reveals the following priorities, namely:

- Modest fixed cost increases in utilities and property & liability insurances
- A modest increase in health care premiums of approximately 4.5%
- No increase in the VEBA contribution
- Funding related to Academic Affairs initiatives totaling approximately \$837,000

This however does not tell the entire story for the Main Campus FY17 budget. As a result of a 1.5% student enrollment decline in FY16, permanent budget reductions of approximately \$4.1 million were implemented in Fall 2015. The details of these budget reductions across I&G funded organizations is as follows:

○ President Organization	\$ 110,000
○ Academic Affairs	\$2,625,000
○ Administration	\$ 919,000
○ Student Fee Recipients	\$ 450,000

This permanent rebasing, coupled with the state budget reduction, is a projected 0.5% student enrollment decline in FY17 and the fixed cost increases referenced above necessitated further base budget reductions as follows:

○ President Organization	\$ 55,000
○ Academic Affairs	\$1,327,000
○ Administration	\$ 465,000

The UNM Board of Regents voted to increase **Tuition & Fee rates** by 4.29% for FY17. The result of this increase would mean students who take 15 credit hours at UNM in Fall 2016 would be paying \$286.20 more in Tuition & Fees as compared to the previous year. This blended rate increase was comprised of a 2.5% tuition rate increase and a 10.43% fee rate increase. The tuition increase assisted in minimizing necessary budget reductions and in the funding of the fixed cost increases and Academic Affairs initiatives mentioned above. The fee increase will fund the debt service associated with the issuance of \$55 million in construction proceeds for three projects that are detailed in the Capital Budget section of this document and which had full student support.



The Administration was largely successful in securing this Tuition & Fee increase as the result of a methodology that balanced new initiatives with prudent strategic budget reductions. In addition, given enrollment pressures across higher education institutions nationwide, conservative tuition & fee projections were budgeted, which will provide a slight cushion in terms of tuition & fee revenues.

Finally, it is worth documenting that the Regents limited the tuition increase to less than 3.0% as stated during the FY16 budget discussions. Following through on this goal provides stability and predictability in budgeting for the costs of college to students and their families. It is the Regents' belief that this limited tuition increase, coupled with the four-year graduation incentive implemented in FY16 (last semester is free to students who graduate in four years), will provide the financial incentive to encourage students to complete their degrees in a timely manner, thus limiting debt loads and entering the job market and earning an income sooner.



**THE UNIVERSITY OF NEW MEXICO
MAIN CAMPUS
FY 2016-17 OPERATING BUDGET PLAN**

Summary of Legislative Appropriations

Program	HB2 Total FY 2015-16	Change	HB2 Total FY 2016-17	% Change FY16 to FY17
Instruction and General	191,264,000	(4,504,400)	186,759,600	-2.4%
African American Student Services	72,700	(1,800)	70,900	-2.5%
Degree Mapping Program	75,000	(1,800)	73,200	-2.4%
Disabled Student Services	191,900	(4,700)	187,200	-2.4%
Hispanic Student Center	158,100	(3,800)	154,300	-2.4%
Minority Graduate Recruitment	118,600	(2,900)	115,700	-2.4%
Native American Studies Intervention	356,400	(8,600)	347,800	-2.4%
Pre-College Minority Student Math & Science	199,400	(4,800)	194,600	-2.4%
Center for Regional Studies (SW Research Ctr)	988,250	(24,000)	964,250	-2.4%
Manufacturing Engineering	561,900	(13,700)	548,200	-2.4%
Morrissey Hall	47,600	(1,200)	46,400	-2.5%
Resource Geographic Information System	66,300	(1,600)	64,700	-2.4%
Utton Transboundary Resource Center	346,300	(8,400)	337,900	-2.4%
Athlete Brain Safe Program	175,000	(175,000)	0	-100.0%
Bureau of Business Research (Census)	384,700	(9,400)	375,300	-2.4%
College Prep Mentoring/School of Law	120,800	(2,900)	117,900	-2.4%
College Preparatory Mentoring	171,500	(4,200)	167,300	-2.4%
Corrine Wolfe Law Center/Child Abuse Training	171,900	(4,200)	167,700	-2.4%
ENLACE	64,100	(1,600)	62,500	-2.5%
Family Development Program	568,600	(13,800)	554,800	-2.4%
Ibero - American Education	48,800	(1,200)	47,600	-2.5%
Judicial Selection	23,000	(600)	22,400	-2.6%
KNME-TV	1,177,300	(28,700)	1,148,600	-2.4%
Land Grant Studies Program	131,800	(3,200)	128,600	-2.4%
N M Historical Review	48,000	(1,200)	46,800	-2.5%
Small Business Innovation & Research Outreach	84,400	(84,400)	0	-100.0%
Southwest Indian Law Clinic	207,600	(5,000)	202,600	-2.4%
Spanish Colonial Research Center (SW Research Ctr)	148,750	(3,600)	145,150	-2.4%
Spanish Resource Center	41,800	(1,000)	40,800	-2.4%
Substance Abuse Program	138,200	(65,800)	72,400	-47.6%
Wildlife Law Education	96,400	(2,400)	94,000	-2.5%
Intercollegiate Athletics	2,852,200	(69,300)	2,782,900	-2.4%
Total in Main Campus Current Funds	\$201,101,300	(\$5,059,200)	\$196,042,100	-2.5%

**FY 16 Revised
Final**

**UNM Main Campus
Budget Development
Fiscal Year 2016
Summary (in thousands)**

Sources of Funds:	FY 16 Original	Changes One-Time	Changes Permanent	FY16 Revised
State I&G General Fund:				
State Appropriation I&G Pooled Base	190,722	0	0	190,722
Main Campus State Appropriation Change: FY 16 Solvency -0.60%	0	-1,023	0	0
HSC State Appropriation Change: FY 16 Solvency -0.60%	0	-119	0	0
Subtotal State I&G General Fund - FY 16 Budget	190,722	-1,142	0	190,722
Tuition:				
Starting Base	136,035	0	0	136,035
Adjustment: Enrollment Decrease	0	0	-2,050	-2,050
Adjustment: Enrollment Shift to 15-18 Hour Tuition Block	0	0	-1,400	-1,400
Adjustment: Spring 2016 Enrollment Reserve	0	0	0	0
Net Tuition Increase	0	0	0	0
Subtotal Tuition	136,035	0	-3,450	132,585
Miscellaneous				
F&A Revenues	20,500	0	0	20,500
Land and Permanent Fund Revenue	8,800	0	0	8,800
Interest Income	800	0	0	800
Miscellaneous Fee Revenues and Transfers	-40,780	0	0	-40,780
Subtotal Miscellaneous	-10,680	0	0	-10,680
Health Sciences Center Transfers:				
Health Sciences Center Base ¹	-18,314	0	0	-18,314
Adjustment: Tuition True-Up	-264	0	-49	-313
Adjustment: FY 16 Solvency -0.60% Transfer to HSC	0	119	0	0
Adjustment: FY 16 Solvency -0.60% Transfer from HSC to Pool	0	-13	0	0
Health Sciences Center Tuition - Estimate	0	0	0	0
Subtotal Transfers to Health Sciences Center from I&G Base	-18,578	107	-49	-18,627
Mandatory Student Fees:				
Starting Base	32,607	0	0	32,607
Adjustment: Enrollment Decline	0	0	-450	-450
Net Mandatory Student Fee Increase	0	0	0	0
Subtotal Mandatory Student Fees	32,607	0	-450	32,157
Total Sources of Funds:	330,106	-1,036	-3,949	326,157
Uses of Funds:				
I&G Allocations and Requests:				
Expenditure Base	297,499	0	0	297,499
Expenditure Base Reductions - President	0	0	-110	-110
Expenditure Base Reductions - Academic Affairs	0	0	-2,625	-2,625
Expenditure Base Reductions - Administration	0	0	-919	-919
Other Base Adjustments:				
Academic Affairs	0	0	5	5
Administration	0	0	40	40
Fixed Costs:				
Health Care	0	0	0	0
Utilities	0	0	0	0
Property & Liability Insurance	0	0	-400	-400
Pooled Fringe Benefits	0	0	-409	-409
Funding Priorities:				
New Faculty Lines	0	0	0	0
Student Recruitment Enhancement	0	0	0	0
Distinguished Professors	0	0	0	0
Faculty/Lecturer Promotions	0	0	0	0
GA/TA Tuition Waivers - Tied to a Tuition Increase	0	0	0	0
Subtotal Allocations and Requests	297,499	0	-4,417	293,082
Mandatory Student Fee Allocations and Requests:				
Expenditure Base	32,607	0	0	32,607
Expenditure Base Reduction	0	0	-450	-450
Net Funding Requests	0	0	0	0
Debt Service	0	0	0	0
Subtotal Mandatory Student Fee Allocations and Requests	32,607	0	-450	32,157
Total Uses of Funds	330,106	0	-4,867	325,239
Balance	0	-1,036	918	918

Footnotes

1) The HSC transfer base is net of a \$2.1M transfer from HSC to Main campus and a (\$20.4M) transfer to HSC from Main Campus.

The transfer to HSC includes HSC generated tuition revenue and State funding formula dollars per agreed upon amounts between HSC and Main campus and does not reflect total dollars generated by HSC. The transfer to HSC could increase or decrease each year per agreement due to incremental changes in tuition generated and/or in funding formula outcomes compared to the previous fiscal year or as a result of stat appropriation reductions.

**UNM Main Campus
Budget Development
Fiscal Year 2016
Summary (in thousands)**

**FY 16 Revised
Final**

<u>Current Estimates - As of 1/31/16</u>	<u>1% Numbers</u>
Fees	286
Tuition - Detail Below	1,127
Net Tuition and Fees	1,413
Compensation Increase (Salaries and Fringe) - Detail Below	2,654
	5,480
<u>Compensation Detail</u>	
Faculty	1,263
GA/TA	178
Staff	1,149
Students	64
Total 1% Increase - Compensation	2,654
<u>Tuition Detail</u>	
Student Financial Aid 20%	225
GA/TA Tuition Waivers 3%	34
HSC Tuition 8%	88
Pooled Revenue - Must Funds/Initiatives 69%	779
Total 1% Tuition Increase	1,127

		Undergraduate Resident Annual Cost			
		% Increase		Dollar Increase	
		12 Hours	15 Hours	12 Hours	15 Hours
UNM Main Campus	Category				
Budget Development	Tuition	2.50%	2.50%	\$145.20	\$129.00
Fiscal Year 2017	Mandatory Student Fees	10.41%	10.43%	\$130.80	\$157.20
Summary (in thousands) - Initial Base Budget	Tuition & Fees	3.90%	4.29%	\$276.00	\$286.20

		Proposed		
		FY 16 Revised	Changes	FY17 Original
Sources of Funds:				
State I&G General Fund:				
State Appropriation I&G Pooled Base		190,722	0	190,722
Main Campus State Appropriation Change: HB2		0	-4,039	-4,039
HSC State Appropriation Change: HB2		0	-452	-452
Subtotal State I&G General Fund - FY 16 Budget		190,722	-4,491	186,231
Tuition:				
Starting Base		132,585	0	132,585
Adjustment: Projected Fluctuation		0	-395	-395
Adjustment: Projected Enrollment Shift to 15-18 Hour Tuition Block		0	-700	-700
Net Tuition Increase - %		0	2,818	2,818
Subtotal Tuition		132,585	1,723	134,308
Miscellaneous				
F&A Revenues		20,500	-300	20,200
Land and Permanent Fund Revenue		8,800	0	8,800
Interest Income		800	0	800
Miscellaneous Fee Revenues and Transfers		-40,780	458	-40,322
Subtotal Miscellaneous		-10,680	158	-10,522
Health Sciences Center Transfers:				
Transfer to HSC from Main Campus		-20,406	-4	-20,410
Adjustments - Transfers to HSC from Main Campus				
HSC Tuition True-Up		-313	0	-313
HSC Tuition - Prior Year: Enrollment Growth/Tuition Increase		0	-826	-826
HSC Tuition - Tuition Rate Increase		0	-221	-221
State Appropriation Reduction, HB2		0	452	452
Transfer to Main Campus Pooled Revenue from HSC		2,092	0	2,092
Adjustments - Transfers to Main Campus Pooled Revenue from HSC				
State Appropriation Adjustment, HB2		0	-51	-51
Main Campus Transfer Reduction to HSC		0	2,433	2,433
Subtotal Transfers to Health Sciences Center from I&G Base		-18,627	1,783	-16,844
Mandatory Student Fees:				
Starting Base		32,157	0	32,157
Adjustment: Enrollment Decline		0	0	0
Net Mandatory Student Fee Increase		0	2,980	2,980
Subtotal Mandatory Student Fees		32,157	2,980	35,137
Total Sources of Funds:		326,157	2,153	328,309
Uses of Funds:				
I&G Allocations and Requests:				
Expenditure Base		293,082	0	293,082
Expenditure Base Reductions - President/Administration		0	-520	-520
Expenditure Base Reductions - Academic Affairs		0	-1,327	-1,327
Fringe Benefits		0	-127	-127
Fixed Costs:				
Health Care		0	583	583
Utilities		0	364	364
Property & Liability Insurance		0	280	280
Funding Priorities:				
New Faculty Lines		0	122	122
Student Recruitment Enhancement		0	200	200
Distinguished Professors		0	40	40
Faculty/Lecturer Promotions		0	240	240
Fringe Benefits		0	150	150
GA/TA Tuition Waivers - Tuition Increase		0	85	85
Subtotal Allocations and Requests (See Detail on Page 2)		293,082	91	293,172
Mandatory Student Fee Allocations and Requests:				
Expenditure Base		32,157	0	32,157
Expenditure Base Reduction		0	0	0
Net Funding Requests		0	207	207
Debt Service		0	2,773	2,773
Subtotal Mandatory Student Fee Allocations and Requests		32,157	2,980	35,137
Total Uses of Funds		325,239	3,071	328,309
Balance		918	-918	0

UNM Main Campus
Budget Development
Fiscal Year 2017
Summary (in thousands) - Initial Base Budget

Category	Undergraduate Resident Annual Cost			
	% Increase		Dollar Increase	
	12 Hours	15 Hours	12 Hours	15 Hours
Tuition	2.50%	2.50%	\$145.20	\$129.00
Mandatory Student Fees	10.41%	10.43%	\$130.80	\$157.20
Tuition & Fees	3.90%	4.29%	\$276.00	\$286.20

Current Estimates - As of 1/31/16	1% Numbers
Fees	286
Tuition - Detail Below	1,127
Net Tuition and Fees	1,413
Compensation Increase (Salaries and Fringe) - Detail Below	2,654
	<u>5,480</u>
Compensation Detail	
Faculty	1,263
GA/TA	178
Staff	1,149
Students	64
Total 1% Increase - Compensation	<u>2,654</u>
Tuition Detail	
Student Financial Aid 20%	225
GA/TA Tuition Waivers 3%	34
HSC Tuition 8%	88
Pooled Revenue - Must Funds/Initiatives 69%	779
Total 1% Tuition Increase	<u>1,127</u>



BUDGET SCENARIO ALLOCATION METHODOLOGY & DESCRIPTIONS

UNM TUITION - SHARING BUDGET MODEL

After more than three years of examination and discussions, The University of New Mexico is transitioning to a new internal budget model in the 2016-17 academic years. For the upcoming year, the model allocates all tuition to the generating colleges according to student credit hours generated (65 percent of the total tuition) and to the number of majors in each college (35 percent of the total tuition). The model then subtracts the cost of benefits for each college, and then adds funds from state allocation to make sure each college receives (for the upcoming year) what it would have received under our traditional incremental budgeting model. In future years, increases or decreases in enrollment will lead to increases or decreases in tuition revenues, while the state funds will be allocated according to a compact between the colleges and Academic Affairs that will reflect the shared goals of each college and of UNM. A similar process will be used to allocate funds to service units, whereby the compact will be based on service goals and quality metrics. The details of the model have been discussed with the deans of main campus, and all data and specifications will be published for all to learn about and examine over the upcoming months.

REQUESTS AND NEW INITIATIVES

\$583,000 - UNM Health Care: Premium increase associated with the University Self-Insurance Plan. The increase covers inflationary cost increases and employee usage rates, but was also minimized with various plan design changes including in-network out of pocket maximums, copay changes, prescription quantity copays and UNM's discontinuation of funding long-term care premiums.

\$364,000 - Utilities: In terms of the overall university utility budget, this modest increase in funding will address utility rate increases while maintaining the division's ability to invest in energy savings projects to its core plant and distribution systems.

\$280,000 - Property & Liability Insurance: The increase will address projected State Risk Management budget increase for these insurance categories.

\$122,000 - New Faculty Lines: Funding for various faculty lines within the College of Education related to the Kellogg Foundation Grant, and the schools of Law and Engineering related to strategic hires within these organizations.

\$200,000 - Student Recruitment Enhancement: These funds will be used to hire a professional student recruitment firm through the division of Enrollment Management. The firm will be charged to bolster the recruitment of out-of-state students in an overall



effort to increase UNM enrollment figures given projected flat New Mexico high school graduation rates.

\$40,000 - Distinguished Professors: Funding will be used for newly awarded distinguished professors. When a faculty member is awarded the Distinguished Professor title it is guaranteed in their contract they will receive a promotional increase to their base salary.

\$240,000 - Faculty/Lecturer Promotions: Funding will be used for faculty and lecturer promotions. When a faculty member is promoted from Assistant/Associate/Professor, it is guaranteed in their contract they will receive a promotional increase to their base salary. When lecturers are promoted to Senior or Principal they also receive an increase to their base salary.

\$150,000 - Fringe Benefits: This funding is necessary to fund the University's pooled fringe benefit account as it relates to new faculty lines and salary increases for faculty/lecturer promotions and distinguished professors.

\$85,000 - GA/TA Tuition Waivers: These funds are tied to the incremental tuition and fee increase and will support our graduate student population in their studies.

\$2,980,000 - Mandatory Student Fees: The Budget Leadership Team (BLT) and the Administration support the Student Fee Review Boards (SFRB) recommendation to hold fees flat in FY17. The total fee increase included in the FY17 budget is solely to support the debt service related to the UNM Series 2016 bond issue, which will fund the 1) Anderson School of Management – Phase I project, 2) the Johnson Center Expansion & Renewal – Phase I project and the 3) renewal of Smith Plaza in the central corridor of the University's Main Campus.



