

THE UNIVERSITY OF NEW MEXICO



OPERATING AND CAPITAL BUDGET PLANS
2015-16



THE UNIVERSITY OF NEW MEXICO 2015-16 OPERATING & CAPITAL BUDGET PLANS

Table of Contents

THE CONSOLIDATED BUDGET

Overview	1-3
Summary of All Campuses - Revenues, Transfers, and Net Balances - Table I	4
UNM Consolidated Revenues: Pie Chart.....	5
Summary of All Campuses - Total Expenditures - Table II.....	6
UNM Consolidated Expenditures: Pie Chart.....	7

MAIN CAMPUS

Overview	8-10
Summary of Legislative Appropriations - Table I	11
Budget Summit Scenario.....	12-13
Budget Scenario Descriptions	14-18
Summary of Current Fund Revenue	19-20
Main Campus Revenues: Pie Chart	21
Summary of Current Fund Expenditures	22
Expenditures by Program Area: Pie Chart.....	23
Original Budget Comparative Analysis	24
Original Budget	25
Original Expense Budget: Bar Chart.....	26
Academic Affairs Original Budget.....	27
Academic Affairs Original Expense Budget: Bar Chart	28
Administrative Service Organizations	29
Administrative Service Organizations Original Expense Budget: Bar Chart	30
Compensation	31
Compensation Original Budget: Pie Chart	32
Fringe Benefits Original Budget Comparative Analysis.....	33
Fringe Benefits Original Budget: Pie Chart	34
Budget Recommendation Summary	35
New Funding Allocation Comparison: Column Chart.....	36

UNM HEALTH SCIENCES CENTER ALL COMPONENTS

Overview	37-42
Summary of Appropriations - Table I	43
Proposed Allocation of Funds - Table II.....	44
Summary of Current Fund Revenues	45-46
UNM HSC All Components - Revenues: Pie Chart.....	47



UNM HEALTH SCIENCES CENTER ALL COMPONENTS - Continued

Summary of Current Fund Expenditures	48
UNM HSC All Components - Expenditures: Pie Chart	49
UNM Hospitals - Capital Plan	50
UNM HSC Academic Enterprise Budget.....	51-54
UNM Health System Budget.....	55-58

UNM BRANCH CAMPUSES – GALLUP, LOS ALAMOS, TAOS, VALENCIA

Overview	59
Summary of Current Fund Revenues	60-63
UNM - Branches Revenues: Pie Chart	64
Summary of Current Fund Expenditures	65-68
UNM - Branches Expenditures: Pie Chart	69

CAPITAL BUDGET (PLANT FUNDS)

Overview	70
Building Renewal and Replacement Projects	71-72
Equipment Renewal and Replacement Funds.....	72
Discretionary Capital Improvement Funds.....	72-73
Projects Supported from State Funds.....	73
Branch Campus Renewal & Replacement and Major/Minor Capital Outlay Plans	73-74
Plant Fund Revenue and Transfers.....	75-76
UNM - Capital Revenues: Pie Chart	77
Plant Fund Expenditures	78-79
UNM - Capital Expenditures: Pie Chart	80

APPENDICES

Appendix I: Average Faculty/Staff Compensation 2015-16 to 1978-79.....	81-82
Appendix II: Tuition and Fee Rates 2015-16.....	83-85
Appendix III: Student Fees	86
Appendix IV: Undergraduate Resident Tuition and Fee History 2015-16 to 1972-73	87
Appendix V: Changes in the State Tuition Credit 2015-16 to 1992-93	88
Appendix VI: Glossary of Terms	89-91



UNIVERSITY OF NEW MEXICO
FY 2015-2016 OPERATING AND CAPITAL BUDGET PLANS

Presented herein is a summary of the University of New Mexico's FY 2015-2016 Operating and Capital Budget Plans. The budget plans for the entire University, including Operating Budgets for the Main Campus; Health Sciences Center (HSC) Academic Enterprise and Hospitals; the Gallup, Los Alamos, Taos, and Valencia Branch Campuses; as well as the Capital Budget for the entire University are consolidated and summarized. The primary purpose of this presentation is to establish the planned expenditure levels for the various programs and activities of the University. The Board of Regents are required to establish these limits prior to approval of the budget plan by the Higher Education Department (HED) and the State of New Mexico Department of Finance and Administration (DFA) Budget Division.

The budget plans are the University's best estimate of the level of financial activity for the University during FY 2016 (July 1, 2015 through June 30, 2016). During the course of the upcoming fiscal year, budget revisions will be presented to the Regents for consideration when the level of activity in any of the program areas is projected to exceed the level being authorized in the original budget.

The 2015 legislative session commenced with less than expected new incremental revenues as oil & gas prices decreased substantially from August 2014 through the end of the calendar year. As a result, the Legislative Finance Committee (LFC) and DFA revenue estimates decreased from approximately \$285 million to \$83 million at the start of the session. All the news, however, was not bad as there was employment growth across all industries, specifically education, health care, and financial services and the "drag" in government spending growth diminished. The following summarizes how UNM fared in House Bill Two (HB2) with regards to the University of New Mexico FY 2015-2016 budget.



As in previous years, the state allocation process to Higher Education institutions began with a “shaving” of approximately 5.7%, which for UNM meant a reduction to the base allocation of \$10.8 million. These funds, however, were recoupled through the funding formula, where the University of New Mexico out-performed other institutions across the state in most performance based merits. More specifically, UNM’s base appropriation increased as follow:

- Base Operating Costs \$124,000
- Workload (EOC SCH) \$3,072,000
- Total Awards \$4,147,000
- STEMH \$1,505,000
- At Risk Graduates \$1,737,000
- Mission Specific – Research \$2,297,000

The funds generated above represented the efforts of both the Main Campus and Health Sciences Center (HSC), with the HSC responsible for approximately \$3,078,000 of the \$12,881,000 total, or approximately 24%.