Main Campus

UNM Current Fund Revenues

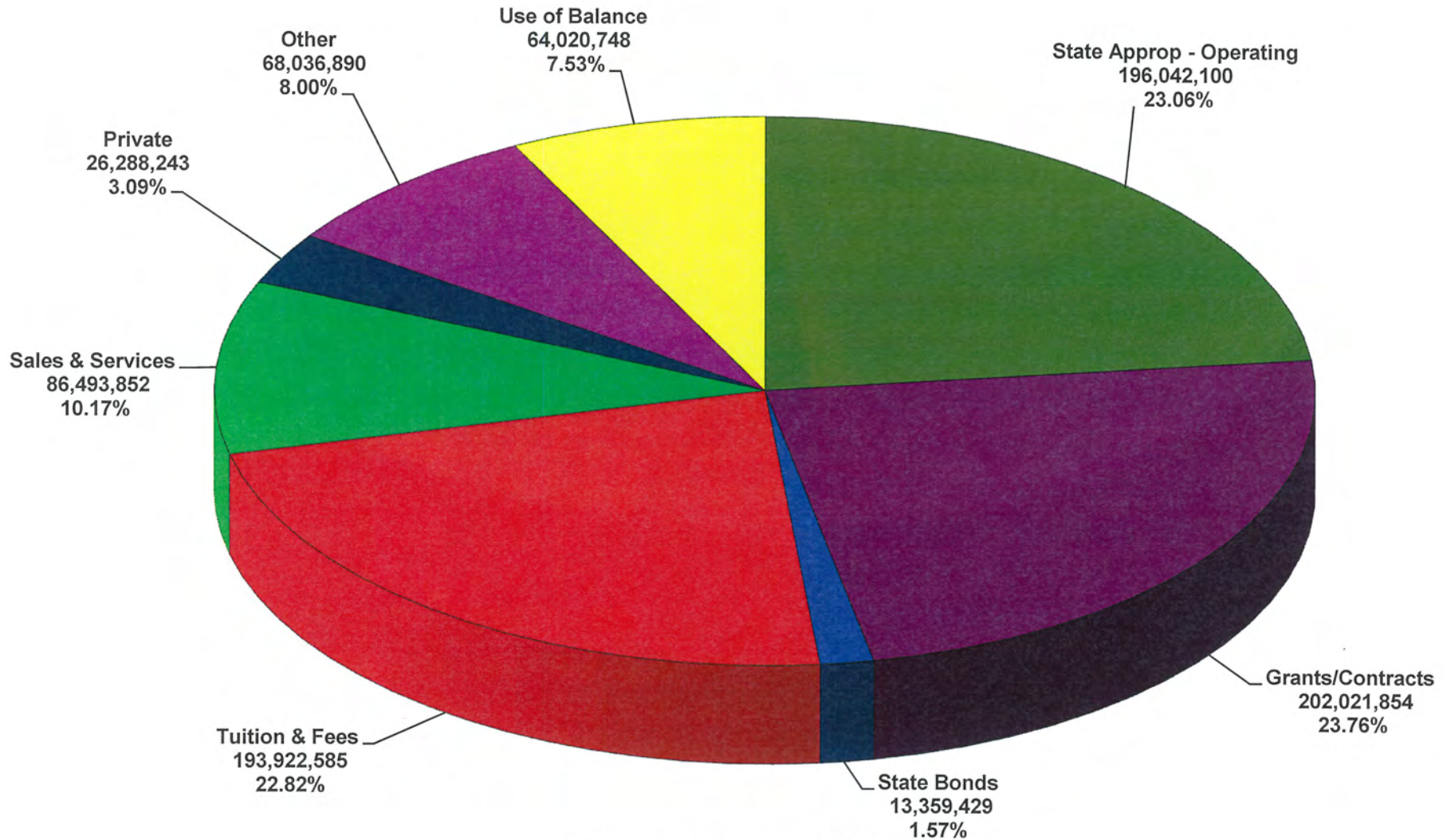
	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	144,051,565	0	142,653,192	0
Student Fees	13,011,570	0	13,980,986	0
State Government Appropriations -Operating	192,500,200	0	187,965,800	0
State Government Contracts/Grants		1,182,500	0	1,182,500
Federal Government Appropriations	0	0	0	0
Federal Government Contracts/Grants	180,000	3,339,000	180,000	3,339,000
Local Government Contracts/Grants	0	50,000	0	50,000
Private Contracts/Grants	0	100,000	0	100,000
Endowments	0	0	0	0
State Land and Permanent Fund	8,800,000	0	8,800,000	0
Indirect Cost Recovery (F&A)	20,500,000	0	20,200,000	0
Land, Bldg & Equip Rent	0	0	0	0
Sales & Services	867,941	0	2,569,179	0
Other	3,780,855	0	4,127,851	0
Total I & G Revenue	383,692,131	4,671,500	380,457,008	4,671,500
<u>Transfers (From) To I&G</u>				
Building Renewal	(9,767,405)	0	(9,767,405)	0
Student Social Cultural	144,076	0	144,076	0
Research	(17,856,643)	0	(17,856,643)	0
Public Service	90,500	0	90,500	0
Student Aid	(12,056,435)	0	(12,056,435)	0
Auxiliaries/Internal Svc/Athletics	2,585,289	0	2,585,289	0
Plant Fund Cap Outlay/Debt Svc	(2,088,246)	0	(3,228,310)	0
HSC/Valencia I&G	(17,783,495)	0	(16,256,257)	0
Unrestricted/Restricted Transfers	(817,000)	400,000	(820,000)	400,000
Endowments	1,147,537	0	1,147,537	0
Total I&G Transfers	(56,401,822)	400,000	(56,017,648)	400,000
Net Balance	8,502,883	0	10,060,542	0
NET I & G Revenue	335,793,192	5,071,500	334,499,902	5,071,500
<u>Student Social/Cultural</u>				
Mandatory Student Fees	8,143,771	0	8,034,437	0
State Government Appropriations -Operating	0	0	0	0
State Government Contracts/Grants	0	204,000	0	204,000
Federal Government Contracts/Grants	0	255,000	0	255,000
Private Contracts/Grants	15,000	0	0	0
Sales & Services	1,057,869	0	1,328,457	0
Other	152,648	0	106,502	0
Transfers	455,670	0	405,670	0
Net Balance	247,355	0	624,934	0
Total Student Social/Cultural	10,072,313	459,000	10,500,000	459,000
<u>Research</u>				
Mandatory Student Fees	0	0	0	0
State Government Appropriations -Operating	2,010,350	0	1,961,450	0
State Government Contracts/Grants	0	1,500,000	0	1,500,000
Federal Government Contracts/Grants	0	64,500,000	0	64,500,000
Local Government Contracts/Grants	0	1,000,000	0	1,000,000
Private Contracts/Grants	130,502	5,200,000	50,000	5,200,000
Sales & Services	95,446	0	125,950	0
Other	512,696	0	862,600	0
Transfers	14,679,608	1,800,000	13,666,997	1,800,000
Net Balance	4,550,481	0	7,231,448	0
Total Research	21,979,083	74,000,000	23,898,445	74,000,000



Main Campus
Current Fund Revenues
Continued

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
Public Service				
Mandatory Student Fees	1,077,310	0	1,026,942	0
State Government Appropriations -Operating	3,738,550	0	3,331,950	0
State Government Contracts/Grants	6,000	5,900,000	6,000	7,500,000
Federal Government Appropriations	70,000	0	0	0
Federal Government Contracts/Grants	0	11,500,000	0	12,900,000
Local Government Contracts/Grants	0	1,615,000	0	1,615,000
Private Contracts/Grants	9,228,351	5,000,000	9,543,331	5,000,000
Endowments	28,332	0	0	0
Sales & Services	8,580,447	0	9,751,768	0
Other	5,301,565	0	4,817,695	0
Transfers	(3,954,862)	685,000	(3,328,080)	685,000
Net Balance	4,895,371	0	4,350,394	0
Total Public Service	28,971,064	24,700,000	29,500,000	27,700,000
Internal Service				
State Government Contracts/Grants	0	106,838	0	106,838
Federal Government Contracts/Grants	0	96,662	0	96,662
Sales & Services	8,941,800	0	9,862,162	0
Other	1,491,306	0	1,662,789	0
Transfers	(10,337,706)	0	(11,925,743)	0
Net Balance	0	0	2,837,186	0
Total Internal Service	95,400	203,500	2,436,394	203,500
Student Aid				
State Government Contracts/Grants	35,839,628	3,400,000	40,474,628	3,700,000
Federal Government Appropriations	0	59,700,000	0	0
Federal Government Contracts/Grants	0	3,500,000	0	63,000,000
Local Government Contracts/Grants	0	0	0	0
Private Contracts/Grants	4,266,700	2,097,000	4,071,912	2,300,000
Endowments	0	0	0	0
Other	89,257	0	87,838	0
Transfers	16,212,247	3,000	16,204,947	0
Net Balance	7,768,753	0	8,081,189	0
Total Student Aid	64,176,585	68,700,000	68,920,514	69,000,000
Auxiliary Services				
Mandatory Student Fees	7,247,655	0	7,205,531	0
State Government Contracts/Grants	0	203,500	0	203,500
Federal Government Contracts/Grants	0	152,625	0	152,625
Sales & Services	49,318,749	0	51,981,468	0
Other	3,281,606	0	1,131,962	0
Transfer from I & G	(7,143,366)	0	(7,146,331)	0
Net Balance	0	0	832,423	0
Total Auxiliary Service	52,704,644	356,125	54,005,053	356,125
Athletics				
Mandatory Student Fees	4,000,000	0	4,000,000	0
State Government Appropriations -Operating	2,852,200	0	2,782,900	0
State Government Contracts/Grants	0	25,500	0	25,500
Federal Government Contracts/Grants	0	30,601	0	30,601
Private Contracts/Grants	23,000	0	23,000	0
Sales & Services	10,036,480	0	10,874,868	0
Other	16,102,500	0	16,889,922	0
Transfers	60,028	0	60,028	0
Net Balance	0	0	0	0
Total Athletics	33,074,208	56,101	34,630,718	56,101
Total Current Funds	546,866,489	173,546,226	558,391,026	176,846,226

UNM Main Campus Revenues 2016-17 Budget



Total Revenues \$850,185,701

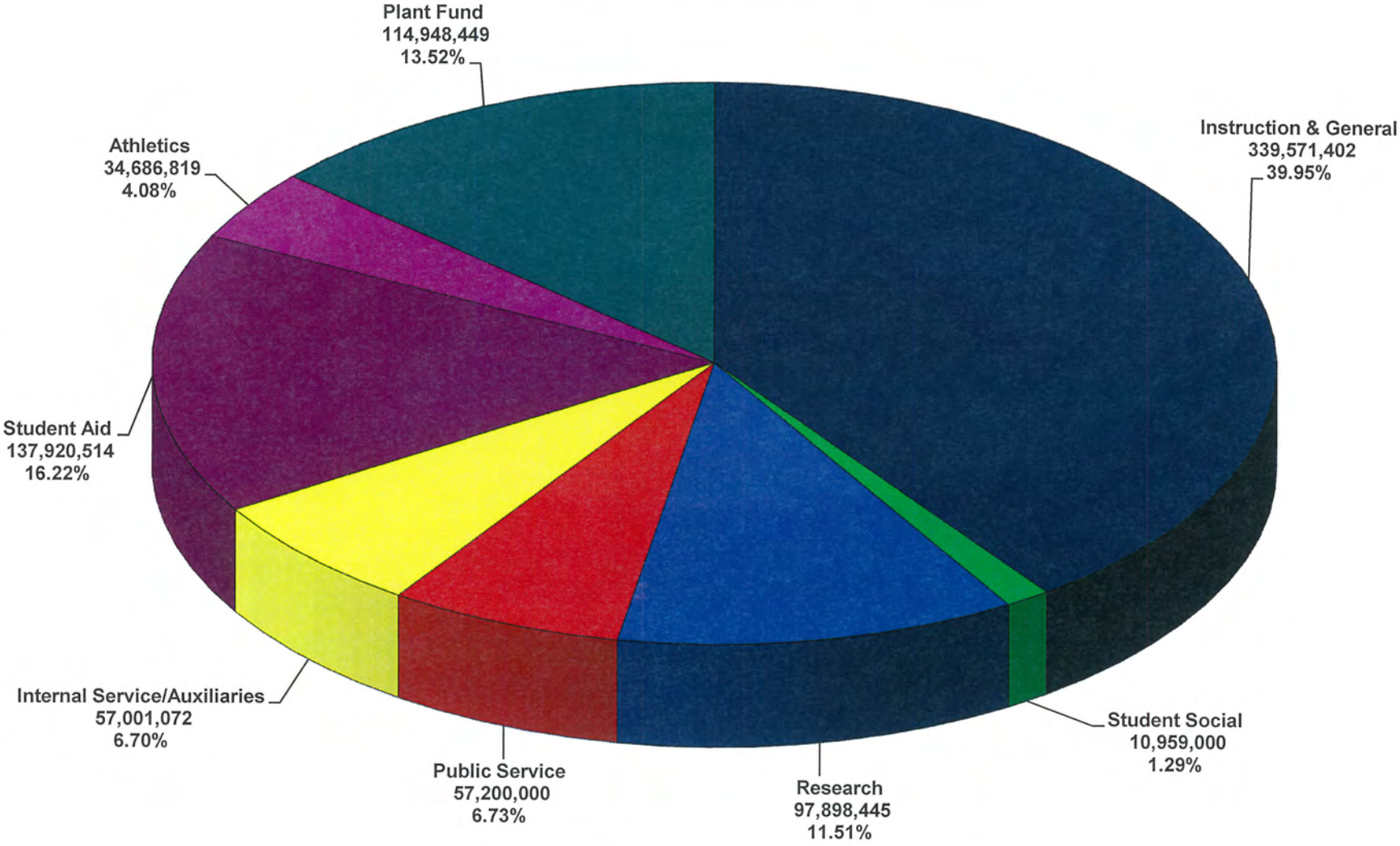
An Increase of 1.3% over 2015-16



Main Campus
Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	189,056,216	3,634,000	190,353,185	3,634,000
Academic Support	42,120,604	675,000	41,881,444	675,000
Student Services	20,072,656	490,000	20,001,627	490,000
Institutional Support	46,198,114	250,000	46,180,021	250,000
Operations & Maintenance	38,345,602	22,500	36,083,625	22,500
Total	335,793,192	5,071,500	334,499,902	5,071,500
<u>Activities other than I & G</u>				
Student Social & Cultural	10,072,313	459,000	10,500,000	459,000
Research	21,979,083	74,000,000	23,898,445	74,000,000
Public Service	28,971,064	24,700,000	29,500,000	27,700,000
Internal Service	95,400	203,500	2,436,394	203,500
Student Aid	64,176,585	68,700,000	68,920,514	69,000,000
Auxiliary Services	52,704,644	356,125	54,005,053	356,125
Athletics	33,074,208	56,101	34,630,718	56,101
Total	211,073,297	168,474,726	223,891,124	171,774,726
<u>Total Current Fund Expense</u>	546,866,489	173,546,226	558,391,026	176,846,226

UNM Main Campus Expenditures 2016-17 Budget



Total Expenditures \$850,185,701

An Increase of 1.3% over 2015-16

Main Campus			
FY 17 Original Budget Comparative Analysis (In Thousands)			
	FY 2016 Original	FY 2017 Original	% Change FY 16 to FY 17
Revenues			
State Appropriations	201,101	196,042	-3%
Tuition and Fees	191,920	193,923	1%
Federal Appropriations/Grants/Contracts	194,357	202,022	4%
Private Gifts and Contracts/Grants	26,061	26,288	1%
State and Local Bonds	22,498	13,359	-41%
Sales, Services and Other Revenues	149,560	154,531	3%
Total Revenues	785,497	786,165	0%
Expenses			
Faculty Salaries	100,159	100,479	0%
GA/TA/RA/PA Salaries	27,971	27,592	-1%
Staff/Student/Other Salaries	204,357	202,396	-1%
Fringe Benefits	112,438	113,183	1%
Total Labor Expenses	444,925	443,650	0%
Scholarships/Awards	133,251	139,372	5%
Utilities	32,293	31,966	-1%
Equipment	8,107	8,150	1%
Supplies and Other Expenses	101,837	112,099	10%
Total Non-Labor Expenses	275,488	291,587	6%
Capital Projects and Maintenance	84,737	79,064	-7%
Debt Service	33,943	35,885	6%
Total Expenses	839,093	850,186	1%
Net Margin	(53,596)	(64,021)	19%

Main Campus Budget Recommendation Summary FY 17 Original Budget (In Thousands)				
	Fiscal Year 2016 Original	Change	Fiscal Year 2017 Original	% Change FY 16 to FY 17
Revenues				
State Appropriations	\$ 190,722	\$ (4,491)	\$ 186,231	-2%
Tuition Revenue	136,035	(1,727)	134,308	-1%
Mandatory Student Fees	32,607	2,530	35,137	8%
Miscellaneous Revenues/Transfers	(29,258)	1,891	(27,367)	-6%
Total Sources of Funds	\$ 330,106	\$ (1,797)	\$ 328,309	-1%
Expenses				
Expenditure Base	\$ 327,909	\$ 2,197	\$ 330,106	1%
Current Year Adjustments	428	(383)	45	-89%
Base Reductions	(2,852)	(4,034)	(6,886)	141%
Compensation Increases	-	-	-	0%
Administration Priorities	1,375	(1,375)	-	-100%
SFRB Funding Priorities	405	2,575	2,980	636%
Academic Plan Funding Priorities	1,816	(1,129)	687	-62%
Fixed Cost Increases	1,025	352	1,377	34%
Total Use of Funds	\$ 330,106	\$ (1,797)	\$ 328,309	-1%

GENERAL OBSERVATIONS

Change in Instruction & General Funding

Changes in the I&G budget from FY 2016 to FY 2017 are summarized in Table II. I&G revenue, transfers, and use of balance increased by \$2.6 million. Net reductions in tuition, fees and state appropriations are offset by reduced transfers to plant. Other revenue changes impacting HSC I&G revenues include a \$500,000 decrease in Facilities and Administration Cost Recovery and the 1% reduction in School of Medicine tuition.

The increase in HSC I&G expenditures are primarily related to the College of Population Health, UNM West, and Institute for Resilience. In addition, employee health, property, and liability insurance costs are increasing.

State Appropriations

The FY 2017 state appropriations for the Health Sciences Center (HSC) are 2.8% lower than FY 2016 appropriations, as shown in Table I. The HSC receives a combination of General Fund (GF) and Tobacco Settlement Fund (TSF) appropriations. Recurring appropriation changes from FY 2016 to FY 2017 are listed below.

1. All GF appropriations to the HSC were cut. Most GF appropriations to the HSC were cut 2.43%. Two appropriations were cut by 0.4%, the Office of the Medical Investigator and the New Mexico Poison and Drug Information Center. Additional funding for the third year of the expanded primary care residencies was not provided, however these resident positions must be funded until the individual residents have completed their program.

2. All HSC TSF appropriations except for one were cut by 4.3%, the TSF appropriation to the New Mexico Poison and Drug Information Center was not cut. House Bill 2 distributed the \$2,859,100 TSF appropriation as follows:
 - a. Health Sciences Center I&G, \$581,600
 - b. Specialty Education in Pediatrics, \$250,000
 - c. Specialty Education in Trauma, \$250,000
 - d. Genomics, Biocomputing, Environmental Health, \$937,200
 - e. Pediatric Oncology, \$250,000
 - f. Poison and Drug Information Center, \$590,300

Tuition and Fees - I&G

The following changes were approved by the UNM Regents for FY 2017:

- a. 2.5% increase in tuition except as noted below
- b. 1% decrease in medical school tuition totaling \$67,000
- c. No change in PharmD tuition
- d. No change in differentials
- e. Online RN to BSN Degree Completion \$331.68 per credit hour
- f. 10.73% increase in student fees

Table II shows that HSC generated tuition totals \$26,403,703. Main Campus will retain \$9,089,119 base tuition and \$2,432,866 of incremental tuition.

Formula - I&G

Table II also shows Main Campus will transfer \$19,334,049 of HSC generated formula less the FY 2017 cut of 2.43%, totaling \$451,850.

Main Campus to HSC/HSC to Main Campus Transfers - All Funds

Per the discussion above, Main Campus will transfer to the HSC \$21,432,077 for Instruction and General (I&G) and other support. The HSC will transfer to the Main Campus \$5,792,900 (Table II, lines 13, 14, & 16) for support functions such as Institutional Support Services, Police & Security, Planning & Campus Development, Safety & Risk Services, Information Technologies, Government & Community Relations, Mailing Systems, and other general administrative functions. Also included in the transfer is support for UNM's Academic Freedom and Tenure Committee, LoboRESPECT Advocacy Center, Faculty Senate, and Information Technologies for HSC/UH Microsoft licenses.

In addition, the HSC directly funds the following Main Campus operated units (note the following amounts do not include fringe benefits): Human Resources for \$678,775; Office of University Counsel for \$1,312,500; Facilities Planning for \$250,200; Physical Plant for \$3,258,187; and Utilities for \$3,680,379.

Faculty and Staff Salaries

The Legislature did not appropriate funds for compensation increases for FY 2017. The Board of Regents also did not approve across-the-board compensation increases.

GENERAL OBSERVATIONS

UNM Hospitals

The attached presentation for UNM Hospitals represents the following entities: UNM Hospital, UNM Carrie Tingley Hospital, UNM Psychiatric Center, UNM Children's Psychiatric Center, UNM Addiction and Substance Abuse Program (ASAP), and the Young Children's Health Center.

The UNM Hospitals budget reflects a net margin of \$2,741,926 for FY 2017. UNM Hospitals is projecting overall inpatient volume to increase by 6%, surgical case volume to increase by 6% and clinic visits to increase by 4%. UNMH will continue to develop robust acute care capabilities including home health to transition patients needing those services. This, along with other patient flow initiatives should increase patient throughput and allow for an increase in admissions. The increase in clinic visits is based on the opening of the women's services clinic, women's imaging outreach, surgical specialty clinics, and orthopedic clinics. The budgeted net revenues include the impact of these increases in patient volumes. Net revenues also reflect a decrease in Medicaid reimbursement as a result of anticipated fee schedule reductions as well as an expected decrease in Medicare disproportionate share reimbursement as provided under the Patient Protection and Affordable Care Act (PPACA). Salaries, benefits, medical supplies and other expenses are in line with projected volumes and annual inflation. The University Clinicians Program (UCP) includes increases for support of additional medical staff positions. Housestaff includes increases for Dental, Emergency Medicine, Hospice & Palliative care, Neurological Surgery, Otolaryngology, Surgery and Emergency Department Psychiatry.

UNM Sandoval Regional Medical Center

The UNM SRMC FY 2017 budget reflects continued growth in many areas including a 10% increase in inpatient admissions, an 8% increase in surgical cases and a 32% increase in clinic visits.

The UNM SRMC FY 2017 budget reflects a net margin of \$17,018. Net revenues reflect the impact of increased clinical volumes as well as a reduction in Medicaid reimbursement as a result of anticipated fee schedule reductions. Salaries, benefits, medical supplies and other costs are in line with projected volumes and annual inflation.

UNM Medical Group

The UNM Medical Group (UNMMG) budget reflects the revenues and expenses associated with the faculty physicians in the School of Medicine as well as activity at the UNM Medical Group clinics. Total revenues are budgeted to be \$222.5 million, representing an increase of \$15.5 million, or 7.5%, above the FY 2016 projection. This increase is primarily driven by volume increases of 8.4% for activity at UNM Hospitals and its clinics, UNM Cancer Center, UNM Sandoval Regional Medical Center and UNM Medical Group clinics.

The UNM Medical Group expenses consist of three major components, including purchased services, costs to operate the UNM Medical Group clinics, and general overhead costs. Purchased services are budgeted to be \$160.7 million in FY 2017. Clinic operating costs are budgeted at \$27.9 million, or a \$3.8 million increase, largely due to expanded activities at several Medical Group clinics.

The FY 2016 budgeted net margin for the UNM Medical Group is \$4.4 million. This amount includes non-recurring Meaningful Use revenue.

THE UNIVERSITY OF NEW MEXICO
HEALTH SCIENCES CENTER
FY 2016 & FY 2017 OPERATING BUDGETS

TABLE I
SUMMARY OF RECURRING LEGISLATIVE APPROPRIATIONS
(Excludes Transfers from Main Campus)

Program	Original FY 2015-16	Original FY 2016-17	% Change*	Notes
HSC Instruction & General	\$63,462,200	\$61,898,000	-2.5%	Totals includes \$581,600 I&G TSF; \$250,000 Trauma Specialty Education TSF; and \$250,000 Pediatric Specialty Education TSF.
Cancer Center	2,691,200	2,625,800	-2.4%	
Carrie Tingley Hospital	5,327,600	5,198,100	-2.4%	
Center for Native American Health	274,700	268,000	-2.4%	
Children's Psychiatric Center	7,292,900	7,115,600	-2.4%	
CON Nursing Shortage/Expansion	1,103,300	1,076,400	-2.4%	
Genomics, Biocomputing, Environmental	979,800	937,200	-4.3%	TSF appropriation.
Hepatitis C, Project ECHO	2,143,800	2,091,700	-2.4%	
3D Mammography	250,000	0	-100.0%	Change due to FY16 non-recurring GF appropriation.
Native American Suicide Prevention Program	299,700	97,300	-67.5%	Change primarily due to FY16 \$200,000 non-recurring appropriation from IEF Balances.
Newborn Intensive Care Unit	3,350,200	3,268,800	-2.4%	
Office of the Medical Investigator	5,025,300	5,005,000	-0.4%	
Pediatric Oncology	1,564,900	1,521,800	-2.8%	Total includes \$250,000 of TSF.
Poison and Drug Info Center	2,145,000	2,138,700	-0.3%	Total includes \$590,300 TSF.
Graduate Nursing Education	1,650,700	1,610,500	-2.4%	
Internal Medicine Residencies	1,068,500	1,042,500	-2.4%	
Psychiatry Residencies	403,400	393,600	-2.4%	
General Surgery / Family Medicine Residencies	335,500	327,300	-2.4%	
Total Operating Appropriations	\$99,368,700	\$96,616,300	-2.8%	

Notes:

GF = General Fund; IEF = Indian Education Fund; TSF = Tobacco Settlement Fund

- *The 2016 Legislature cut GF appropriations by 2.4% except for Office of the Medical Investigator and Poison & Drug Info Center appropriations which were cut 0.4%. TSF appropriations were cut 4.3% except for the Poison & Drug Info Center appropriation which was maintained at the FY 2016 funding amount.
- FY 2016 Original funding of \$99,368,700 less cuts to 3D Mammography of \$250,000 and Native American Suicide Prevention Program of \$200,000 totals \$98,918,700.
- FY 2016 Total Tobacco Settlement Funds = \$2,962,100
- FY2017 I&G funding total of \$64,584,900 includes; HSC I&G Pooled Base of \$61,898,000, Nursing Shortage/Expansion of \$1,076,400, and Graduate Nursing Education of \$1,610,500.
- FY 2017 Total Tobacco Settlement Funds = \$2,859,100

UNM HSC Campus
Budget Development
Fiscal Year 2017
Total HSC I&G Budget
Summary (in thousands)

Table II

Sources of Funds:	FY16 Revised	Changes	FY 17 Budget	
State I&G General Fund:				
State Appropriation I&G Pooled Base	66,216	0	66,216	1
HSC State Appropriation Change: HB2 0.6% Rescission FY16; 2.43% cut FY17	-391	-1,240	-1,631	2
Subtotal State I&G General Fund	65,826	-1,240	64,585	3
Tuition:				
Starting Base MD and Differentials	13,465	1,483	14,948	4
Base Amount Generated per MOU MC/HSC 8/22/2014	9,089	0	9,089	5
Projected Incremental Tuition FY13-FY17	1,386	1,047	2,433	6
Adjustment: 1% SOM Tuition Rate Decrease	0	-67	-67	7
Subtotal Tuition	23,940	2,464	26,404	8
Course Fees:				
Starting Base	2,401	165	2,565	9
Subtotal Course	2,401	165	2,565	10
Net Transfers To/From Health Sciences Center Transfers and Main Campus:				
Health Sciences Center Generated Formula Transfer from Main	19,334	0	19,334	11
FY16 0.6% rescission/FY17 2.43% cut	-119	-333	-452	12
Health Sciences Center Transfers to Main	-3,476	31	-3,444	13
FY16 0.6% rescission/FY17 2.43% cut	21	64	84	14
Base Amount Generated per MOU MC/HSC 8/22/2014	-9,089	0	-9,089	15
Health Sciences Center Incremental Tuition returned to Main Campus per agreement 3/17/2016		-2,433	-2,433	16
Subtotal Transfers to Health Sciences Center from I&G Base	6,671	-2,671	4,000	17
Miscellaneous				
RCM Assessment - Institutional Support	25,132	2,617	27,750	18
F&A Revenues	24,500	-500	24,000	19
Other Self Supporting Revenues	3,832	80	3,912	20
Transfer to Plant	-4,567	4,123	-444	21
Net Other Transfers (F&A and misc.)	-27,478	-1,515	-28,994	22
One-Time Use of Reserves	955	-955	0	23
Subtotal Miscellaneous	22,374	3,849	26,224	24
Total Sources of Funds:	121,212	2,567	123,778	25
Uses of Funds:				
I&G Expenditure Budget:				
Expenditure Base	87,993	218	88,211	26
Fixed Costs:				
Health Care	6,689	487	7,176	27
Utilities	3,805	87	3,891	28
Property & Liability Insurance	1,757	217	1,974	29
Pooled Fringe Benefits	18,515	-675	17,840	30
Funding Priorities:				
Institute for Resilience	0	106	106	31
College of Population Health	0	1,672	1,672	32
LoboRESPECT Advocacy Center	53	-1	52	33
UNM West	0	291	291	34
Subtotal I&G Expenditures	118,811	2,402	121,213	35
Course Fees:				
Expenditure Base	2,401	165	2,565	36
Subtotal Mandatory Student Fee Allocations and Requests	2,401	165	2,565	37
Total Uses of Funds	121,211	2,567	123,778	38
Balance	0	0	0	39

**Health Sciences Center
Current Fund Revenue**

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	12,680,345		14,881,718	
Student Fees	2,159,500		2,469,447	
State Appropriations - Operating	66,216,200		64,584,900	
State Government Contracts/Grants		698,923		45,000
Federal Government Contracts/Grants		4,171,670		3,053,170
Local Government Contracts/Grants		61,610		55,707
Private Contracts/Grants		5,594,724		809,575
Indirect Cost Recovery (F&A)	22,100,000		24,000,000	
Sales & Services	116,000		116,000	
Other	14,591,524		16,052,998	
Total I&G Revenue	117,863,569	10,526,927	122,105,063	3,963,452
<u>Transfers (From) To I&G</u>				
Research	(13,284,767)		(9,753,129)	
Public Service	(757,932)		(3,935,914)	6,637
Internal Services			(191,568)	
Student Aid	(193,400)		(193,400)	
Mandatory				
Plant Fund Cap Outlay/Debt Svc.	(444,300)		(444,300)	
Main	17,089,315		15,639,177	
Unrestricted/Restricted Transfers	(150,329)		(150,329)	150,329
Independent Operations	715,276		702,838	
Total I&G Transfers	2,973,863	0	1,673,375	156,966
Net Balance	374,041		0	
Net I&G Revenue	121,211,473	10,526,927	123,778,438	4,120,418
<u>Student Social & Cultural</u>				
State Approp - Operating				
State C&G				
Federal C&G				
Local C&G				
Private C&G	766		0	
Fund Raising Activities	9,100		12,133	
S&S	3,000		3,000	
Other	15,163		21,060	
Transfers	6,637		1,640	
Net Balance	17,811		34,051	
Total Student Social & Cultural	52,477	0	71,884	0
<u>Research</u>				
State Approp - Operating	9,714,021		10,128,071	
State C&G		1,187,086		1,106,130
Federal C&G		61,916,433		59,775,438
Local C&G		58,144		1,762
Private C&G		6,600,767		7,560,704
S&S	409,660	0	399,221	159,400
Other	500,704	608,000	1,110,653	820,952
Transfers	12,403,771	842,897	12,780,613	1,968,341
Net Balance	627,426		960,396	
Total Research	23,655,582	71,213,327	25,378,954	71,392,727

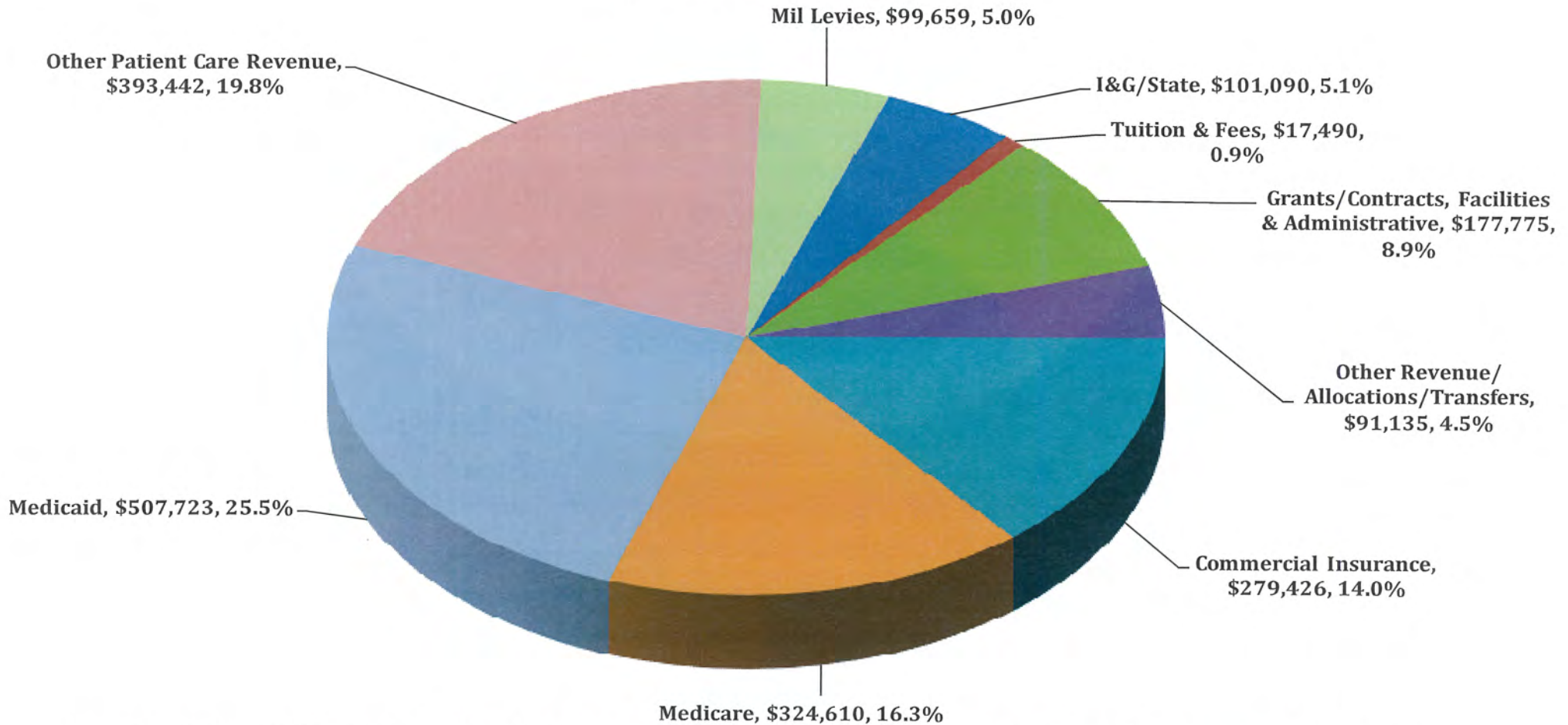
**Health Sciences Center
Current Fund Revenue**

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
HSC Current Fund Revenue Continued				
<u>Public Service</u>				
State Approp - Operating	9,691,900		9,058,000	
State C&G		12,613,138		12,688,501
Federal C&G	306,327	23,542,486	3,587,362	18,757,467
Local C&G	0	122,934	0	66,544
Private C&G	2,382,984	3,467,710	2,300,562	5,532,460
S&S	267,419,380		289,557,992	
Other	2,307,814	0	3,753,790	57,750
Transfers	(422,482)	191,103	(213,096)	42,680
Net Balance	(595,233)		(6,788,038)	
Total Public Service	281,090,690	39,937,371	301,256,572	37,145,402
<u>Internal Services</u>				
S&S	19,659		14,838	
Transfers	361,119		542,924	
Net Balance	0		0	
Total Internal Service	380,778	0	557,762	0
<u>Student Aid</u>				
State C&G		0		7,209
Federal C&G				
Private C&G		560,591		438,301
Endowments	1,611,491	2,520,569	1,856,283	2,277,911
Transfers	2,389,567		2,378,447	
Net Balance	513,996		460,339	
Total Student Aid	4,515,054	3,081,160	4,695,069	2,723,421
<u>Independent Operations</u>				
State Approp - Operating	17,645,800		17,318,700	
State C&G	27,673,346		30,173,059	
Federal C&G	8,234,733		8,413,114	
Local C&G	7,500		13,028	
Private C&G	505,011		350,000	
Endowments	774,130		844,575	
S&S	24,865,958		23,190,317	
Other	639,221		150,362	
Transfers	(1,742,490)		(1,738,505)	
Net Balance	3,104,869		6,101,533	
Total Independent Operations	81,708,078	0	84,816,183	0
Total Current Funds	512,614,132	124,758,785	540,554,862	115,381,968



UNM HSC All Components - Revenues

FY 2017 Budget
(In thousands)



Note: Includes UNM HSC Academic Enterprise and UNM Health System

Total Budgeted Revenues \$1,992,350
4.2% Increase over FY 2016 Budget

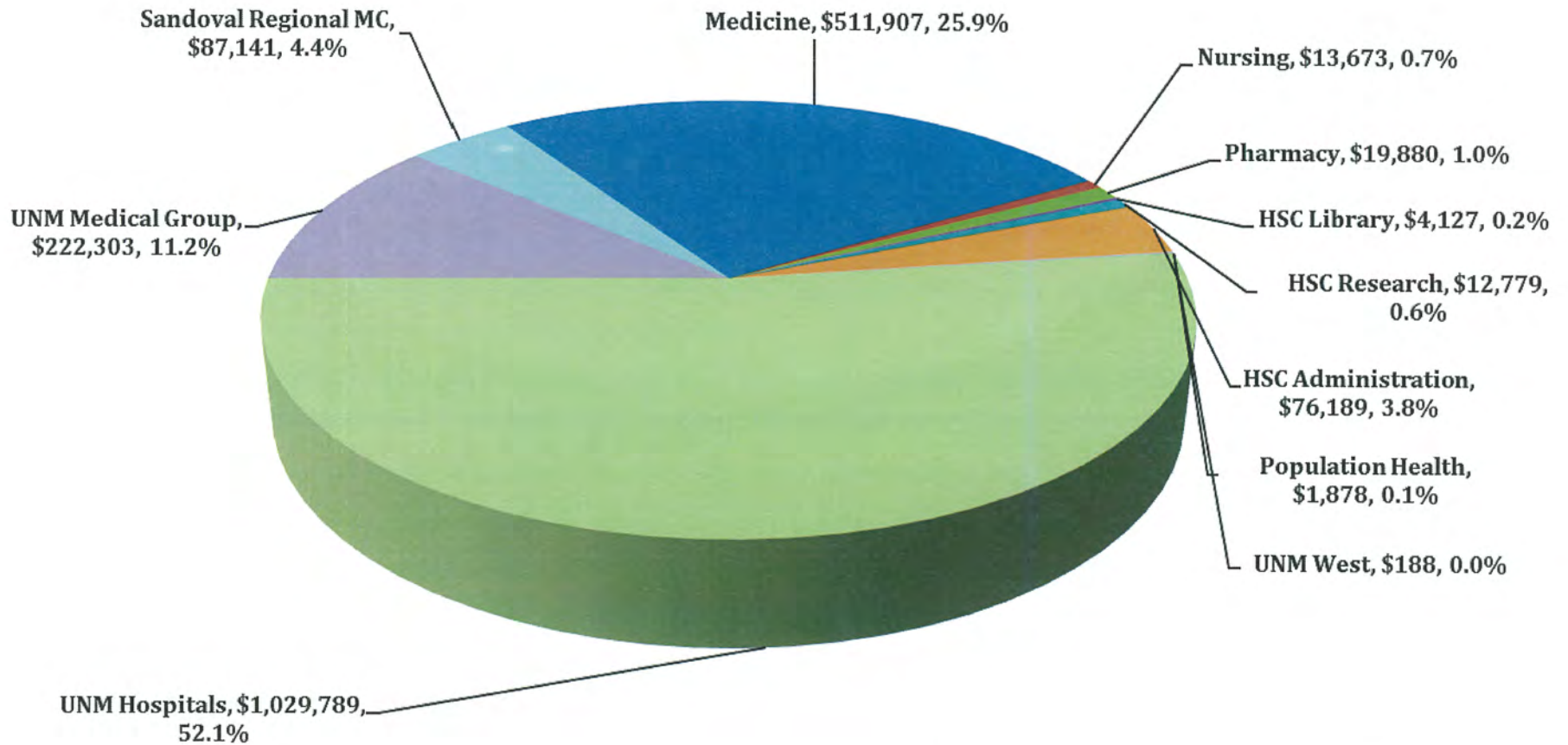
**Health Sciences Center
Current Fund Expenditures**

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	76,726,701	5,382,758	79,145,315	4,016,713
Academic Support	11,583,935	133,531	9,406,741	18,196
Student Services	7,821,640	5,010,638	7,667,668	75,509
Institutional Support	16,383,847		18,880,309	10,000
Operations & Maintenance	8,695,350		8,678,405	
Total	121,211,473	10,526,927	123,778,438	4,120,418
Activities other than I&G				
Student Social & Cultural	52,477		71,884	
Research	23,655,582	71,213,327	25,378,954	71,392,727
Public Service	281,090,690	39,937,371	301,256,572	37,145,402
Internal Service	380,778		557,762	
Student Aid	4,515,054	3,081,160	4,695,069	2,723,421
Independent Operations	81,708,078		84,816,183	
Total	391,402,659	114,231,858	416,776,424	111,261,550
Total Current Fund Expense	512,614,132	124,758,785	540,554,862	115,381,968



UNM HSC All Components - Expenditures

FY 2017 Budget
(In thousands)



Note: Includes UNM HSC Academic Enterprise and UNM Health System

Total Budgeted Expenditures \$1,979,854
3.6% Increase over FY 2016 Budget



UNM HSC Academic Enterprise

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2015 Actuals	FY 2016 Revised Budget	FY 2017 Budget	Percent Change 2016-17
Revenues	\$603,760	\$642,880	\$643,698	0.1%
Expenses	579,543	616,509	633,872	2.8%
Net Margin before Non-Recurring Items	\$24,217	\$26,371	\$9,826	
Capital/Recruitment/Startup/Scholarships/ Non-Recurring Transfers	(13,467)	(20,784)	(4,493)	
Net Margin	\$10,750	\$5,587	\$5,333	



UNM Hospitals

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2015 Actuals	FY 2016 Revised Budget	FY 2017 Budget	Percent Change 2016-17
Revenues	\$1,049,870	\$998,845	\$1,032,531	3.4%
Expenses	914,458	993,063	1,029,789	3.7%
Net Margin before Non-Recurring Items	\$135,412	\$5,782	\$2,742	
Capital Initiatives/Return on Investment - TriWest/Meaningful Use Revenue/Health Insurance - OPEB	(114,810)	7,896	-	
Net Margin	\$20,602	\$13,678	\$2,742	



UNM Medical Group

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2015 Actuals	FY 2016 Revised Budget	FY 2017 Budget	Percent Change 2016-17
Revenues	\$201,292	\$207,065	\$222,546	7.5%
Expenses	193,409	205,748	220,488	7.2%
Net Margin before Non-Recurring Items	\$7,883	\$1,317	\$2,058	
Meaningful Use Revenue/Use of UNMMG Reserves	(6,774)	(2,069)	2,346	
Net Margin	\$1,109	\$(752)	\$4,404	



UNM Sandoval Regional Medical Center

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2015 Actuals	FY 2016 Revised Budget	FY 2017 Budget	Percent Change 2016-17
Revenues	\$81,363	\$82,260	\$87,158	6.0%
Expenses	78,702	82,246	87,141	6.0%
Net Margin before Non-Recurring Items	\$2,661	\$14	\$17	
Capital Initiatives/Return on Investment - TriWest/Meaningful Use Revenue/Health Insurance - OPEB	-	-	-	
Net Margin	\$2,661	\$14	\$17	



UNM Health System

FY 2017 Budget
(In thousands)

	UNM Hospitals	UNM Medical Group	UNM Sandoval Regional Medical Center	UNM Health System 6/30/2017 Total
Revenues	\$1,032,531	\$222,546	\$87,158	\$1,342,235
Expenses	1,029,789	220,488	87,141	1,337,418
Net Margin before Non-Recurring Items	\$2,742	\$2,058	\$17	\$4,817
Capital Initiatives/Return on Investment - TriWest/Meaningful Use Revenue/Health Insurance - OPEB/Use of UNMMG Reserves	-	2,346	-	2,346
Net Margin	\$2,742	\$4,404	\$17	\$7,163



THE UNIVERSITY OF NEW MEXICO
BRANCH CAMPUSES

FY 2016-17 OPERATING BUDGET PLANS

GENERAL OVERVIEW

Resident tuition and fee increases are 6.91% at Gallup, 6.62% at Los Alamos, and 8.27% at Valencia. Taos Resident tuition and fees remain unchanged.