In terms of overall UNM consolidated revenues, the University of New Mexico’s estimated budget grew from \$2.599 billion to \$2.799 billion or approximately 7.7% year-over-year. This growth was driven primarily by Sales & Services and Patient Care revenues. Small growth also occurred in the state appropriation and Tuition & Fees, however, this limited growth was offset by an overall decrease in Grants & Contracts.

On the expenditure side of the equation, similar reasoning applies. Expenditures for the UNM HSC Academic Enterprise & UNM Health System are expected to increase by \$1.192 million. The Main Campus budget is expected to increase by a modest \$7.8 million, but this increase is partially offset by a decrease in UNM Plant Fund expenditures across the system of \$2.0 million.



The University successfully refunded two bond issues during FY 2015, the 2003 A/B/C's and the 2005 system revenue bonds. The result of these savings is a net decrease in debt service of approximately \$1.568 million, which will accrue to the University's bottom line within the debt service exhibit and provide additional revenue capacity when the University moves forward with another system revenue bond issue, possibly as early as FY 2015-2016.

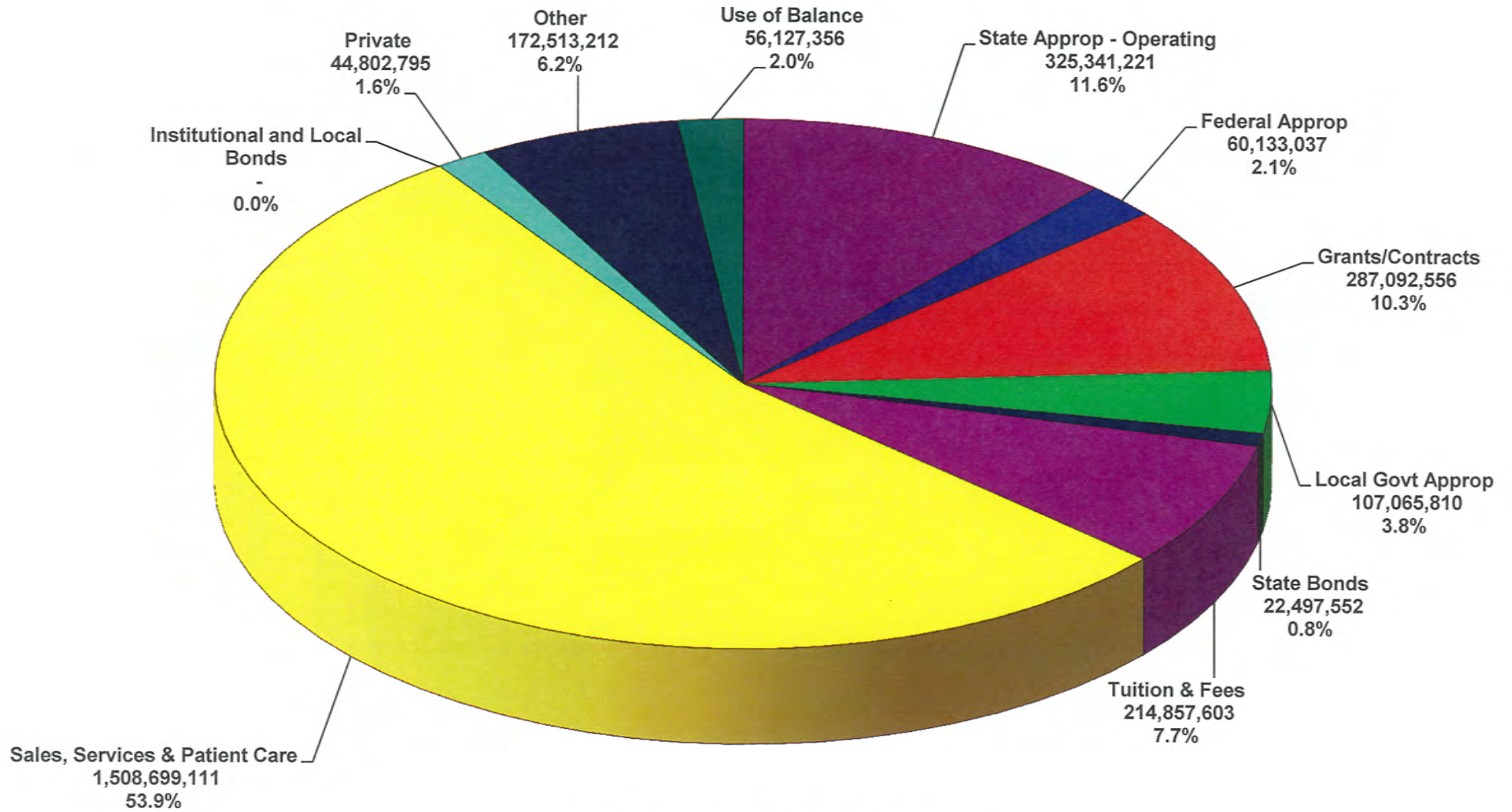
As with most universities across the country, the University of New Mexico faces enrollment pressures as students have more choices, including on-line instruction, and the national economy rebounds, providing jobs for part-time students who might otherwise attend the University of New Mexico. These pressures manifested themselves in a 1.5% enrollment decline in FY 2015. For the purposes of building the FY 2016 budget, enrollment was projected to be flat, meaning a reduced tuition and fee revenue base. The effects of this revenue shortfall will be more fully discussed in the Main Campus section of this report since its impact is felt more greatly on Main Campus as opposed to the HSC.