SUMMARY OF LEGISLATIVE GENERAL FUND APPROPRIATIONS

	<u>Original FY 2015-16</u>	<u>Revised FY 2015-16</u>	<u>FY 2016-17</u>	<u>% Change from FY16 Original</u>
<u>Gallup Branch</u>				
Instruction and General	\$9,531,500	\$9,474,400	\$9,302,800	- 2.4%
Subtotal-Gallup	\$9,531,500	\$9,474,400	\$9,302,800	- 2.4%
<u>Los Alamos Branch</u>				
Instruction and General	\$1,886,000	\$1,874,700	\$1,840,700	- 2.4%
Subtotal-Los Alamos	\$1,886,000	\$1,874,700	\$1,850,700	- 2.4%
<u>Taos Branch</u>				
Instruction and General	\$3,788,800	\$3,766,100	\$3,707,900	- 2.1%
Subtotal-Taos	\$3,788,800	\$3,766,100	\$3,707,900	- 2.1%
<u>Valencia Branch</u>				
Instruction and General	\$5,765,700	\$5,731,200	\$5,626,200	- 2.4%
Subtotal-Valencia	\$5,765,700	\$5,731,200	\$5,626,200	- 2.4%
<u>TOTALS</u>	<u>\$20,972,000</u>	<u>\$20,846,400</u>	<u>\$20,477,600</u>	<u>- 2.4%</u>



Branches
UNM Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	6,701,697	0	7,154,837	0
Student Fees	884,055	0	925,920	0
State Government Appropriations -Operating	20,972,000	0	20,477,600	0
State Government Contracts/Grants	2,200	466,254	2,500	401,294
Federal Government Appropriations	0	33,688	0	0
Federal Government Contracts/Grants	0	3,621,825	0	2,594,052
Local Government Appropriations	7,671,200	0	7,801,820	0
Indirect Cost Recovery (F&A)	112,936	0	238,009	0
Land, Bldg & Equip Rent	25,000	0	40,000	0
Sales & Services	131,260	0	105,000	0
Other	287,090	0	178,040	0
Total I & G Revenue	36,787,438	4,121,767	36,923,726	2,995,346
<u>Transfers (From) To I&G</u>				
Building Renewal	(582,711)	0	(582,711)	0
Public Service	(60,000)	0	(40,000)	0
Student Aid	(364,010)	0	(364,010)	0
Auxiliaries	0	0	52,500	0
Plant Fund Cap Outlay/Debt Svc	(198,830)	0	(1,404,830)	0
Main Campus I&G	47,000	0	0	0
Total I&G Transfers	(1,158,551)	0	(2,339,051)	0
Net Balance	2,391,127	0	3,588,018	0
NET I & G Revenue	38,020,014	4,121,767	38,172,693	2,995,346
<u>Student Social/Cultural</u>				
Mandatory Student Fees	230,000	0	230,000	0
Sales & Services	0	0	1,670	0
Other	5,050	0	6,730	0
Transfers	(40,000)	0	(40,000)	0
Net Balance	7,248	0	300	0
Total Student Social/Cultural	202,298	0	198,700	0
<u>Research</u>				
Federal Government Contracts/Grants	0	263,072	0	306,128
Other	0	0	0	0
Total Research	0	263,072	0	306,128
<u>Public Service</u>				
Mandatory Student Fees	235,000	0	10,000	0
State Government Contracts/Grants	0	1,819,791	0	1,889,222
Federal Government Appropriations	0	329,349	0	0
Federal Government Contracts/Grants	0	2,661,713	0	3,457,153
Private Contracts/Grants	25,600	0	26,400	0
Endowments	50,150	0	52,635	0
Sales & Services	135,657	0	241,300	0
Other	2,000	0	145,798	0
Transfers	28,000	0	40,000	0
Net Balance	146,505	0	124,067	0
Total Public Service	622,912	4,810,853	640,200	5,346,375

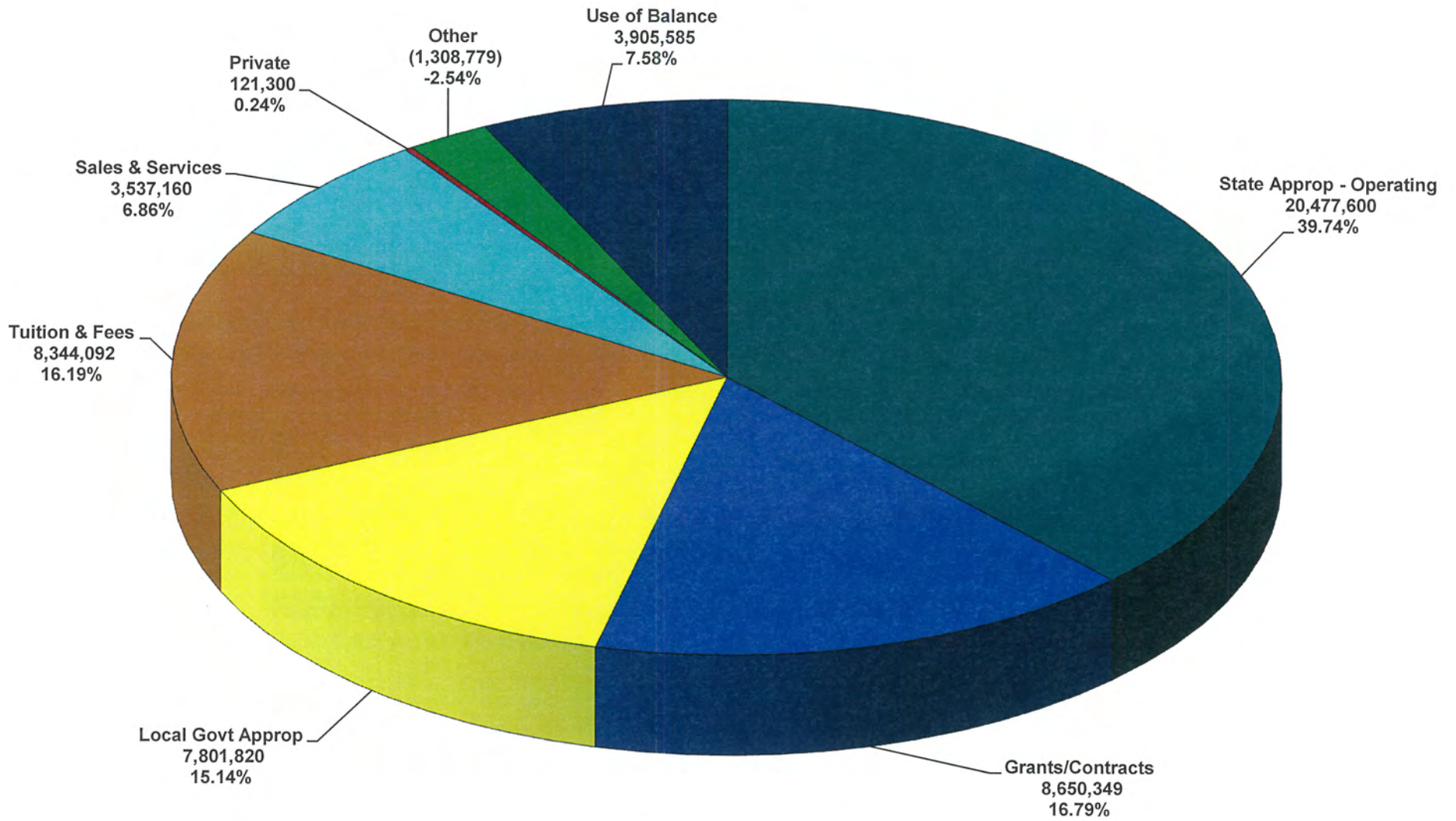


Branches
UNM Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
Internal Service				
Sales & Services	2,500	0	2,500	0
Other	0	0	0	0
Total Internal Service	2,500	0	2,500	0
Student Aid				
Mandatory Student Fees	20,000	0	0	0
Private Contracts/Grants	100,000	0	94,900	0
Endowments	6,550	0	0	0
Other	35,900	0	22,125	0
Transfers	380,860	0	378,110	0
Net Balance	224,350	0	193,200	0
Total Student Aid	767,660	0	688,335	0
Auxiliary Services				
Mandatory Student Fees	27,135	0	23,335	0
Sales & Services	2,608,820	0	3,186,690	0
Other	0	0	21,325	0
Transfers	0	0	(52,500)	0
Net Balance	122,194	0	0	0
Total Auxiliary Service	2,758,149	0	3,178,850	0
Total Current Funds	42,373,533	9,195,692	42,881,278	8,647,849

UNM Branches Revenues

2016-17 Budget



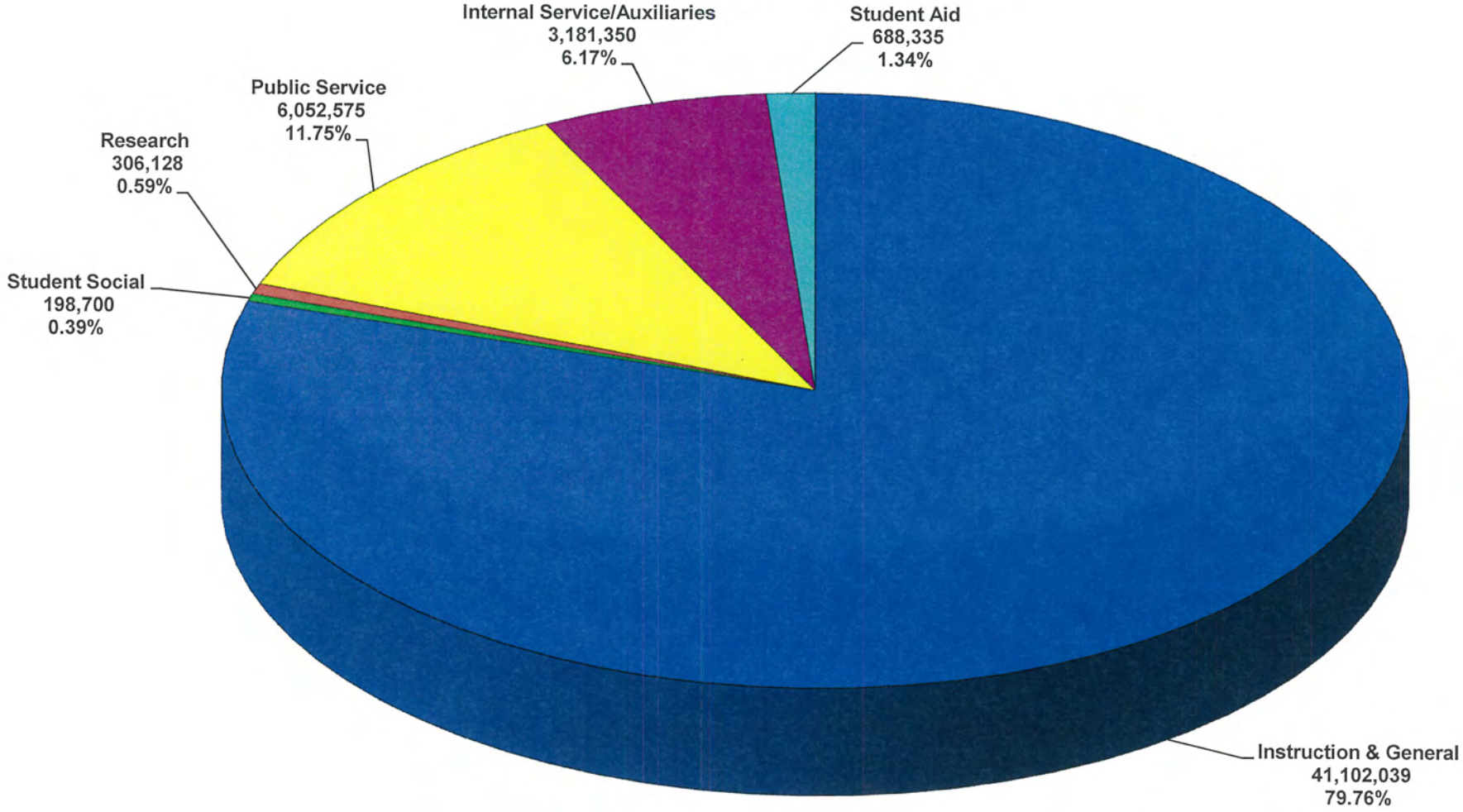
Total Revenues \$51,529,127
A Decrease of 0.1% over 2015-16



Branches
UNM Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	16,948,931	2,994,918	16,921,341	2,686,706
	0	0	0	0
Academic Support	4,772,580	72,342	4,288,186	72,342
	0	0	0	0
Student Services	3,723,935	893,279	3,705,858	75,070
	0	0	0	0
Institutional Support	7,886,928	126,263	8,150,653	126,263
	0	0	0	0
Operations & Maintenance	4,687,640	34,965	5,040,655	34,965
Total	38,020,014	4,121,767	38,106,693	2,995,346
<u>Activities other than I & G</u>				
Student Social & Cultural	202,298	0	198,700	0
Research	0	263,072	0	306,128
Public Service	622,912	4,810,853	706,200	5,346,375
Internal Service	2,500	0	2,500	0
Student Aid	767,660	0	688,335	0
Auxiliary Services	2,758,149	0	3,178,850	0
Total	4,353,519	5,073,925	4,774,585	5,652,503
Total Current Fund Expense	42,373,533	9,195,692	42,881,278	8,647,849

UNM Branches Expenditures 2016-17 Budget



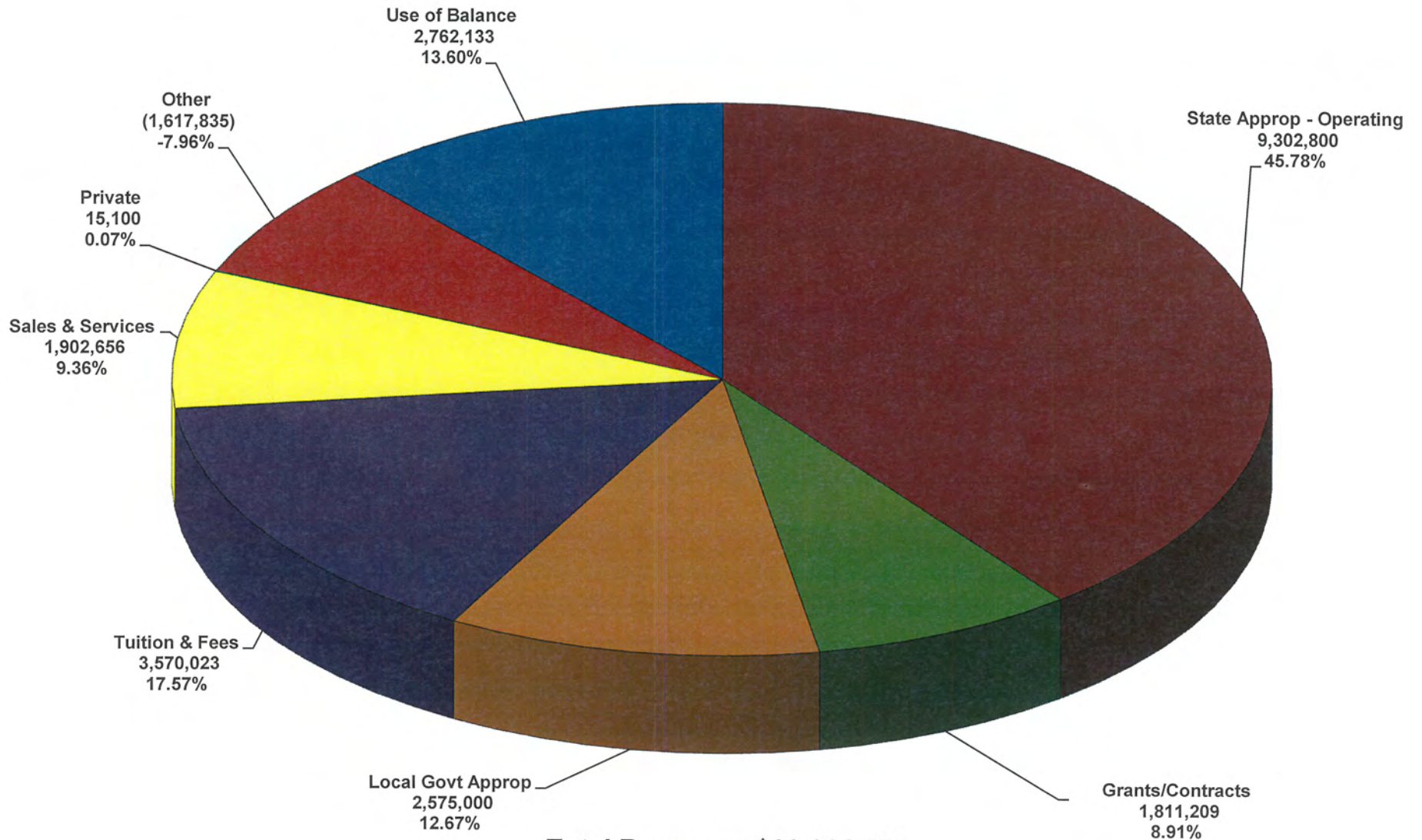
Total Expenditures \$51,529,127
A Decrease of 0.1% over 2015-16



Gallup Campus
UNM Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	2,720,087	0	3,064,673	0
Student Fees	425,500	0	420,350	0
State Government Appropriations -Operating	9,531,500	0	9,302,800	0
State Government Contracts/Grants	0	330,000	0	285,000
Federal Government Contracts/Grants	0	818,209	0	657,000
Local Government Contracts/Grants	0	0	0	0
Local Government Appropriations	2,600,000	0	2,575,000	0
Indirect Cost Recovery (F&A)	32,500	0	42,500	0
Land, Bldg & Equip Rent	25,000	0	40,000	0
Sales & Services	131,260	0	105,000	0
Other	75,000	0	60,000	0
Total I & G Revenue	15,540,847	1,148,209	15,610,323	942,000
<u>Transfers (From) To I&G</u>				
Building Renewal	(502,683)	0	(502,683)	0
Public Service	(60,000)	0	(40,000)	0
Student Aid	(100,000)	0	(100,000)	0
Plant Fund Cap Outlay/Debt Svc	(60,652)	0	(1,260,652)	0
Total I&G Transfers	(723,335)	0	(1,903,335)	0
Net Balance	1,391,128	0	2,514,333	0
NET I & G Revenue	16,208,640	1,148,209	16,221,321	942,000
<u>Student Social/Cultural</u>				
Mandatory Student Fees	85,000	0	85,000	0
Other	3,000	0	3,000	0
Total Student Social/Cultural	88,000	0	88,000	0
<u>Research</u>				
Federal Government Contracts/Grants	0	0	0	0
Other	0	0	0	0
Total Research	0	0	0	0
<u>Public Service</u>				
State Government Contracts/Grants	0	180,000	0	180,000
Federal Government Contracts/Grants	0	639,209	0	689,209
Private Contracts/Grants	15,100	0	15,100	0
Transfers	60,000	0	40,000	0
Net Balance	85,300	0	105,300	0
Total Public Service	160,400	819,209	160,400	869,209
<u>Internal Service</u>				
Sales & Services	0	0	0	0
Other	0	0	0	0
Total Internal Service	0	0	0	0
<u>Student Aid</u>				
Private Contracts/Grants	0	0	0	0
Transfers	100,000	0	100,000	0
Net Balance	142,500	0	142,500	0
Total Student Aid	242,500	0	242,500	0
<u>Auxiliary Services</u>				
Sales & Services	1,622,158	0	1,797,656	0
Net Balance	122,194	0	0	0
Total Auxiliary Service	1,744,352	0	1,797,656	0
Total Current Funds	18,443,892	1,967,418	18,509,877	1,811,209

UNM Gallup Revenues 2016-17 Budget



Total Revenues \$20,321,086
A Decrease of 0.4% over 2015-16

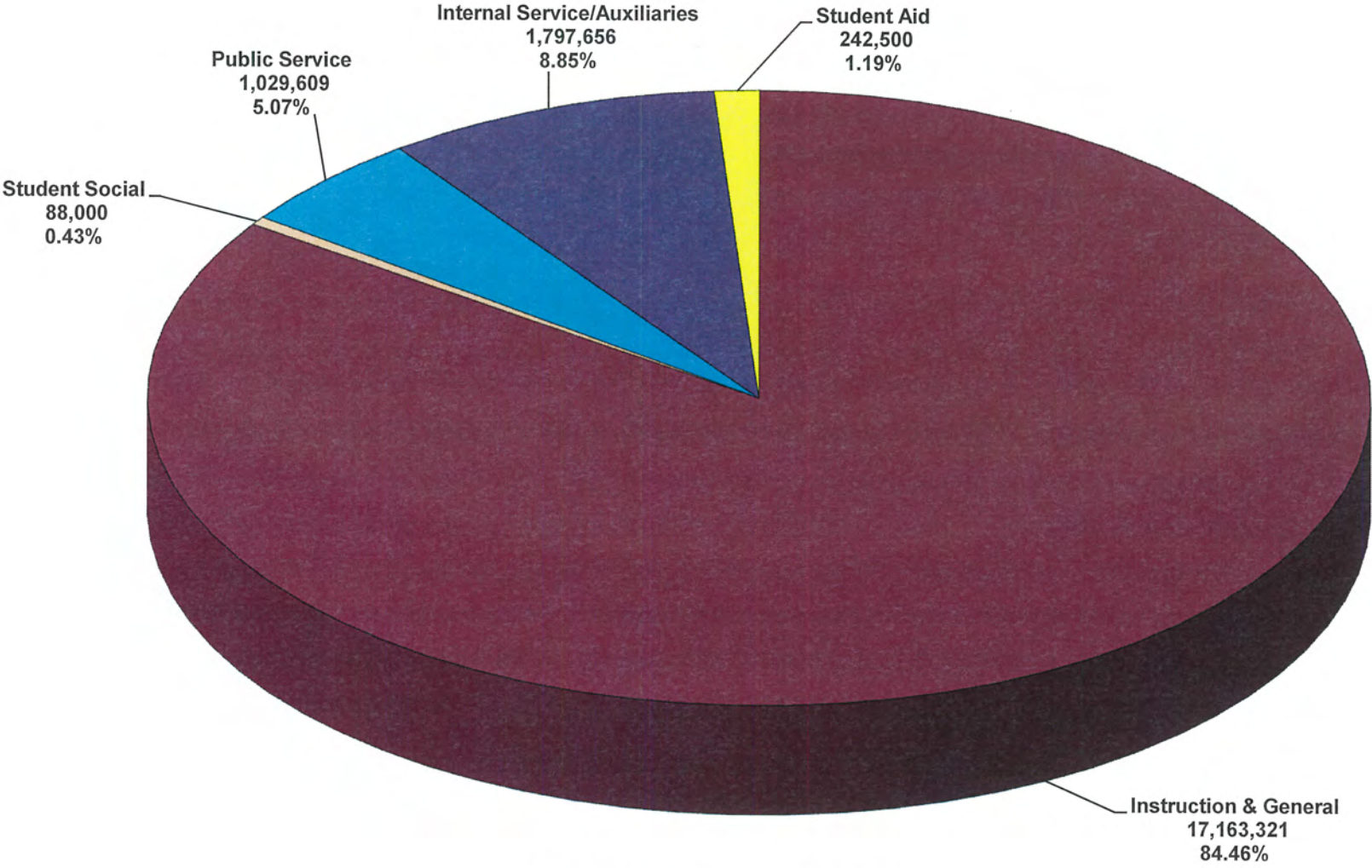


Gallup Campus
Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	7,652,867	330,000	7,688,830	942,000
Academic Support	2,324,459	0	1,886,395	0
Student Services	1,518,453	818,209	1,302,399	0
Institutional Support	2,932,119	0	3,105,947	0
Operations & Maintenance	1,780,742	0	2,237,750	0
Total	16,208,640	1,148,209	16,221,321	942,000
<u>Activities other than I & G</u>				
Student Social & Cultural	88,000	0	88,000	0
Research	0	0	0	0
Public Service	160,400	819,209	160,400	869,209
Internal Service	0	0	0	0
Student Aid	242,500	0	242,500	0
Auxiliary Services	1,744,352	0	1,797,656	0
Total	2,235,252	819,209	2,288,556	869,209
Total Current Fund Expense	18,443,892	1,967,418	18,509,877	1,811,209

UNM Gallup Expenditures

2016-17 Budget



Total Expenditures \$20,321,086

A Decrease of 0.4% over 2015-16

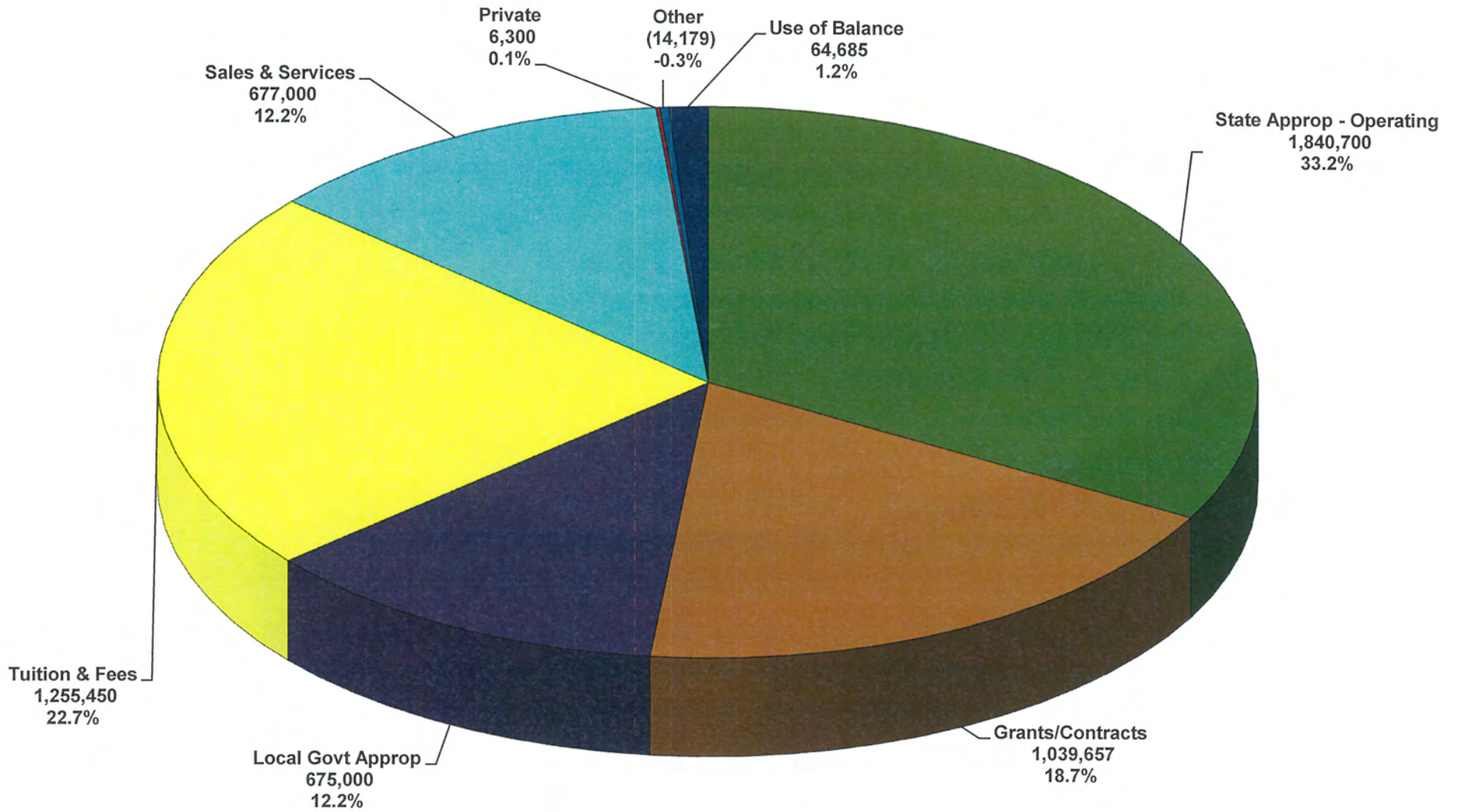


Los Alamos Campus Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	865,100	0	954,200	0
Student Fees	194,000	0	242,250	0
State Government Appropriations -Operating	1,886,000	0	1,840,700	0
State Government Contracts/Grants	2,200	15,000	2,500	15,000
Federal Government Contracts/Grants	0	481,000	0	481,000
Local Government Appropriations	667,000	0	675,000	0
Private Contracts/Grants	0	0	0	0
Other	30,000	0	49,750	0
Total I & G Revenue	3,644,300	496,000	3,764,400	496,000
<u>Transfers (From) To I&G</u>				
Building Renewal	(35,034)	0	(35,034)	0
Student Aid	(30,819)	0	(30,819)	0
Auxiliaries	0	0	52,500	0
Plant Fund Cap Outlay	(12,520)	0	(18,520)	0
Total I&G Transfers	(78,373)	0	(31,873)	0
Net Balance	0	0	64,685	0
NET I & G Revenue	3,565,927	496,000	3,797,212	496,000
<u>Student Social/Cultural</u>				
Mandatory Student Fees	59,000	0	59,000	0
Other	0	0	0	0
Transfer to Student Aid	0	0	0	0
Transfers	(40,000)	0	(40,000)	0
Net Balance	0	0	0	0
Total Student Social/Cultural	19,000	0	19,000	0
<u>Research</u>				
Federal Government Contracts/Grants	0	0	0	0
Net Balance	0	0	0	0
Total Research	0	0	0	0
<u>Public Service</u>				
Mandatory Student Fees	0	0	0	0
State Government Contracts/Grants	0	111,808	0	185,000
Federal Government Appropriations	0	329,349	0	0
Federal Government Contracts/Grants	0	0	0	356,157
Private Contracts/Grants	5,500	0	6,300	0
Other	0	0	0	0
Net Balance	0	0	0	0
Total Public Service	5,500	441,157	6,300	541,157
<u>Student Aid</u>				
Local Government Contracts/Grants	0	0	0	0
Other	35,900	0	22,125	0
Transfers	38,819	0	38,319	0
Net Balance	0	0	0	0
Total Student Aid	74,719	0	60,444	0
<u>Auxiliary Services</u>				
Sales & Services	82,000	0	677,000	0
Transfers	0	0	(52,500)	0
Net Balance	0	0	0	0
Total Auxiliary Service	82,000	0	624,500	0
Total Current Funds	3,747,146	937,157	4,507,456	1,037,157

UNM Los Alamos Revenues

2016-17 Budget



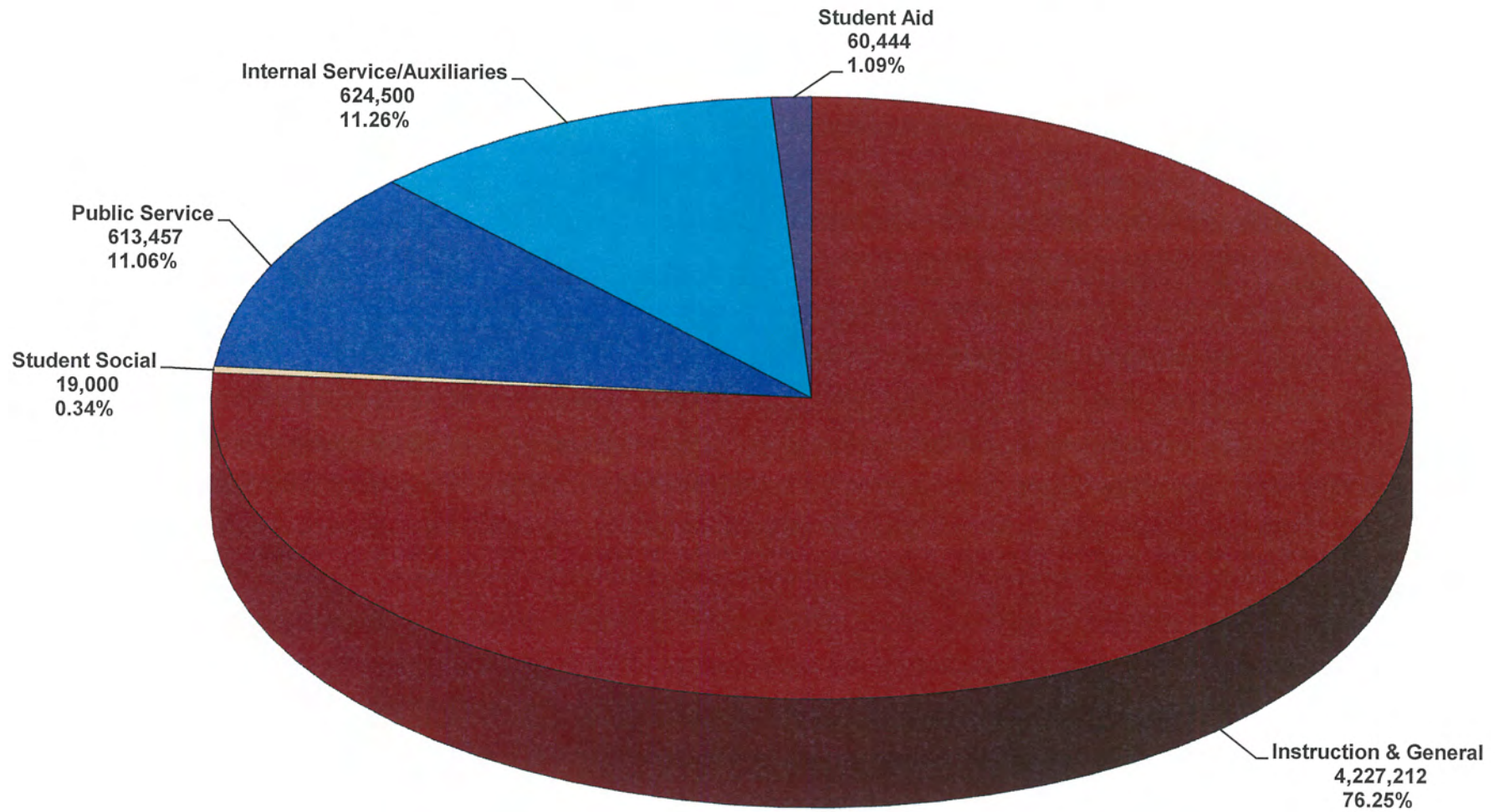
Total Revenues \$5,544,613
An Increase of 18.4% over 2015-16



Los Alamos Campus
Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	1,340,648	459,500	1,519,466	459,500
Academic Support	651,316	10,500	607,686	10,500
Student Services	364,702	12,500	381,301	12,500
Institutional Support	812,490	13,500	843,981	13,500
Operations & Maintenance	396,771	0	378,778	0
Total	3,565,927	496,000	3,731,212	496,000
<u>Activities other than I & G</u>				
Student Social & Cultural	19,000	0	19,000	0
Research	0	0	0	0
Public Service	5,500	441,157	72,300	541,157
Internal Service	0	0	0	0
Student Aid	74,719	0	60,444	0
Auxiliary Services	82,000	0	624,500	0
Total	181,219	441,157	776,244	541,157
<u>Total Current Fund Expense</u>	3,747,146	937,157	4,507,456	1,037,157

UNM Los Alamos Expenditures 2016-17 Budget



Total Expenditures \$5,544,613
An Increase of 18.4% over 2015-16

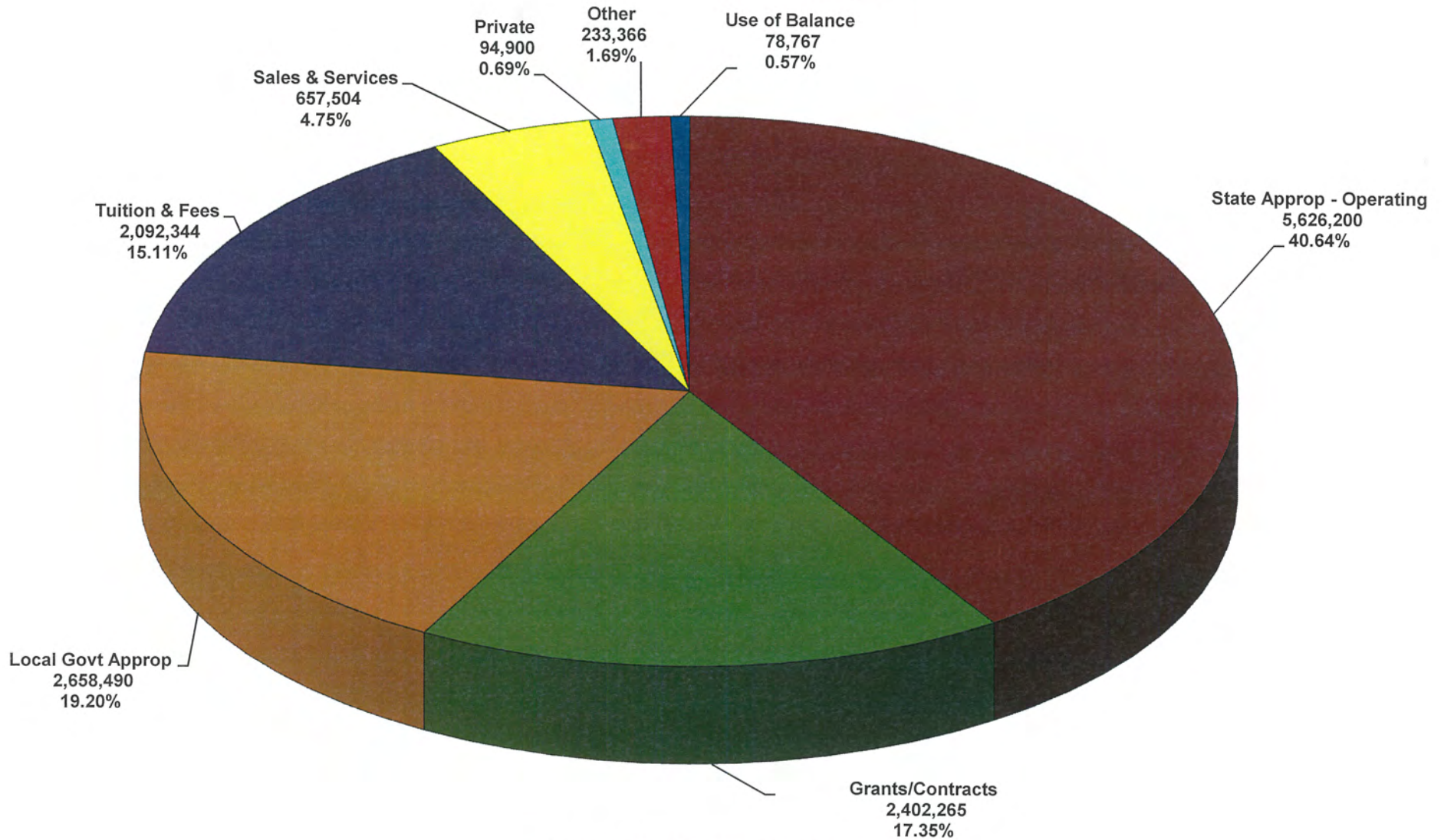


Valencia Campus
Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	1,927,330	0	1,946,784	0
Student Fees	97,460	0	96,225	0
State Government Appropriations -Operating	5,765,700	0	5,626,200	0
State Government Contracts/Grants	0	101,294	0	101,294
Federal Government Contracts/Grants	0	1,691,181	0	597,804
Local Government Appropriations	2,624,000	0	2,658,490	0
Indirect Cost Recovery (F&A)	80,436	0	65,509	0
Other	42,090	0	38,290	0
Total I & G Revenue	10,537,016	1,792,475	10,431,498	699,098
<u>Transfers (From) To I&G</u>				
Student Aid	(154,046)	0	(154,046)	0
Plant Fund Cap Outlay/Debt Svc	(95,521)	0	(95,521)	0
Main	0	0	0	0
Total I&G Transfers	(249,567)	0	(249,567)	0
Net Balance	(1)	0	9,000	0
NET I & G Revenue	10,287,448	1,792,475	10,190,931	699,098
<u>Student Social/Cultural</u>				
Mandatory Student Fees	26,000	0	26,000	0
Sales & Services	0	0	1,670	0
Other	2,050	0	3,730	0
Net Balance	7,248	0	300	0
Total Student Social/Cultural	35,298	0	31,700	0
<u>Public Service</u>				
State Government Contracts/Grants	0	681,722	0	677,961
Federal Government Contracts/Grants	0	635,923	0	1,025,206
Private Contracts/Grants	0	0	0	0
Endowments	50,150	0	52,635	0
Sales & Services	125,657	0	6,300	0
Other	2,000	0	145,798	0
Transfers	(32,000)	0	0	0
Net Balance	61,205	0	18,767	0
Total Public Service	207,012	1,317,645	223,500	1,703,167
<u>Internal Service</u>				
Sales & Services	2,500	0	2,500	0
Net Balance	2,500	0	2,500	0
Total Internal Service	2,500	0	2,500	0
<u>Student Aid</u>				
Mandatory Student Fees	20,000	0	0	0
Private Contracts/Grants	100,000	0	94,900	0
Endowments	6,550	0	0	0
Transfers	157,896	0	155,646	0
Net Balance	81,850	0	50,700	0
Total Student Aid	366,296	0	301,246	0
<u>Auxiliary Services</u>				
Mandatory Student Fees	27,135	0	23,335	0
Sales & Services	839,662	0	647,034	0
Other	0	0	21,325	0
Net Balance	0	0	0	0
Total Auxiliary Service	866,797	0	691,694	0
Total Current Funds	11,765,351	3,110,120	11,441,571	2,402,265