Summary of All Campuses Revenues, Transfers and Net Balances

	2014-15 Total Budget	2015-16 Total Budget	% Change
<i>STATE GOVERNMENT APPROPRIATIONS-OPERATING</i>	322,234,263	325,341,221	1.0%
<i>STATE GOVERNMENT APPROPRIATIONS-CAPITAL</i>	0	0	0.0%
<i>FEDERAL GOVERNMENT APPROPRIATIONS</i>	59,887,211	60,133,037	0.4%
<i>STATE BONDS</i>	27,012,850	22,497,552	-16.7%
<i>INSTITUTIONAL & LOCAL BONDS</i>	100,000	0	-100.0%
<u>Local Government Appropriations</u>			
Mil Levy - Hospital	98,808,000	99,333,000	0.5%
Mil Levy - Branches	7,220,455	7,732,810	7.1%
Local Bonds	0	0	0.0%
<i>Total LOCAL GOVERNMENT APPROPRIATIONS</i>	106,028,455	107,065,810	1.0%
<u>Grants/Contracts</u>			
Federal Government Contracts/Grants	210,981,688	191,561,147	-9.2%
State Government Contracts/Grants	91,699,505	92,685,331	1.1%
Local Government Contracts/Grants	2,853,401	2,846,078	-0.3%
<i>Total GRANTS/CONTRACTS</i>	305,534,594	287,092,556	-6.0%
<u>Tuition & Fees</u>			
Tuition and Mandatory Fees	196,380,378	198,802,478	1.2%
Miscellaneous Student Fees	14,579,875	16,055,125	10.1%
<i>Total TUITION & FEES</i>	210,960,253	214,857,603	1.8%
<u>Sales & Services</u>			
Patient Care	981,919,000	1,148,431,000	17.0%
Sales & Services	328,614,427	360,268,111	9.6%
<i>Total SALES & SERVICES</i>	1,310,533,427	1,508,699,111	15.1%
<u>Private</u>			
Private Contracts/Grants	44,134,209	44,802,795	1.5%
Private Gifts	0	0	0.0%
<i>Total PRIVATE</i>	44,134,209	44,802,795	1.5%
<u>Other</u>			
Endowments	3,517,480	4,217,092	19.9%
Indirect Cost Recovery (F&A)	42,563,382	42,712,936	0.4%
State Land and Permanent Fund	8,228,869	8,825,000	7.2%
Other	96,920,183	107,290,634	10.7%
<i>Total OTHER</i>	151,229,915	163,045,662	7.8%
TOTAL REVENUE	2,537,655,177	2,733,535,347	7.7%
<i>Transfers</i>	7,753,826	9,467,550	22.1%
<i>Net Balance</i>	53,796,556	56,127,356	4.3%
<u>REVENUE NET OF TRANSFERS/BALANCES</u>	2,599,205,559	2,799,130,253	7.7%

UNM Consolidated Revenues 2015-16 Budget



Total Revenues \$2,799,130,253
An Increase of 7.7% over 2014-15



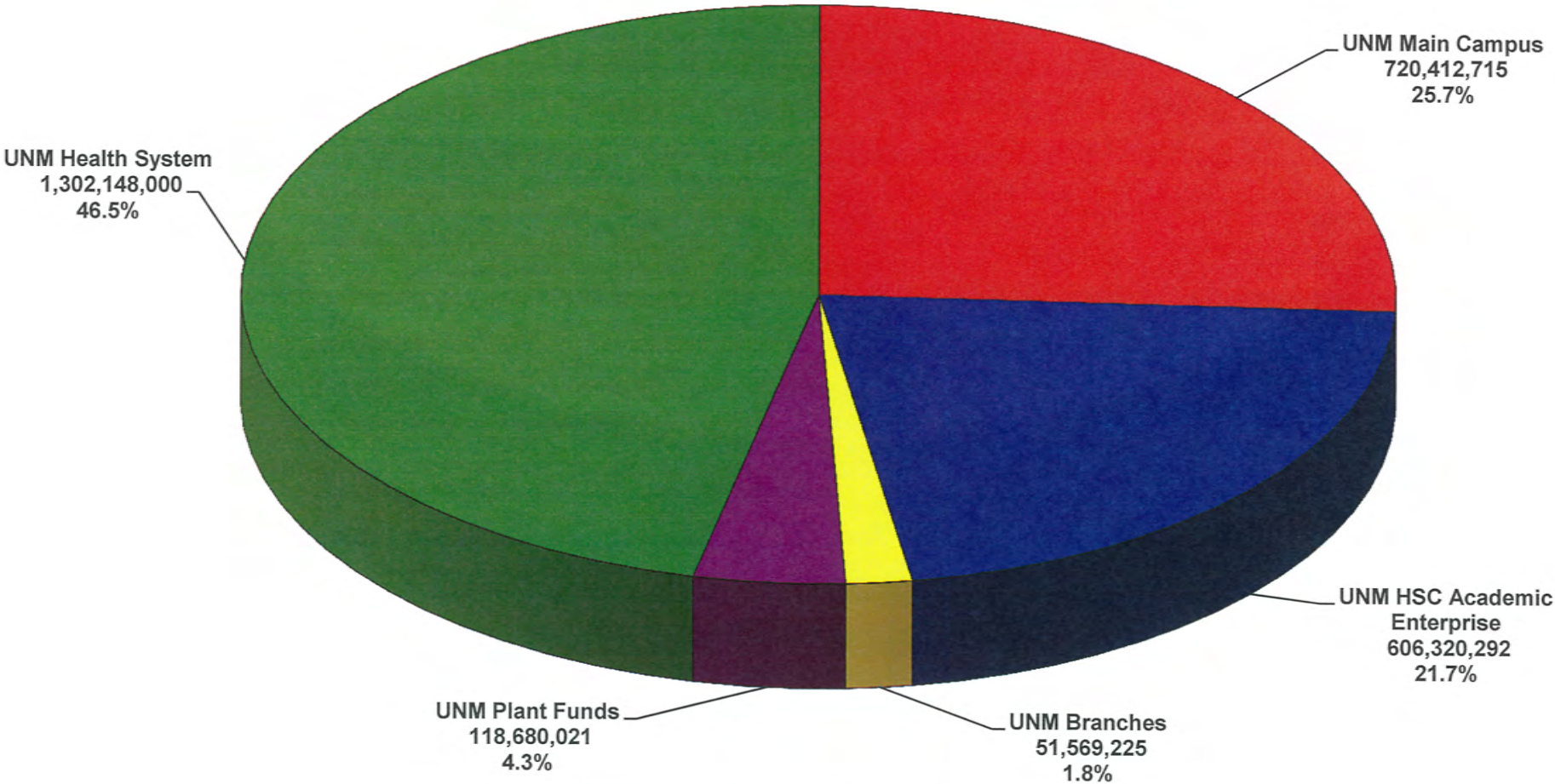
Summary of All Campuses Total Expenditures

TABLE II

	Original Budget 2014-15			Original Budget 2015-16			% Change
	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>	<u>Unrestricted</u>	<u>Restricted</u>	<u>Total</u>	
<u>Current Funds</u>							
UNM Main Campus	\$540,092,317	\$172,546,226	\$712,638,543	546,866,489	173,546,226	720,412,715	1.1%
UNM HSC Academic Enterprise	444,869,506	127,582,000	572,451,506	481,561,507	124,758,785	606,320,292	5.9%
UNM Gallup	17,457,133	1,405,695	18,862,828	18,443,892	1,967,418	20,411,310	8.2%
UNM Los Alamos	4,007,833	1,052,819	5,060,652	3,747,146	937,157	4,684,303	-7.4%
UNM Valencia	12,170,387	2,870,053	15,040,440	11,765,351	3,110,120	14,875,471	-1.1%
UNM Taos	7,812,529	2,747,969	10,560,498	8,417,144	3,180,997	11,598,141	9.8%
Current Funds subtotal	1,026,409,705	308,204,762	1,334,614,467	1,070,801,529	307,500,703	1,378,302,232	3.3%
<u>Plant Funds</u>							
UNM Debt Service	35,511,253		35,511,253	33,942,813		33,942,813	-4.4%
All Other	84,910,839		84,910,839	84,737,208		84,737,208	-0.2%
Plant Funds subtotal	120,422,092	0	120,422,092	118,680,021	0	118,680,021	-1.4%
Total excluding UNM Health System	1,146,831,797	308,204,762	1,455,036,559	1,189,481,550	307,500,703	1,496,982,253	2.9%
<u>UNM Health System</u>							
UNM Health System	1,113,918,196		1,113,918,196	1,270,655,822		1,270,655,822	14.1%
UNM Hospital Capital	30,250,804		30,250,804	31,492,178		31,492,178	4.1%
UNM Health System subtotal	1,144,169,000		1,144,169,000	1,302,148,000		1,302,148,000	13.8%
GRAND TOTAL	2,291,000,797	308,204,762	2,599,205,559	2,491,629,550	307,500,703	2,799,130,253	7.7%

UNM Consolidated Expenditures

2015-16 Budget



Total Expenditures \$2,799,130,253
An Increase of 7.7% over 2014-15



MAIN CAMPUS OVERVIEW

State appropriations for Main Campus Instruction and General (I&G) operations **increased by \$1,610,100 or .85** for FY 2015-2016. Unlike last year's legislative session, there was no compensation increase for faculty or staff and no changes to the employee retirement plan. Funding for various Research and Public Service Projects (RPSP's) increased by a very modest \$60,000, with the legislature and executive branches taking a very conservative approach in the appropriation of new funding initiatives and/or increases to existing programs. Finally, it appears higher education's efforts to discontinue the tuition credit on higher education institutions has once again been successful, with no tuition credit in the final legislation for the fourth year in a row.

In terms of overall FY 2016 Main Campus Current Fund Revenues, there is a slight increase of approximately \$6.032 million, or 0.70%, over FY 2015 budgets. This increase is mainly attributed to an increase in state funding of approximately \$2.2 million and a slightly more significant increase in Tuition & Fees of \$4.7 million. These two increases, however, were offset by decreases in both state bonds and Sales & Service revenues.

A review of Main Campus Current Fund Expenditures reveals that Instructional & General expenditures continued to represent a larger and larger portion of the Main Campus budget. Expenditures in this category have increased since FY 2014 from 36.6% of the budget to 40.6% of the budget in FY 2016. Other significant changes from FY 2015 include an expected \$5.0 million decrease in research expenditures, an increase of approximately \$5.0 million in public service & student social expenditures and a \$2.6 million increase in student financial aid.