UNM Valencia Revenues

2016-17 Budget



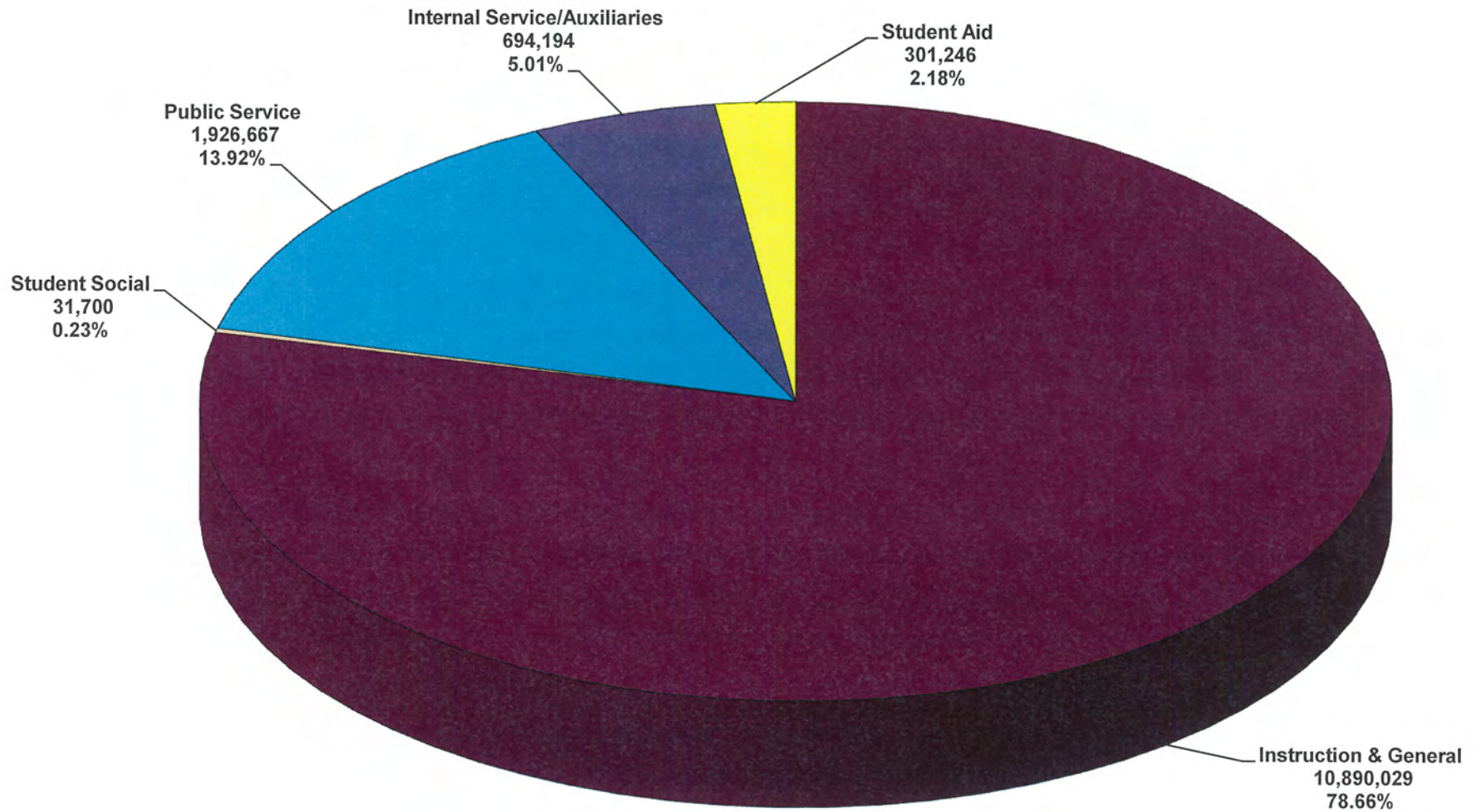
Total Revenues \$13,843,836
A Decrease of 6.9% over 2015-16



Valencia Campus
Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	4,748,339	1,567,025	4,491,681	473,648
Academic Support	1,278,631	42,830	1,259,822	42,830
Student Services	1,150,818	49,030	1,274,420	49,030
Institutional Support	1,892,457	98,625	1,949,805	98,625
Operations & Maintenance	1,217,203	34,965	1,215,203	34,965
Total	10,287,448	1,792,475	10,190,931	699,098
<u>Activities other than I & G</u>				
Student Social & Cultural	35,298	0	31,700	0
Public Service	207,012	1,317,645	223,500	1,703,167
Internal Service	2,500	0	2,500	0
Student Aid	366,296	0	301,246	0
Auxiliary Services	866,797	0	691,694	0
Total	1,477,903	1,317,645	1,250,640	1,703,167
<u>Total Current Fund Expense</u>	11,765,351	3,110,120	11,441,571	2,402,265

UNM Valencia Expenditures 2016-17 Budget



Total Expenditures \$13,843,836

A Decrease of 6.9% over 2015-16

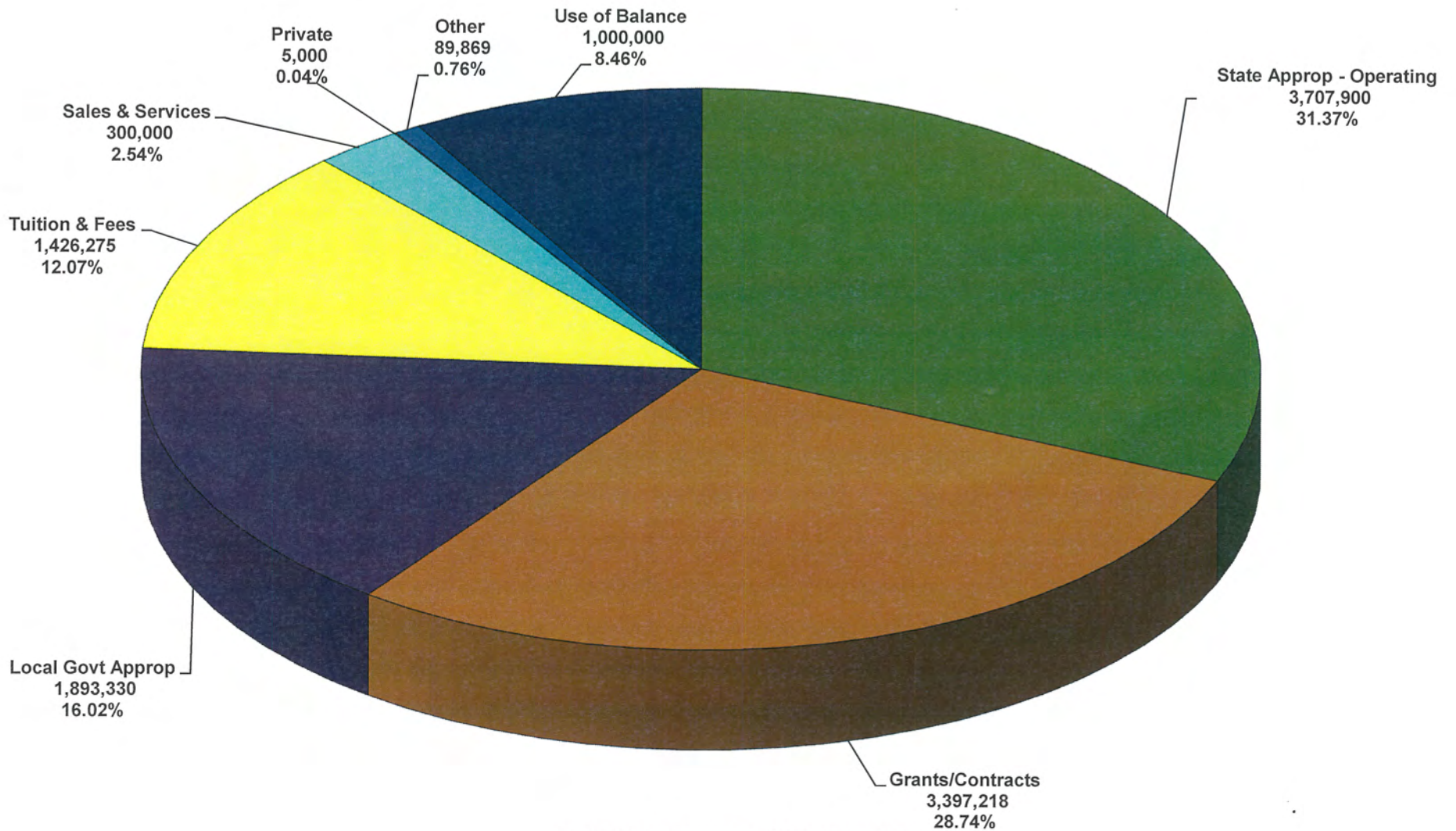


Taos Campus Current Fund Revenues

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	1,189,180	0	1,189,180	0
Student Fees	167,095	0	167,095	0
State Government Appropriations -Operating	3,788,800	0	3,707,900	0
State Government Contracts/Grants	0	19,960	0	0
Federal Government Appropriations	0	33,688	0	0
Federal Government Contracts/Grants	0	631,435	0	858,248
Local Government Contracts/Grants	0	0	0	0
Local Government Appropriations	1,780,200	0	1,893,330	0
Indirect Cost Recovery (F&A)	0	0	130,000	0
Other	140,000	0	30,000	0
Total I & G Revenue	7,065,275	685,083	7,117,505	858,248
<u>Transfers (From) To I&G</u>				
Building Renewal	(44,994)	0	(44,994)	0
Student Aid	(79,145)	0	(79,145)	0
Plant Fund Cap Outlay/Debt Svc	(30,137)	0	(30,137)	0
Main Campus I&G	47,000	0		0
Total I&G Transfers	(107,276)	0	(154,276)	0
Net Balance	1,000,000	0	1,000,000	0
NET I & G Revenue	7,957,999	685,083	7,963,229	858,248
<u>Student Social/Cultural</u>				
Mandatory Student Fees	60,000	0	60,000	0
Other	0	0	0	0
Total Student Social/Cultural	60,000	0	60,000	0
<u>Research</u>				
Federal Government Contracts/Grants	0	263,072	0	306,128
Net Balance	0	0	0	0
Total Research	0	263,072	0	306,128
<u>Public Service</u>				
Mandatory Student Fees	235,000	0	10,000	0
State Government Contracts/Grants	0	846,261	0	846,261
Federal Government Contracts/Grants	0	1,386,581	0	1,386,581
Local Government Contracts/Grants	0	0	0	0
Private Contracts/Grants	5,000	0	5,000	0
Sales & Services	10,000	0	235,000	0
Net Balance	0	0	0	0
Total Public Service	250,000	2,232,842	250,000	2,232,842
<u>Student Aid</u>				
Transfers	84,145	0	84,145	0
Net Balance	0	0	0	0
Total Student Aid	84,145	0	84,145	0
<u>Auxiliary Services</u>				
Sales & Services	65,000	0	65,000	0
Net Balance	0	0	0	0
Total Auxiliary Service	65,000	0	65,000	0
Total Current Funds	8,417,144	3,180,997	8,422,374	3,397,218

UNM Taos Revenues

2016-17 Budget



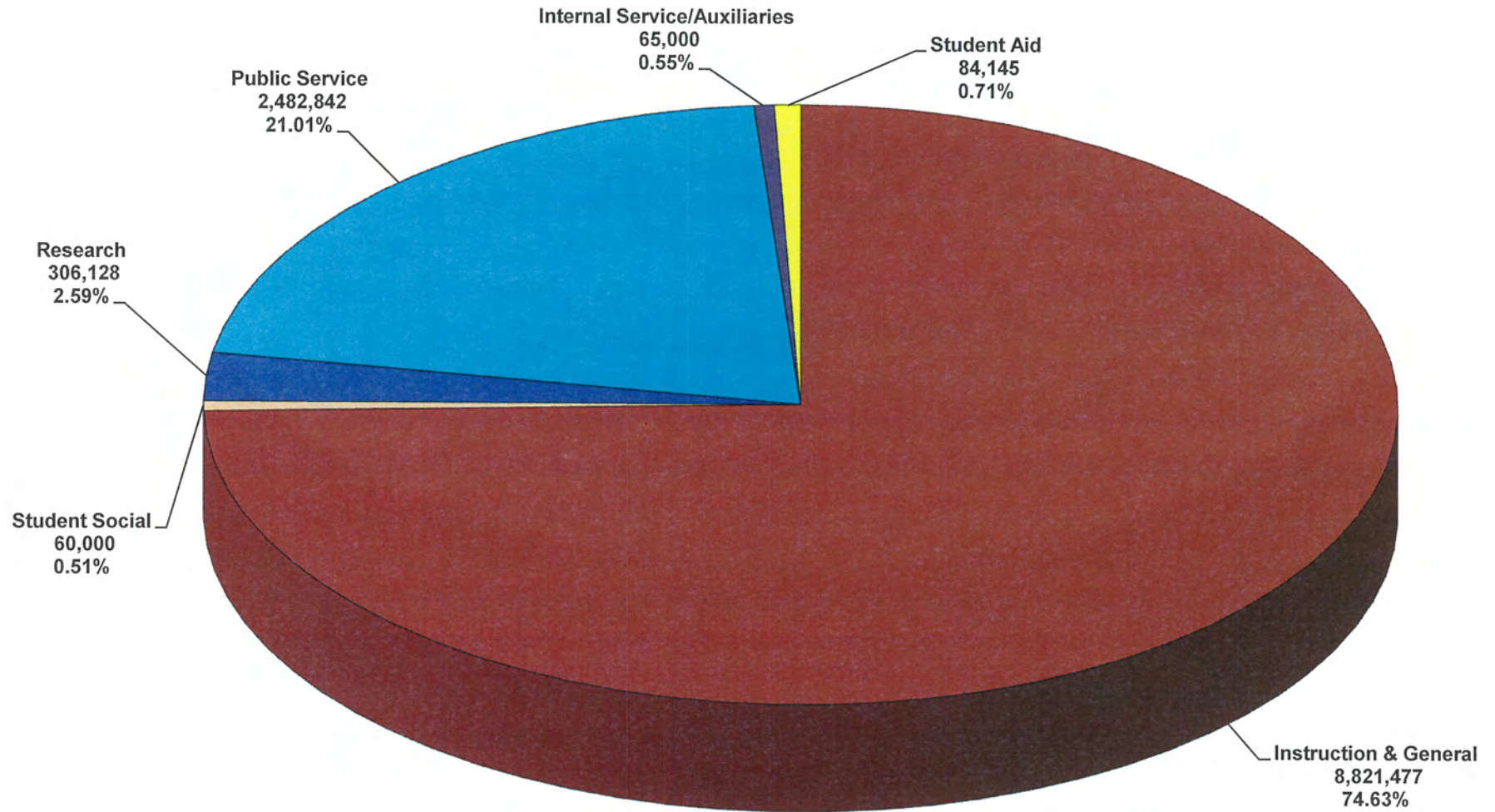
Total Revenues \$11,819,592
An Increase of 1.9% over 2015-16



Taos Campus
UNM Current Fund Expenditures

	2015-16		2016-17	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	3,207,077	638,393	3,221,364	811,558
Academic Support	518,174	19,012	534,283	19,012
Student Services	689,962	13,540	747,738	13,540
Institutional Support	2,249,862	14,138	2,250,920	14,138
Operations & Maintenance	1,292,924	0	1,208,924	0
Total	7,957,999	685,083	7,963,229	858,248
<u>Activities other than I & G</u>				
Student Social & Cultural	60,000	0	60,000	0
Research	0	263,072	0	306,128
Public Service	250,000	2,232,842	250,000	2,232,842
Internal Service	0	0	0	0
Student Aid	84,145	0	84,145	0
Auxiliary Services	65,000	0	65,000	0
Total	459,145	2,495,914	459,145	2,538,970
<u>Total Current Fund Expense</u>	8,417,144	3,180,997	8,422,374	3,397,218

UNM Taos Expenditures 2016-17 Budget



Total Expenditures \$11,819,592

An Increase of 1.9% over 2015-16



FY 2016-2017
CAPITAL FUND BUDGET PLANS
THE UNIVERSITY OF NEW MEXICO

Maintenance and upkeep of the physical facilities of the University of New Mexico campuses are important investments which support the quality of programs and services offered by the institution. Listed on the following pages are the capital budget allocations to capital improvement projects and other activities for FY 2016-2017 that are supported from various funding sources. The capital budget plan is divided into five sections:

- I. **Building Renewal & Replacement (BR&R):** Capital improvement projects for academic and administrative facilities funded from the Instruction and General (I&G) funding formula allocation.

- II. **Equipment Renewal & Replacement (ER&R):** Funds used to maintain and/or replace equipment for academic and administrative units generated from the I&G funding formula allocation.

- III. **Discretionary Capital Improvements:** Projects supported from investment income that are not typically eligible for I&G capital funds.

- IV. **Projects Supported from State Funds:** The 2016 Legislature approved funding for capital projects from General Obligation Bonds and Severance Tax Bonds. A listing of those appropriations is provided.

- V. **Branch Campus Renewal & Replacement Budget and Minor Capital Outlay Plans:** Each campus allocates funds from its I&G appropriation for repair and renewal of instructional facilities and to maintain and/or replace equipment for academic and administrative units.



I. BUILDING RENEWAL AND REPLACEMENT (BR&R) PROJECTS

For FY 2016-2017, a total of \$9,767,405 will be transferred from Main Campus I&G to Minor Capital to fund renewal and replacement projects. The base amount transferred is determined by the funding formula.

The projects listed below address: (1) facility maintenance deficiencies; (2) improvements in spaces dedicated to academic and administrative programs; (3) improvements in the safety, security, and appearance of the campus environment; and (4) preventive maintenance programs for facilities and infrastructure support systems. The projects and allocations are as follows:

Project Allocations:

Physical Plant Department:

ADA Accessibility	\$ 50,000
Building Renewal (Exterior and Interior)	876,000
Electrical Distribution	320,000
Elevator Fleet Renewal	182,430
HVAC Renewal	594,000
Irrigation Renewal	144,000
Life Safety Compliance	321,200
Lock Renewal	40,000
Mechanical Renewal	1,229,970
Roof Renewal	677,000
Street and Sidewalk Renewal	444,000
Utility Distribution Renewal	783,400

Academic Affairs:

Classroom Renewal Projects	\$ 250,000
Genomic Resources	350,000
Institute of Policy, Evaluation, & Applied Research	230,000
Provost's Special Initiative Fund	50,000
Johnson Center - Renewal	25,000



Information Technology:

Fire Alarm Renewal	\$ 200,000
Telecommunications Infrastructure & Renewal	200,000

Office of Real Estate:

Science and Tech Park (STP) Renewal	\$ 100,000
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Planning and Campus Development:

Landscape Renewal	\$ 100,000
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Safety and Risk Services:

Asbestos Surveys and Abatement	\$ 25,000
Fire Extinguisher Replacement and Renewal	35,000
Fire Sprinklers Renewal and Alarm Inspection	400,000
Indoor Air Quality Sampling	40,000

Administration:

Debt Service - Fine Arts Center	\$ 638,600
Emergency Reserve Fund	<u>1,461,805</u>

TOTAL **\$ 9,767,405**

II. EQUIPMENT RENEWAL & REPLACEMENT (ER&R) FUNDS

For FY 2016-2017, a total of \$2,123,000⁽¹⁾ will be available for the replacement and/or maintenance of equipment in academic and administrative units.

Campus Wireless Connectivity	\$ 500,000
Computer Lab Equipment	100,000
Compliance Office Equipment	25,000
Johnson Center Equipment	25,000
Library Books/Periodical and Equipment	250,000



University Secretary Equipment	23,000
Retained in I&G for Equipment	<u>1,200,000</u>
TOTAL	<u>\$ 2,123,000</u>

(1) Amount includes use of prior year reserves

III. DISCRETIONARY CAPITAL IMPROVEMENT FUNDS

In addition to the I&G Renewal and Replacement formula funds, and those funds appropriated by the Legislature for specific capital projects, the University has committed income earned on investment of capital fund balances for minor capital renewal projects not eligible for BR&R funding. The projected income from these funds and allocations is as follows:

A. Source of Funds for FY 2016-2017:

Capital Investment Income	<u>\$ 300,000</u>
TOTAL	<u>\$ 300,000</u>

B. Use of Funds for FY 2016-2017:

DH Lawrence Ranch	\$ 55,000
Harwood Museum Renewal	75,000
Hodgin Hall and Alumni Chapel Renewal	10,000
University House Renewal	50,000
Emergency Reserve Fund	<u>110,000</u>
TOTAL	<u>\$ 300,000</u>

IV. PROJECTS SUPPORTED FROM STATE FUNDS

General Obligation Bonds (GOB) Projects – SB 122

(All General Obligation Amounts are contingent on Voter approval, November 2016)

Physics and Astronomy Building (PAIS)	\$ 27,000,000
Gallup - Physical Plant Building	1,500,000



Los Alamos - Infrastructure Upgrades	500,000
Taos - STEM Technical Center	4,000,000
Valencia - Infrastructure and IT Upgrades	<u>1,500,000</u>
TOTAL	<u>\$ 34,500,000</u>

Severance Tax Bonds (STB) Projects – HB 219

Athletic Training Room	\$ 100,000
Baseball Improvements	175,000
Charlie Morrisey Hall Improvements	85,000
Football - Sound System Improvements	30,000
Football - Sound System Improvements	230,000
Football - Stadium Lighting	40,000
Football and Soccer Lighting	345,000
Harwood Museum Improvements	95,000
HSC - Advanced Simulated Patient Purchase	70,500
Innovate ABQ Renovation ⁽²⁾	210,000
Law School Improvements	135,000
LGBTQ Improvements	100,000
Linguistics Lab Improvements	135,000
Manufacturing Engineer Program - Dicer Equipment	88,000
North Golf Course Improvements	320,000
Popejoy Bathroom Improvements	405,400
Safety Lighting	120,000
Soccer Team Equipment	100,000
Wisepies Arena Wi-Fi and Infrastructure	<u>531,000</u>
TOTAL	<u>\$ 3,314,900</u>

(2) Funds appropriated to Economic Development Department and not UNM directly



V. BRANCH CAMPUS RENEWAL & REPLACEMENT AND MAJOR/MINOR CAPITAL OUTLAY BUDGET PLANS

Each branch campus sets aside funds from its I&G appropriation for renewal and replacement of facilities on their respective campuses. The amount is determined by the state funding formula. The branches may allocate funds for Major and Minor Capital projects not included in the renewal and replacement funding priorities.