With this as a broad overview, an analysis of the budget scenario on the following pages reveals the following priorities, namely:

- Modest fixed cost increases in utilities and property & liability insurances
- No increase in health care premiums or VEBA contributions
- Funding for faculty related initiatives totaling approximately \$1.230 million
- Approximately \$380,000 for student advisor positions and other student related support functions/application software



- Funding of \$355,000 for various compliance initiatives related to Title IV and the Federal Clery Act
- With the approval by the Board of Regents of the University's Strategic Tuition & Fee Pricing proposal, funding of \$620,000 for marketing and recruitment efforts to attract more out-of-state and international students

In the spirit of the *Outline for the Main Campus Three-Year Financial Strategic Plan* developed in the Fall of 2010, the University will have phased-out the use of one-time funds for recurring expenses in FY 2016. In addition, at the conclusion of FY2015, the University made its last annual payment against an accumulated Tuition & Fee bad debt, allowing for the use of an additional \$1.2 million in tuition & fee revenue into the base budget.

The UNM Board of Regents voted to increase **Tuition & Fee rates** by 3.37% for FY 2016. The result of this increase would mean students attending UNM in the Fall of 2015 would be paying \$217.31 more in Tuition & Fees as compared to the previous year. This blended rate was comprised of a 3.0% tuition rate increase and a 4.66% fee rate increase. The Administration was largely successful in securing this Tuition & Fee increase as the result of a methodology that; 1) addressed a decrease in tuition revenues (as a result of an enrollment decline) with strategic budget reductions across I&G units and 2) coupling the new incremental Tuition & Fee revenues with initiatives that would enhance student success.

As mentioned above, the University of New Mexico experienced an enrollment decrease of approximately 1.5% during FY 2015 which resulted in a tuition shortfall of \$2.7 million. In order to provide a conservative tuition budget for FY 2016, this adjusted enrollment base will be used to calculate the tuition base for FY 2016. However, in an effort to ensure prudent and responsible fiscal management in a time of enrollment uncertainty, the Regents approved a phased allocation process for I&G unit budgets, whereby units would budget 100% of their allocation, but initially receive only 95% of their actual revenues. In the event enrollment projections are met, the 5% holdback would be allocated in the fall and spring. However, in the event enrollment projections do not materialize, these units will be required to reduce their budgets accordingly to absorb the decline in Tuition & Fee revenues. Furthermore, if enrollment levels exceed projections, the excess revenues will be distributed on a non-recurring basis among the units that have contributed to the enrollment growth.



Finally, in following with efforts from prior years, the UNM Board of Regents continue to focus on innovated ways to minimize the cost of attendance at the University of New Mexico while providing predictable Tuition & Fee rate increases that allow students and/or their families to budget for college. With this backdrop, Regents approved a four-year guarantee & graduation incentive package. Under this plan, students on track to graduate in four years would receive free tuition their final semester, currently a \$2,578.50 value. In addition, Regents intend to limit tuition increases to 3.0% per year, providing stability and predictability while budgeting for the costs of college. It is the Regents' belief that this financial incentive and limited tuition increase proposal will increase the University of New Mexico's four-year graduation rate, which will ultimately save money for students and their families as they enter the job market sooner.



**THE UNIVERSITY OF NEW MEXICO
MAIN CAMPUS
FY 2015-16 OPERATING BUDGET PLAN**

Summary of Legislative Appropriations

Program	SB 313 Final FY 2014-15	Change	HB2 Total FY 2015-16	% Change FY15 to FY16
Instruction and General	189,147,900	2,116,100	191,264,000	1.1%
African American Student Services	72,700	0	72,700	0.0%
Degree Mapping Program	0	75,000	75,000	N/A
Disabled Student Services	191,900	0	191,900	0.0%
Hispanic Student Center	158,100	0	158,100	0.0%
Minority Graduate Recruitment	118,600	0	118,600	0.0%
Native American Studies Intervention	356,400	0	356,400	0.0%
Pre-College Minority Student Math & Science	199,400	0	199,400	0.0%
Center for Regional Studies (SW Research Ctr)	988,250	0	988,250	0.0%
Drought Study Consortium	99,700	(99,700)	0	-100.0%
Manufacturing Engineering	561,900	0	561,900	0.0%
Morrissey Hall	47,600	0	47,600	0.0%
Resource Geographic Information System	66,300	0	66,300	0.0%
Utton Transboundary Resource Center	346,300	0	346,300	0.0%
Athlete Brain Safe Program	0	175,000	175,000	N/A
Bureau of Business Research (Census)	384,700	0	384,700	0.0%
College Prep Mentoring/School of Law	120,800	0	120,800	0.0%
College Preparatory Mentoring	171,500	0	171,500	0.0%
Corrine Wolfe Law Center/Child Abuse Training	171,900	0	171,900	0.0%
ENLACE	64,100	0	64,100	0.0%
Family Development Program	518,600	50,000	568,600	9.6%
Ibero - American Education	48,800	0	48,800	0.0%
Judicial Selection	23,000	0	23,000	0.0%
KNME-TV	1,177,300	0	1,177,300	0.0%
Land Grant Studies Program	131,800	0	131,800	0.0%
N M Historical Review	48,000	0	48,000	0.0%
Small Business Innovation & Research Outreach	224,400	(140,000)	84,400	-62.4%
Southwest Indian Law Clinic	207,600	0	207,600	0.0%
Spanish Colonial Research Center (SW Research Ctr)	148,750	0	148,750	0.0%
Spanish Resource Center	41,800	0	41,800	0.0%
Substance Abuse Program	138,200	0	138,200	0.0%
Wildlife Law Education	96,400	0	96,400	0.0%
Intercollegiate Athletics	2,852,200	0	2,852,200	0.0%
Total in Main Campus Current Funds	\$198,924,900	\$2,176,400	\$201,101,300	1.1%

**UNM Main Campus
Budget Development
Fiscal Year 2016
Summary (in thousands)**

Category	% Increase	Annual Undergrad Resident Student Cost at 15 hrs
Tuition	3.00%	\$150.20
Fees	4.66%	\$67.10
Tuition & Fees	3.37%	\$217.30

Sources of Funds:	Projected		
	FY15 Revised	Changes	FY 16 Preliminary
State I&G General Fund:			
State Appropriation I&G Pooled Base ¹	188,606		188,606
Main Campus State Appropriation Change: HB2	0	1,610	1,610
HSC State Appropriation Change: HB2	0	506	506
Subtotal State I&G General Fund - FY 16 Budget	188,606	2,116	190,722
Tuition:			
Starting Base	134,007		134,007
Adjustment: Enrollment Increase/Decrease	-2,700	0	-2,700
Adjustment: Accumulated Bad Debt Payoff	0	1,182	1,182
Net Tuition Increase	0	3,546	3,546
Subtotal Tuition	131,307	4,728	136,035
Miscellaneous			
Administrative Overhead	0	130	130
F&A Revenues	21,000	-500	20,500
Land and Permanent Fund Revenue	8,800	0	8,800
Interest Income	800	0	800
Miscellaneous Fee Revenue (Testing fees, Thesis Binding, Library Fines)	192	0	192
Transfer to Student Aid	-11,005	-719	-11,724
Transfer to Plant	-11,533	0	-11,533
Net Other Transfers (F&A, Endowment Investment Income, misc.)	-18,240	526	-17,714
Main Campus Institutional Reserves: One-Time			
- Self-Insurance Reserve ³	1,600	-1,600	0
- Building Renewal and Replacement Reserves	1,000	-1,000	0
- Administrative Reserves	200	-200	0
- Student-Aid Reserves	146	-146	0
One-Time Use of Reserves	1,500	-1,500	0
Subtotal Miscellaneous	-5,541	-5,009	-10,550
Health Sciences Center Transfers:			
Health Sciences Center Base ²	-17,503		-17,503
Adjustment: Tuition True-Up	-305	0	-305
Health Sciences Center Formula Workload/Outcomes	0	-506	-506
Health Sciences Center Tuition - Estimate	0	-264	-264
Subtotal Transfers to Health Sciences Center from I&G Base	-17,808	-770	-18,578
Mandatory Student Fees:			
Starting Base	32,202		32,202
Adjustment: Enrollment Decline	-900	0	-900
One-Time Self-Insurance Reserve ³	900	-900	0
Net Mandatory Student Fee Increase	0	1,305	1,305
Subtotal Mandatory Student Fees	32,202	405	32,607
Total Sources of Funds:	328,767	1,470	330,236
Uses of Funds:			
I&G Allocations and Requests:			
Expenditure Base	295,837	0	295,837
Expenditure Base Reductions - Academic Affairs: 1.00%	0	-1,749	-1,749
Expenditure Base Reductions - Administration: 1.63%	0	-1,103	-1,103
Other Base Adjustments:			
UNM West	325	0	325
Academic Affairs	53	0	53
Administration	50	0	50
Fixed Costs:			
Health Care	0	0	0
Utilities	0	333	333
Property & Liability Insurance	-42	0	-42
Pooled Fringe Benefits	342	392	734
Funding Priorities:			
Advisors	0	140	140
Compliance Initiatives	0	355	355
Faculty Compaction	0	689	689
Faculty Promotions	0	300	300
Faculty Retention	0	240	240
Graduate Resource Center	0	100	100
Introductory Study Courses	0	100	100
IT - Information Security/Privacy/Applications/Software Maintenance	0	400	400
LoboRESPECT Advocacy Center	0	106	106
LoboAchieve	0	40	40
Marketing/Recruitment Efforts	0	620	620
GA/TA Tuition Waivers - expenditure increase tied to a tuition increase	0	102	102
Subtotal Allocations and Requests	296,565	1,065	297,629
Mandatory Student Fee Allocations and Requests:			
Expenditure Base	32,202		32,202
Funding Requests	0	405	405
Subtotal Mandatory Student Fee Allocations and Requests	32,202	405	32,607
Total Uses of Funds	328,767	1,470	330,236
Balance	0	0	0

Footnotes

- UNM State Appropriation base is \$189,147,900. Extended University receives \$541,900.
- The HSC transfer base is net of a \$2.1M transfer from HSC to Main campus and a (\$19.6M) transfer to HSC from Main Campus.
The transfer to HSC includes HSC generated tuition revenue and State funding formula dollars per agreed upon amounts between HSC and Main campus and does not reflect total dollars generated by HSC. The transfer to HSC could increase or decrease each year per agreement due to incremental changes in tuition generated and/or in funding formula outcomes compared to the previous fiscal year.
- Total FY 15 Use of Self-Insurance reserve is \$2.5M.



**UNM Main Campus
Budget Development
Fiscal Year 2016
Summary (in thousands)**

Category	% Increase
Tuition	3.00%
Fees	4.66%
Tuition & Fees	3.37%

Annual Undergrad Resident Student Cost at 15 hrs	
Tuition	\$150.20
Fees	\$67.10
Tuition & Fees	\$217.30

Current Estimates - as of 1/31/15	1% Numbers
Fees	280
Tuition - Detail Below	1,182
Net Tuition and Fees	1,462
Compensation Increase (Salaries and Fringe) - Detail Below	2,612
	<u>5,335</u>
Compensation Detail	
Faculty	1,219
GA/TA	175
Staff	1,149
Students	69
Total 1% Increase - Compensation	<u>2,612</u>
Tuition Detail	
Student Financial Aid 20%	236
GA/TA Tuition Waivers 3%	34
HSC Tuition 7%	88
Pooled Revenue - Must Funds/Initiatives 70%	823
Total 1% Tuition Increase	<u>1,182</u>