A. UNM - Gallup Branch Campus:

Allocations for Building Renewal/Replacement	\$ 502,683
Major Capital Outlay	1,200,000
Allocations for Equipment Renewal/Replacement	<u>60,652</u>
TOTAL	<u>\$ 1,763,335</u>

B. UNM - Los Alamos Branch Campus:

Allocations for Building Renewal/Replacement	\$ 35,034
Student Social and Cultural to BR&R	40,000
Minor Capital Outlay	6,000
Allocations for Equipment Renewal/Replacement	<u>12,520</u>
TOTAL	<u>\$ 93,554</u>

C. UNM - Taos Branch Campus:

Allocations for Building Renewal/Replacement	\$ 44,994
Allocations for Equipment Renewal/Replacement	<u>30,137</u>
TOTAL	<u>\$ 75,131</u>

D. UNM - Valencia Branch Campus:

Allocations for Building Renewal/Replacement	\$ 52,908
Allocations for Equipment Renewal/Replacement	<u>42,613</u>
TOTAL	<u>\$ 95,521</u>



UNM Plant Funds

Revenues and Transfers

	2015-16 Original Budget	2016-17 Original Budget
Major Capital Outlay		
Federal Government Contracts/Grants		
State Bonds	21,947,552	12,409,429
Institutional and Local Bonds	0	0
Interest on Balances & Other Revenue	2,692,530	50,000
Transfers	837,806	10,573
Net Balance	18,159,320	28,341,672
Total Major Capital Outlay	43,637,208	40,811,674
Minor Capital Outlay - Restricted		
State Government Appropriations -Capital		
State Bonds	550,000	950,000
Institutional Bonds	0	0
Transfer	100,000	100,000
Net Balance	950,000	201,898
Total Minor Restricted	1,600,000	1,251,898
Minor Capital Outlay - Unrestricted		
Other	13,850,000	14,600,000
Transfer from Main I & G	1,859,936	3,000,000
Transfer from Student Social Cultural	25,000	75,000
Transfer from Research	500,000	1,500,000
Transfer from HSC & Branches	645,803	735,523
Transfer from Auxiliaries	1,000,000	1,000,000
Transfer from Internal Services	8,212,420	9,674,536
Transfer from Public Service	1,300,000	1,300,000
Transfer from Athletics	153,000	153,000
Transfer Major Capital Outlay	(1,000,000)	(1,000,000)
Transfer Debt Service	(6,258,751)	(6,266,240)
Transfer Renewal & Replacement	6,747,698	500,000
Transfer Restricted Minor	(100,000)	(100,000)
Net Balance	1,564,894	828,181
Total Minor Unrestricted	28,500,000	26,000,000
Debt Service		
Tuition and Mandatory Fees	14,388,000	17,041,497
Lease Income	2,013,553	1,946,005
Other	330,000	330,000
Transfer from I & G	228,310	228,310
Transfer from Research	289,279	289,279
Transfer from Public Service	3,051,040	2,429,458
Transfer from Internal Service	1,277,015	1,365,516
Transfer from Auxiliary Services	4,301,346	4,304,311
Transfer from Athletics	55,160	55,160
Transfer from Capital Outlay	6,258,751	6,266,240
Transfer from Renewal & Replacements	538,600	538,600
Transfer from HSC	2,398,530	2,405,196
Net Balance	(1,186,771)	(1,314,695)
Total Debt Service	33,942,813	35,884,877



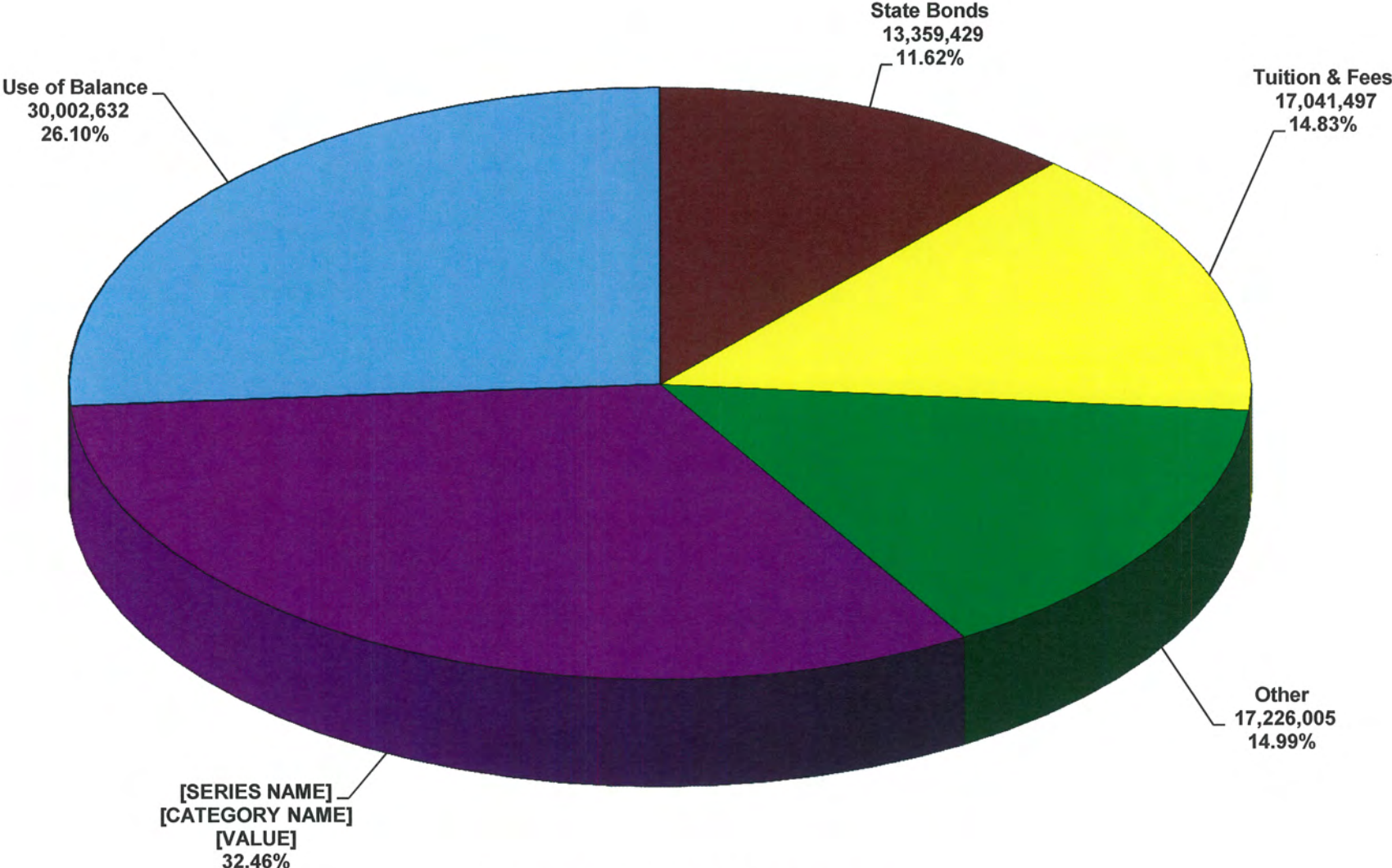
UNM Plant Funds
Revenues and Transfers
Continued

Renewal & Replacement

Other
 Transfer from I & G Main Campus
 Transfer to Debt Service
 Transfer from Branches I & G
 Transfer from Student Social & Cultural (Los Alamos)
 Transfer to Minor Capital Outlay
 Net Balance
Total Renewal & Replacement

	2015-16 Original Budget	2016-17 Original Budget
	350,000	300,000
	9,767,405	9,767,405
	(538,600)	(538,600)
	635,619	635,619
	40,000	40,000
	(7,397,698)	(1,150,000)
	8,143,274	1,945,576
	11,000,000	11,000,000
<u>GRAND TOTAL REVENUES/TRANSFERS</u>	118,680,021	114,948,449

UNM Plant Funds Revenues and Transfers 2016-2017 Budget



Total Revenues \$114,948,449
A Decrease of 3.1% over 2015-16



UNM Plant Funds
Expenditures

Major Capital Outlay

4th Street Clinic
 Anderson School of Management
 Anthropology - HVAC Replacement
 Cancer Center - Buildout
 Chemistry Renovation Phase I
 Castetter Renovation- Phase III
 Domenici - Health Education - Phase III
 Eubank- Clinic
 Exchange Project
 Farris Engineering Renovation
 Gallup - Gurley Hall Renovation
 Gallup- Water ands Sewer Upgrades
 Johnson Center Renovation
 Los Alamos- EMS Classroom
 Physics and Astronomy, Interdisciplinary Science
 Popejoy Patron Lounge
 Science & Math Learning Center- Phase II Building
 Smith Plaza Renovation
 Various Construction Projects/Improvements
 Valencia- Infrastructure Upgrades
 Valencia - Loop Road
 Taos- Core Student Success Center
 Taos - Health Carrer Training Center
 Taos- Infrastructure Upgrades
 Tow Diehm Improvements
 UX Research
 Zollinger Library Renovation
Total Major Capital Outlay

	2015-16 Original Budget	2016-17 Original Budget
	1,489,497	25,000
	731,500	8,305,782
	550,000	596,913
	11,360,200	5,369,706
	6,000,000	13,522
	200,000	0
	0	5,000,000
	2,692,530	2,807,470
	0	66,751
	5,000,000	9,675,422
	0	1,200,000
	2,200,000	294,563
	0	1,000,000
	0	325,000
	726,710	1,000,000
	294,780	0
	1,995,225	0
	0	1,750,000
	1,107,000	1,476,876
	63,432	304,543
	650,000	0
	1,990,714	0
	4,424,000	650,126
	651,516	0
	16,455	0
	143,649	0
	1,350,000	950,000
	43,637,208	40,811,674



UNM Plant Funds
Expenditures
Continued

Minor Capital Outlay - Restricted

Various

Total Minor Restricted

Minor Capital Outlay - Unrestricted

Equipment/Library Acquisitions

Property Acquisitions

Building Acquisition & Repairs

Computer Development & Other

Total Minor Unrestricted

Renewal and Replacement

Building Renewal/Replacement

Total Renewal and Replacement

Debt Service

Retirement of Principal

Retirement of Interest/Arbitrage rebate

Service Charges & Fees

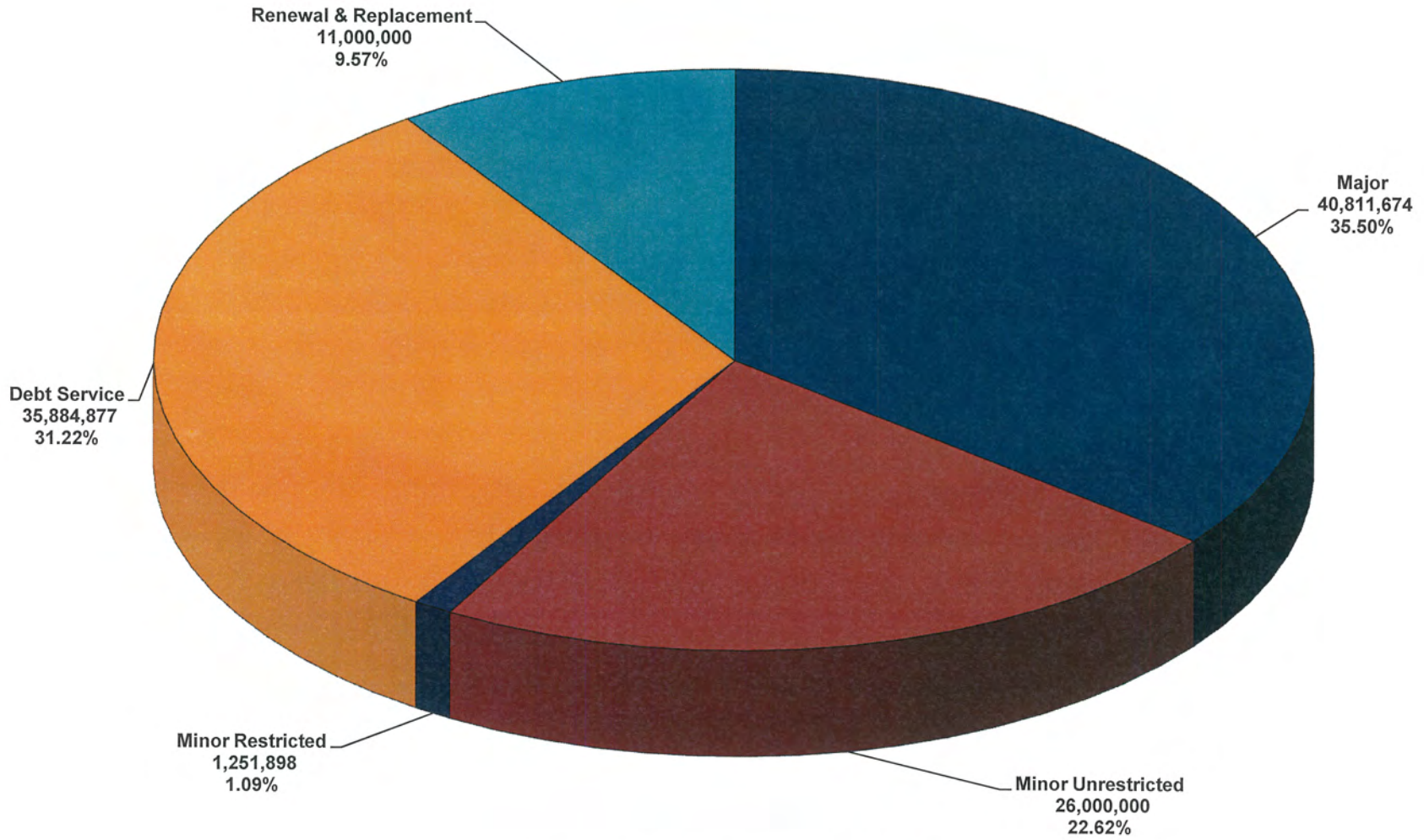
Issuance Cost/Other

Total Debt Service

GRAND TOTAL EXPENDITURES

	2015-16 Original Budget	2016-17 Original Budget
	1,600,000	1,251,898
	1,600,000	1,251,898
	8,500,000	8,000,000
	0	0
	16,000,000	15,000,000
	4,000,000	3,000,000
	28,500,000	26,000,000
	11,000,000	11,000,000
	11,000,000	11,000,000
	14,420,532	16,177,969
	18,022,281	18,206,908
	1,000,000	1,000,000
	500,000	500,000
	33,942,813	35,884,877
	118,680,021	114,948,449

UNM Plant Funds Expenditures 2016-2017 Budget



Total Expenditures \$114,948,449
A Decrease of 3.1% over 2015-16



AVERAGE FACULTY/STAFF COMPENSATION HISTORY

FISCAL YEAR	FACULTY	STAFF	LEGISLATIVE FUNDING SALARIES & BENEFITS
2016-17	0%	0%	0%
2015-16	0%	0%	0%
2014-15	3% + 0.75% ERB	2.5% + 0.75% ERB	1.5% comp funded at the General Fund rate of I&G salaries, 60.2%. ERB 0.75% Increase also funded at 60.2%
2013-14	3% + 2.25% ERB	1% + 2.25% ERB	1% comp funded at the General Fund rate of I&G salaries, 59.85%. ERB 1.5% Swap Reversal at 100% + .75% Increase at 62.43%
2012-13	1.75% ERB	1.75% ERB	Reverse Swap-Employee ERB Contribution 1.75%
2011-12	-1.75% ERB	-1.75% ERB	Increase of Employee ERB Contribution 1.75%
2010-11	0%	0%	0%
2009-10	0%	0%	0%
2008-09	3.0% + .75% ERB	2.0% + .75% ERB; Staff < \$30,000 @ 5.0% and \$9.00/hr. min., TA @10%	2.0% + .75% ERB
2007-08	5.0% + .75% ERB	5.0% + .75% ERB	5.0% + .75% ERB
2006-07	4.25% + .75 ERB	4.25% + .75 ERB	4.5% + .75% ERB
2005-06	3.25% + .75 ERB	3.25% + .75 ERB	2% + .75% ERB
2004-05	5%	5%	2%
2003-04	3%	\$350 flat amount to offset cost of living plus an average of 2% which may range from 0% to 5%	3% Faculty;2.5%Staff
2002-03	Same as staff	\$300 for staff earning < \$25,000 to offset the incr. cost of health insurance & the cost-of-living; an incr. to a minimum wage of \$7.00/hr.	0.0%
2001-02	6.5%	6.5%	7.0% Faculty;6.5%Staff
2000-01	3.5%	3.5%	3.0%
1999-00	4.5%	4.5%	5% Faculty;4%Staff
1998-99	5.5%	Average of 4% merit; 1.5% institutional funds	4.5%
1997-98	0%	0%	0%
1996-97	2%	2%	2%
1995-96	3%	3%	3%
1994-95	7%	7%	4.5%



AVERAGE FACULTY/STAFF COMPENSATION HISTORY

FISCAL YEAR	FACULTY	STAFF			LEGISLATIVE FUNDING SALARIES & BENEFITS
1993-94	4%	4%	\$865 for salaries \$20,000 or less		3%
1992-93	2.2%	1.8%			2.2% on salaries; 1.2% on FB
1991-92	5%	2.5%			-0-
1990-91	7%	5%			2.83% (1)
1989-90	6%	5.5% <\$20K	5% >\$20K		3.5%
1988-89	7%	5%			4.18% (3)
1987-88	2.5%	2.5%			2.88%
1986-87	5%	5%			5%
1985-86	2%	2%			2%
1984-85	7%	8.2% to \$15K 7.7% to \$20K	7.2% to \$25K 6.7% to \$30K	6.2% >\$30K	7.3%
1983-84	0	0			0
1982-83	7.5% (2)	9.5% to \$16K 9% to \$25K	8.5% to \$30K 8% to \$40K	7.5% > \$40K	10%
1981-82	9%	9%			10%
1980-81	12%	12.25% Gr. 1-10 12.75% Gr. 11-15	12.5% Gr. 16-20 11% > Gr. 20		12%
1979-80	7%	7-8%	7% > Gr. 20		7%
1978-79	7%	7%			7%

- (1) In addition to a 2.83% salary increase is a separate fringe benefit increase of 6.23% for 1990-91. The Legislative increase for all prior years applies to salaries and fringe benefits combined.
- (2) Although the Legislature provided for 10% salary and fringe benefit increases, there were numerous factors adversely affecting total I&G funding, most significant of which was the Legislature taking credit for \$4.8 million of land and permanent fund revenue against the I&G appropriation, thus reducing the amount of funds.
- (3) Beginning in FY 1988-89, the Legislative salary and fringe benefits increases are supplemented by increases in tuition as established by the Regents.
- (4) FY 10 Legislative ERB swap of 1.08% reduction plus .67% ERB funding for I&G.
- (5) FY 12 Legislative ERB Swap - reduced the general fund by 1.75% for ERB/employees increased contributions by 1.75%.