BUDGET SCENARIO DESCRIPTIONS

STATE FUNDING OVERVIEW

The FY 2015-2016 New Mexico Instruction & General (I&G) funding formula shaves 5.7% from the FY15 operating base and redistributes those dollars across institutions. The FY16 allocations for Higher Education include 0.87% in new dollars statewide and are allocated based on the following formula distribution methodology:

FY16 NM I&G Funding Formula

New Money Available - Statewide Higher Ed	0.87%	1.645M
Percent of FY16 to go through formula distribution	6.50%	
Percent of FY15 Shaved for formula distribution	5.70%	

Formula Distribution

Base Operating	1.0%
EOC SCH	25.0%
Awards	27.0%
STEMH	13.5%
At-Risk	13.5%
Mission Specific – Research	20.0%

UNM Total FY15 Operating Distribution	189,147,900	
Amount Shaved from FY15	(10,764,829)	-5.7%
Total Model Distribution of Shaved and New Money	<u>12,880,915</u>	
Dollar Change FY15 to FY16	2,116,086	

UNM's performance in each of the statewide measures is positive within the FY16 funding formula. The net dollar change for the University of New Mexico is approximately \$2.1M in new dollars, with the outcomes performance for the HSC as a percentage of total UNM performance up over last year from 20.97% to 23.90%. Specific components of the formula distribution methodology and the resulting formula funding include:

Base Operating \$124,010: 1% of FY15 operating base to support I&G expenditures, with the base split between the HSC and Main campus based on the percentage of total outcomes performance within UNM.



STATE FUNDING OVERVIEW

	Health Sciences Center	Main Campus
Base Operating	23.90%	76.10%

End of Course Student Credit Hours (EOC SCH) \$3,072,189: Funding for the average number of EOC SCH over a three-year period based on a 3 level x 3 tier matrix including historic student services funding.

	Health Sciences Center	Main Campus
EOC SCH	13.40%	86.60%

Award-Based Statewide Outcomes Measures (Awards \$4,146,967; STEMH \$1,504,596; At-Risk \$1,736,596): The funding formula allocates funding for items below.

- 1) Total degrees and certificates produced;
- 2) Awards produced in science, technology, engineering, math, and health care (STEMH) concentrations;
- 3) Awards earned by financially at-risk students

If a student receives multiple awards in one year, only the highest award is counted. The most recent three-year average is utilized.

	Health Sciences Center	Main Campus
Awards	15.60%	84.40%
STEMH	35.30%	64.70%
At-Risk	18.50%	81.50%

Mission Specific Measures \$2,296,557: Because UNM is a research institution, it receives a percentage of the three-year average of total contracts and grants secured through FY13. The following is the breakdown of the specific formula metric between Main Campus and the HSC.

	Health Sciences Center	Main Campus
Research	49.5%	50.5%

After the various dollars are calculated, the amount of funding due to UNM is then discounted proportionally in accordance with the funds available through the legislative process.



BUDGET SCENARIO DESCRIPTIONS I&G ALLOCATIONS, REQUESTS, AND NEW INITIATIVES

\$325,000-UNM West: In an effort to increase enrollments at the University's Rio Rancho campus, an incentive funding program was implemented in the spring of 2014 which agreed to provide supplemental funding based on student credit hours (SCH) generated. Current projections suggest total FY15 enrollments at just over 10,000 SCH, resulting in conservative revenue forecasted delta per the agreement of \$325K.

\$53,000-Academic Affairs: Mid-Year budget allocations totaling approximately \$53K include faculty retention and spousal hiring commitments.

\$50,000-Administration: Mid-year budget allocations totaling approximately \$50K include Anderson School of Management EMBA scholarship support and Internal Audit Computer Software Licensing.

\$333,000-Utilities: Over the course of the last three years the Utility Division at UNM has relied upon utility reserves to fund the University's utility operations budget. At 2014 fiscal-year-end, these reserves had been exhausted which required the use of reserves during the current fiscal year. The modest \$333K request will partially fund the projected revenue shortfall for FY16, with approximately \$750K in other Physical Plant funds needed to fully fund projected utility costs.

(\$42,000)-Property & Liability Insurance: The \$42K represents the projected budget reduction for these insurances during the upcoming fiscal year and will help offset other insurance increases.

\$734,000-Pooled Fringe Benefits: The funding requested will backfill the current fiscal year revenue shortfall and provides funding related to new initiatives, such as compliance initiatives and student advisors, and incremental benefit funding for faculty promotions and retention.

\$140,000-Advisors: Funding will be used for 4 full-time new academic advisors. Over the past few years Academic Affairs has tried to invest in new advisors in order to bring UNM's student to advisor ratio to 350 students to 1 advisor, which the National Academic Advising Association (NACADA) recommends. Between FY13 and FY15, a total of 8 new advisor positions have been added to Academic Affairs to assist in this effort.

\$355,000-Compliance Initiatives: The University of New Mexico is responsible for compliance with the Federal Clery Act and faces significant liability if it fails to do so. The breadth and complexity of the act require a dedicated coordinator position, administrative assistant, and training program operational funds to facilitate the University's compliance efforts.

\$689,000-Faculty Compaction: Funding will be used for faculty salary equity and compaction adjustments. Academic Affairs has conducted an equity study that shows that more than \$4.0 million may be needed in order to address compaction and inversion cases across UNM's main campus Academic Affairs enterprise. Allocations in FY13 (\$1,053,000) and FY14 (\$332,846) have begun to address this multi-year, faculty compensation plan.