TO: DISTRIBUTION

DATE: April 21, 2016

FROM: Andrew Cullen, Associate Vice President of Planning, Budget, and Analysis

SUBJECT: Tuition & Fee Rates Effective Fall 2016 through Summer 2017

The following rates were approved by the UNM Board of Regents at their meeting of March 22, 2016

MAIN CAMPUS TUITION & FEE RATES
--

FALL 2016 /SPRING 2017 UNDERGRADUATE - Per Semester
--

UNDERGRADUATE - RESIDENT (1)	Tuition	Fees	Total
Per Credit Hour Rate (hours 1-14)	248.36	57.78	306.14
Full-Time Rate (12 credit hours)	2,980.32	693.36	3,673.68
Per Credit Hour Rate (hours 15 and above)	176.20	55.48	231.68
Blocked Rate (covers 15-18 credit hours)	2,643.00	832.20	3,475.20

UNDERGRADUATE - NON-RESIDENT (1),(4)	Tuition	Fees	Total
Per Credit Hour Rate	856.22	57.78	914.00
Blocked Rate (covers 12-18 credit hours)	10,274.64	693.36	10,968.00

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENTS		
Per Credit Hour (Resident block 15-18 hours, Non-Resident block 12-18 hours)		
Per Semester (Fall/Spring)		
	Resident	Non-Resident
Anderson School of Management	\$10.00	\$10.00
School of Engineering	\$15.00	\$15.00
College of Nursing	\$185.00	\$185.00

FALL 2016/SPRING 2017 GRADUATE - Per Semester
--

GRADUATE - RESIDENT (2),(7)	Tuition	Fees	Total
Per Credit Hour Rate	260.62	63.56	324.18

GRADUATE - NON-RESIDENT (2),(4),(7)	Tuition	Fees	Total
Per Credit Hour Rate	879.88	63.56	943.44
Blocked Rate (covers 12-18 credit hours)	10,558.56	762.72	11,321.28

GRADUATE PROFESSIONAL - RESIDENT (2),(14),(18)	Tuition	Fees	Total
Per Credit Hour Rate	260.62	63.56	324.18
Full-Time Flat Rate (covers 12 hrs and above)	3,127.44	762.72	3,890.16

GRADUATE PROFESSIONAL - NON-RESIDENT (2),(4),(14),(18)	Tuition	Fees	Total
Per Credit Hour Rate	879.88	63.56	943.44
Blocked Rate (covers 12-18 credit hours)	10,558.56	762.72	11,321.28

PHARM D - RESIDENT (2),(7)	Tuition	Fees	Total
Per Credit Hour Rate (hours 1-11)	410.00	63.56	473.56
Full-Time Flat Rate (covers 12 hrs and above)	4,920.00	762.72	5,682.72

PHARM D - NON-RESIDENT (2),(4),(7)	Tuition	Fees	Total
Per Credit Hour Rate (hours 1-11)	1,286.62	63.56	1,350.18
Full-Time Flat Rate (covers 12 hrs and above)	15,439.44	762.72	16,202.16

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
Per Semester (Fall/Spring)		
	Resident	Non-Resident
Masters of Occupational Therapy	\$140.00	\$140.00
Physical Therapy Doctorate	\$164.00	\$164.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
(Blocked at 12-18 hours for Non-Residents only)		
Per Semester (Fall/Spring)		
	Resident	Non-Resident
Speech and Hearing Sciences	\$119.00	\$119.00
College of Nursing Graduate	\$249.00	\$249.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
(Per Credit Hour up to 12 Hours for Residents)		
(Blocked at 12-18 hours for Non-Residents)		
Per Semester (Fall/Spring)		
	Resident	Non-Resident
Graduate Architecture Courses	\$74.63	\$74.63
Public Administration Courses	\$50.00	\$50.00
Graduate ASM courses (non ASM students)	\$82.00	\$82.00
Graduate ASM Differential Tuition	\$183.70	\$190.10
Law Differential Tuition	\$352.34	\$527.05
Pharmacy Differential	\$379.50	\$379.50 (17)

MAIN CAMPUS TUITION & FEE RATES
DISSERTATION
 1 through 6 credit hours,
 7 or more credit hours

Dissertation Fee Per Semester			
Resident		Non-Resident	
	608.86		608.86
no additional per hour charge		for each hour over 6	943.44

SUMMER 2017 (4) (19)
UNDERGRADUATE - ALL RESIDENTS (1)

 Per Credit Hour Rate
 Blocked Rate (covers 6-9 credit hours)

Tuition	Fees	Total
248.36	57.78	306.14
1,490.16	346.68	1,836.84

GRADUATE - ALL RESIDENTS

 Per Credit Hour Rate
 Blocked Rate (covers 6-9 credit hours)

Tuition	Fees	Total
260.62	63.56	324.18
1,563.72	381.36	1,945.08

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENT

 Per Credit Hour - (blocked 6-9 hours)
 Per Semester (Summer)

Anderson School of Management	\$10.00
School of Engineering	\$15.00

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENT

 Per Credit Hour (Resident block 15-18 hours, Non-Resident block 12-18 hours)
 Per Semester (Summer)

College of Nursing	\$185.00
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ADDITIONAL GRADUATE TUITION ASSESSMENTS

 Per Credit Hour (blocked 6-9 hours)
 Per Semester (Summer)

Graduate Architecture Courses	\$74.63
Public Administration Courses	\$50.00
Graduate ASM courses (non ASM students)	\$82.00
Graduate ASM Differential Tuition	\$183.70
Law Differential Tuition	\$352.34
Speech and Hearing Sciences	\$119.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour
 Per Semester (Summer)

College of Nursing Masters and Post-Maters	\$249.00
Physical Therapy Doctorate	\$164.00
Masters of Occupational Therapy	\$140.00

Summer rates are the same for New Mexico Residents and Non-Residents except Nursing students at the bachelors and graduate levels.

ONLINE DEGREE COMPLETION PROGRAMS
All Residents - Tuition Only

Undergraduate - Per Credit Hour	321.25
Graduate - Per Credit Hour	342.37

College of Nursing RN to BSN - All Residents - Tuition Only (20 and 21)

Per Credit Hour (Nursing Required 30 Credits Only)	331.68
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SCHOOL OF MEDICINE

School of Medicine Per Year (see notes below)					
Resident			Non-Resident		
Tuition	Fees	Total	Tuition	Fees	Total
15,798.86	50.00	15,848.86	45,375.98	50.00	45,425.98

UNM BRANCH CAMPUSES

		Gallup Branch Per Semester					
		Resident			Non-Resident		
		Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate		70.10	10.40	80.50	185.76	10.40	196.16
Blocked Rate (covers 12-18 credit hours)		841.20	124.80	966.00	2,229.12	124.80	2,353.92

		Los Alamos Branch Per Semester (5)					
		Resident			Non-Resident		
		Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate		79.00	1.50	80.50	219.00	1.50	220.50
Blocked Rate (covers 12-18 credit hours)		948.00	18.00	966.00	2,628.00	18.00	2,646.00

		Taos Branch Per Semester (6)					
		Resident			Non-Resident		
		Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate		75.00	3.00	78.00	195.00	3.00	198.00
Blocked Rate (covers 12-18 credit hours)		900.00	36.00	936.00	2,340.00	36.00	2,376.00

		Valencia Branch Per Semester					
		Resident			Non-Resident		
		Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate		71.50	3.75	75.25	200.24	3.75	203.99
Blocked Rate (covers 12-18 credit hours)		858.00	45.00	903.00	2,402.88	45.00	2,447.88

Footnotes:

- (1) Undergraduate fees include the ASUNM fee of \$20.00.
- (2) Law, Graduate, Graduate-ASM, Pharm D, and Dissertation Students will be assessed \$25.00 per semester for GPSA fee in addition to hourly rates.
- (3) Medical Students are assessed \$50.00 per year for GPSA fees.
- (4) In accordance with the residency policy approved by the HED, the non-resident portion of tuition is waived for:
 - (a) All Summer Session Students except Nursing.
 - (b) 1st and 2nd semester Grad Students enrolled for no more than 6 credit hours per semester.
 - (c) Members of an Indian nation, tribe, or pueblo located wholly or partially in NM, regardless of residency.
 - (d) See "HED Policy on New Mexico Residency Status for Tuition Purposes" for other provisions.
- (5) Los Alamos - Activity fee of \$1.50 per credit hour, Facility fee of \$12.00 for 1-4 credit hours, then \$3.00 per credit hour at hour 5 and above. Print management fee of \$10.00 per student regardless of the number of hours enrolled.
- (6) Taos will assess a \$15.00 Student Success fee per student.
- (7) UNM HSC has a per student/term \$130.00 library fee (\$260.00 per year) plus a HSC Student Council Fee of \$1.00 per student/term (Spring/Fall).
- (8) Physician Assistant's curriculum fee - No curriculum fees are charged in the summer, PA Class of 2017 students enrolling in the Summer 2015 will have their fee locked through Spring of 2017 at \$2,625.00 per student per semester for fall and spring semesters only. PA Class of 2018+ students enrolling Summer 2016 or later will incur a fee of \$6,000.00 per student per semester for fall and spring semesters only.
- (9) Med School Curriculum Fee \$1,350.00 per semester.
- (10) Med School Disability Insurance \$103.08 Fall only.
- (11) Health Sciences Needlestick Insurance \$30.00 per semester.
- (12) Med School Virtual Histology Fee \$100.00 Fall only (one time - new admits).
- (13) Law School Curriculum Fee \$175.00 Summer \$250.00 Fall/Spring.
- (14) Physical Therapy Fee \$275.00 Fall only.
- (15) College of Education Curriculum Fee \$125.00 (one time - new admits).
- (16) All hours above block rates are assessed per credit hour for tuition, fees and differentials.
- (17) Pharm D differential assessed per credit hour up to 12 hours for both residents and non-residents.
- (18) Graduate Professional includes Anderson School of Management, School of Architecture & Planning, School of Law, and School of Public Administration.
- (19) Effective Summer 2017, the PharmD program will no longer have a summer session. PharmD curriculum is offered Fall (Jul-Dec) and Spring (Jan-Jun) semesters only.
- (20) RN to BSN Degree Completion Option - students entering May 2016 or later will be charged a rate of \$331.68 per credit hour for College of Nursing required 30 credits regardless of their residency status. These students will not be charged the Nursing differential tuition or fees. RN to BSN students who began prior to May 2016 will be charged the standard College of Nursing tuition rates and fees listed above based on their residency status.
- (21) RN to BSN Degree Completion Option - students entering May 2016 or later who enroll in courses outside of the 30 required Nursing credits in order to complete other degree requirements will be charged at a tuition rate of \$321.25 per credit hour regardless of residency status.



MAIN CAMPUS

FY 2016-17 STUDENT FEES

Requestors of Student Fees	FY 2015-16 Budget	FY 2016-17		FY 2016-17	
		SFRB - Recommendation		Regents - Final	
		Increase (Decrease)	Budget	Increase (Decrease)	Budget
Student Activity Fees					
Student Health and Counseling	4,648,295	(69,724)	4,578,571	(69,724)	4,578,571
New Mexico Union	2,410,960	(52,000)	2,358,960	(52,000)	2,358,960
Univ Library Acquisitions	807,139	(7,139)	800,000	(7,139)	800,000
UNM Childrens Campus	384,532	(5,768)	378,764	(5,768)	378,764
IT Initiatives	2,000,000	(100,000)	1,900,000	(100,000)	1,900,000
Center of Academic Support (CAPS)	338,036	(5,071)	332,965	(5,071)	332,965
UNM Public Events (Popejoy)	180,000	0	180,000	0	180,000
Recreational Services	850,704	(13,000)	837,704	(13,000)	837,704
Athletics	4,000,000	(120,000)	3,880,000	0	4,000,000
Student Govt. Accounting Office	180,929	(1,121)	179,808	(1,121)	179,808
Global Education Office	49,864	(748)	49,116	(748)	49,116
LGBTQ Resource Center	133,764	(2,005)	131,759	(2,005)	131,759
Women's Center	108,909	(1,909)	107,000	(1,909)	107,000
Career Services	32,858	0	32,858	0	32,858
KUNM	62,222	0	62,222	0	62,222
Community Learning & Public Service	115,000	(3,000)	112,000	(3,000)	112,000
American Indian Student Services	98,250	(2,500)	95,750	(2,500)	95,750
Project for NM GS of Color	56,000	(5,840)	50,160	(5,840)	50,160
Music Bands	74,165	(1,165)	73,000	(1,165)	73,000
Theatre and Dance	32,133	(482)	31,651	(482)	31,651
EI Centro De La Raza	166,872	7,497	174,369	7,497	174,369
African American Student Svc AASS	91,768	0	91,768	0	91,768
CASAA/COSAP	19,234	0	19,234	0	19,234
Parking & Transportation Services	50,000	(50,000)	0	(50,000)	0
Student Activity Center	0	31,120	31,120	31,120	31,120
College Assistant Migrant Program	0	35,000	35,000	35,000	35,000
College Enrichment Program	0	25,000	25,000	25,000	25,000
Graduate Resource Center	0	90,000	90,000	90,000	90,000
Graduate Allocation Fund (GAF)					
GPSA Graduate Scholarship Fund	46,760	0	46,760	0	46,760
GPSA Student Research Grant	89,134	0	89,134	0	89,134
Graduate Student Research (GAF)	0	0	0	0	0
Debt Service					
Debt Service-ERP Project Fee	2,388,000	(35,820)	2,352,180	(35,820)	2,352,180
Debt Service-Facility Fee	12,000,000	(180,000)	11,820,000	2,689,317	14,689,317
ASUNM/GPSA					
ASUNM - Accounting office	40,162	0	40,162	0	40,162
ASUNM	850,000	0	850,000	0	850,000
GPSA	300,950	0	300,950	0	300,950
Main Campus Current Funds	32,606,640	(468,675)	32,137,965	2,520,642	35,127,282
HSC Campus - Medicine Bow	0	9,646	9,646	9,646	9,646
Total - Main Campus/HSC Current Funds	32,606,640	(459,029)	32,147,611	2,530,288	35,136,928
SFRB - One Time Funding					
Libraries	68,000	7,000	75,000	7,000	75,000
Information Technologies	50,000	(30,000)	20,000	(30,000)	20,000
LGBTQ Resource Center	8,500	(1,000)	7,500	(1,000)	7,500
College Assistant Migrant Program	35,000	(35,000)	0	(35,000)	0
College Enrichment Program	25,000	(25,000)	0	(25,000)	0
Graduate Resource Center	127,125	(127,125)	0	(127,125)	0
EI Centro De La Raza	24,389	(24,389)	0	(24,389)	0
Student Activity Center	41,100	(41,100)	0	(41,100)	0
Parking & Transportation Services	0	50,000	50,000	50,000	50,000
Center of Academic Support (CAPS)	0	37,500	37,500	37,500	37,500
Community Learning & Public Service	0	19,201	19,201	19,201	19,201
Main Campus SFRB One Time Funding	379,114	(169,913)	209,201	(169,913)	209,201
HSC SFRB One Time Funding - Mdeicine Bow	0	17,000	17,000	17,000	17,000
Total Main and HSC SFRB One Time Funding	379,114	(152,913)	226,201	(152,913)	226,201
Grand Total - Main Campus and HSC	32,985,754	(611,942)	32,373,812	2,377,375	35,363,129



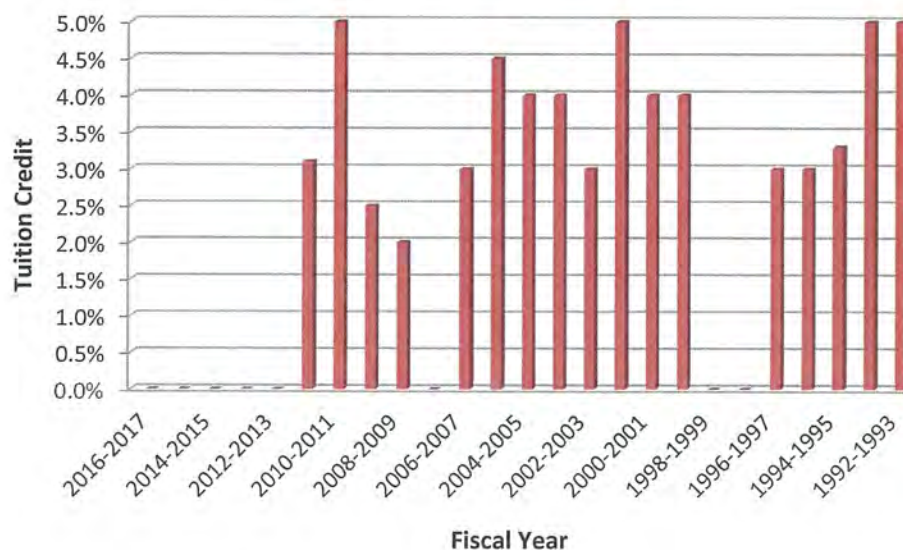
UNIVERSITY OF NEW MEXICO
UNDERGRADUATE RESIDENT
TUITION AND FEES

FISCAL YEAR	TUITION & FEES	DOLLAR CHANGE	% CHANGE
2016-17	6,950	286	4.3%
2015-16	6,664	217	3.4%
2014-15	6,447	0	0.0%
2013-14	6,447	398	6.6%
2012-13	6,049	240	4.1%
2011-12	5,809	303	5.5%
2010-11	5,506	405	7.9%
2009-10	5,101	267	5.5%
2008-09	4,834	263	5.8%
2007-08	4,571	235	5.4%
2006-07	4,336	227	5.5%
2005-06	4,109	371	9.9%
2004-05	3,738	425	12.8%
2003-04	3,313	144	4.6%
2002-03	3,169	143	4.7%
2001-02	3,026	231	8.3%
2000-01	2,795	365	15.0%
1999-00	2,430	188	8.4%
1998-99	2,242	77	3.6%
1997-98	2,165	94	4.5%
1996-97	2,071	74	3.7%
1995-96	1,997	113	6.0%
1994-95	1,884	96	5.4%
1993-94	1,788	132	8.0%
1992-93	1,656	102	6.6%
1991-92	1,554	101	7.0%
1990-91	1,453	81	5.9%
1989-90	1,372	100	7.9%
1988-89	1,272	120	10.4%
1987-88	1,152	132	12.9%
1986-87	1,020	132	14.9%
1985-86	888	72	8.8%
1984-85	816	42	5.4%
1983-84	774	6	0.8%
1982-83	768	48	6.7%
1981-82	720	54	8.1%
1980-81	666	42	6.7%
1979-80	624	48	8.3%
1978-79	576	56	10.8%
1977-78	520	0	0.0%
1976-77	520	64	14.0%
1975-76	456	0	0.0%
1974-75	456	0	0.0%
1973-74	456	0	0.0%
1972-73	456	0	0.0%



Summary of Main Campus Tuition Credit Changes

Fiscal Year	Tuition Credit
2016-2017	0.0%
2015-2016	0.0%
2014-2015	0.0%
2013-2014	0.0%
2012-2013	0.0%
2011-2012	3.1%
2010-2011	5.0%
2009-2010	2.5%
2008-2009	2.0%
2007-2008	0.0%
2006-2007	3.0%
2005-2006	4.5%
2004-2005	4.0%
2003-2004	4.0%
2002-2003	3.0%
2001-2002	5.0%
2000-2001	4.0%
1999-2000	4.0%
1998-1999	0.0%
1997-1998	0.0%
1996-1997	3.0%
1995-1996	3.0%
1994-1995	3.3%
1993-1994	5.0%
1992-1993	5.0%





GLOSSARY OF TERMS

Instruction & General (I&G):

The components of Instruction & General (I&G) include the following five exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico (http://hed.state.nm.us/IF_overview.aspx):

Exhibit 10 – Expenditures for Instruction:

This includes activities that are part of the Institution's instructional program. Examples of Expenditures for Instruction include:

- General Academic Instruction
- Faculty & Instructional Support Staff Salaries
- Special Session Instruction
- Community Education
- GA/TA/RA Salaries and Waivers

Exhibit 11 - Academic Support:

This category should include funds expended primarily to provide support services for the Institution's missions. Examples in Academic Support include:

- Libraries
- Museums & Galleries
- Audio-Visual Services
- Academic Administration & Personnel Development
- Course & Curriculum Development
- Deans' Offices

Exhibit 12 - Student Services:

The subcategories included here are the ones that relate directly to services provided to the students by the Institution. Examples of Student Services include:

- Dean of Students
- Supplementary Educational Services
- Counseling & Career Guidance
- College Enrichment
- Ethnic Student Services
- Financial Aid Administration
- Student Admissions & Records

Exhibit 13 - Institutional Support:

This includes expenditures for activities whose primary purpose is to provide operational support for the day-to-day functioning of the Institution, excluding expenditures for Physical Plant operations. Examples of Institutional Support include:

- Executive Management
- Fiscal Operations
- General Administrative Services
- Logistical Services
- Community Relations
- Divisions/Departments such as the President, University Counsel, Accounting, Budget, Auditing and Board of Regents
- Administrative Salaries

Exhibit 14 - Operation and Maintenance of Plant:

This category includes all expenditures related to the operation and maintenance of the Physical Plant. Examples of Operation and Maintenance of Plant include:

- Custodial Operation
- Crafts/Trades
- Grounds
- Utilities

Non-Instruction & General (I&G):

Non-Instruction & General (I&G) includes the following exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico (http://hed.state.nm.us/IF_overview.aspx):

Exhibit 15 - Student Social and Cultural Development Activities:

This includes all funds expended for activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instruction program. Activities included here are student government, student publications, entertainment series, student organizations, and others.

Exhibit 16 - Research:

This includes all activities organized specifically to produce research outcomes. Accounts included in this function are General Research, Energy Research, Bureau of Engineering Research, Institute for Applied Research, Contract Archeology, Department of Research, and others.

Exhibit 17 - Public Service:

This includes all activities established primarily to provide non-instructional services for individuals and groups external to the Institution. Accounts included in this function are KNME-TV, Institute of Public Law, University Press, Poison Control Center, and others.

Exhibit 18 - Internal Service Department:

This function includes activities which provide services mainly to internal institutional departments for a specific amount charged. Accounts included in this function are the Computer Center, Printing Plant, Surplus Property, Bookstore Supply Operation, Copy Center, and others.

Exhibit 19 - Student Aid, Grants and Stipends:

This function includes all financial assistance provided to students in the form of outright grants, trainee stipends, and prizes, either awarded by and/or administered through the Institution. Included in this function would be tuition and fee waivers and remissions, and all gifts and prizes to students that are outright grants.

Exhibit 20 - Auxiliary Enterprises:

These are entities that exist to furnish a service to students, faculty or staff and that charge a fee directly for the cost of the service. Auxiliary Enterprises are managed as essentially self-supporting operations. Examples of Auxiliary Enterprises include the Bookstore, Golf Course, Concessions, Dining Halls, Residence Halls, Student Union, Student Health Center, Parking Services, and others.

Exhibit 21 - Intercollegiate Athletics:

The entire athletic function is reported within this category.

Exhibit 22 - Independent Operations:

These include all operations that are independent of or unrelated to the primary programs of the Institution. Examples of this are the Office of the Medical Investigator, House staff, Medical Residents and others.

Restricted:

Restricted funds are limited by external donors or agencies to specific purposes.

- Private Donations (UNM Foundations)
- Contracts & Grants (Federal, State, Local)

Plant Funds:

- Major and Minor Capital Projects
- Institutional Bond Debt Service
- Building Renewal and Replacement (BRR) upgrades and replacement of existing building facilities used for I&G purposes.
- Equipment Renewal and Replacement (ERR) replacement and upgrade of existing equipment and computers used for I&G purposes.