I&G ALLOCATIONS, REQUESTS, AND NEW INITIATIVES

\$300,000-Faculty Promotions: Funding will be used for faculty and lecturer promotions. When a faculty member is promoted from Assistant/Associate/Professor, it is guaranteed in their contract they will receive a promotional increase to their base salary. When lecturers are promoted to Senior or Principal they also receive an increase to their base salary. Funding will be used for newly awarded distinguished professors. When a faculty member is awarded the Distinguished Professor title it is guaranteed in their contract they will receive a promotional increase to their base salary.

\$240,000-Faculty Retention: Funding will be used for two existing retention offers, one in the College of Arts and Sciences (A&S) and another in the School of Law. The A&S retention is to retain a faculty who was newly inducted into the National Academy of Sciences.

\$100,000-Graduate Resource Center: The Graduate Resource Center (GRC) is in its final year of Title V funding, which provided 5 years of funding for graduate support services. The GRC offers a wide array of free academic support services to all graduate and professional students at the University of New Mexico including: one-on-one writing and statistics consultations, writing support groups, writing camps, academic and professional development workshops, fellowship programs, a student conference, and graduate student orientations. The GRC further supports undergraduate recruitment initiatives at UNM by providing workshops and one-on-one guidance in planning for graduate school.

\$100,000-Introductory Studies Courses: Introductory studies courses will no longer be offered on UNM main campus, and will be replaced with credit-bearing courses taught by UNM faculty. Replacing these courses with credit-bearing courses will assist UNM student's in their progress towards degree completion.

\$400,000-IT – Information Security/Privacy/Applications/Software Maintenance: UNM customers are exposed to financial and reputational risks because of current non-compliance with the Payment Card Industry (PCI) card processing requirements. Approximately \$78,800,000 in credit card transactions at UNM are processed annually. Any breach of credit card or related personal information carries heavy fines that could exceed tens of millions of dollars. The \$400K in funding will allow this project to move forward and bring the University into compliance with Version 3 of the PCI Data Security Standard. Additionally, this critical funds will allow for other Software Upgrades (Talent Management, Travel, and Expense Management) for automation and efficiencies within Banner Finance.



I&G ALLOCATIONS, REQUESTS, AND NEW INITIATIVES

\$106,000-LoboRESPECT Advocacy Center: The LoboRESPECT Advocacy Center provides a safe and welcoming environment for students to receive support and advocacy services in the aftermath of any form of abuse. The goal of the LoboRESPECT Advocacy Center is to provide a single point of entry, one telephone number, and one physical location for any abuse victim to come for information, assistance, and support.

\$40,000-LoboAchieve: Funding will be used to expand the Starfish advising software (LoboAchieve) for the branch campuses. This will give the branch campuses the same access to LoboAchieve as main campus, which is an essential advising tool to help advisors keep students on track towards graduating.

\$620,000-Marketing/Recruitment Efforts: With the approval of the Strategic Pricing proposal by the Board of Regents, the University of New Mexico is well positioned to market these highly competitive out-of-state tuition and fee rates to college bound students outside New Mexico. These marketing funds will assist in publicizing the University of New Mexico with updated branding efforts and on-line advertising to targeted student populations.

\$102,000-GA/TA Tuition Waivers: These funds are tied to the incremental tuition and fee increase and will support our graduate student population in their studies.

\$1,305,000 -Mandatory Student Fees: The Budget Leadership Team (BLT) and the Administration support the fee increase as proposed by the Student Fee Review Board (SFRB). The total fee increase will backfill the fee shortfall that resulted from the FY15 student enrollment decline and fund increases to targeted fee supported programs such as the Student Union, Popejoy Hall, IT, and the Center for Academic Support (CAPS).



Main Campus
UNM Current Fund Revenues

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	141,241,339		144,051,565	
Student Fees	11,212,548		13,011,570	
State Government Appropriations -Operating	190,309,100		192,500,200	
State Government Contracts/Grants		1,182,500		1,182,500
Federal Government Appropriations	70,000			
Federal Government Contracts/Grants	179,626	3,339,000	180,000	3,339,000
Local Government Contracts/Grants		50,000		50,000
Private Contracts/Grants		100,000		100,000
Endowments				
State Land and Permanent Fund	8,228,869		8,800,000	
Indirect Cost Recovery (F&A)	21,000,000		20,500,000	
Land, Bldg & Equip Rent				
Sales & Services	405,664		867,941	
Other	3,203,720		3,780,855	
Total I & G Revenue	375,850,866	4,671,500	383,692,131	4,671,500
<u>Transfers (From) To I&G</u>				
Building Renewal	(9,767,405)		(9,767,405)	
Student Social Cultural	88,416		144,076	
Research	(18,900,000)		(17,856,643)	
Public Service	(109,500)		90,500	
Student Aid	(10,789,960)		(12,056,435)	
Auxiliaries/Internal Svc/Athletics	2,394,139		2,585,289	
Plant Fund Cap Outlay/Debt Svc	(3,287,683)		(2,088,246)	
HSC/Valencia I&G	(16,914,676)		(17,783,495)	
Unrestricted/Restricted Transfers	(817,000)	400,000	(817,000)	400,000
Endowments	1,128,674		1,147,537	
Total I&G Transfers	(56,974,995)	400,000	(56,401,822)	400,000
Net Balance	11,563,147		8,502,883	
NET I & G Revenue	330,439,018	5,071,500	335,793,192	5,071,500
<u>Student Social/Cultural</u>				
Mandatory Student Fees	7,992,626		8,143,771	
State Government Appropriations -Operating				
State Government Contracts/Grants		204,000		204,000
Federal Government Contracts/Grants		255,000		255,000
Private Contracts/Grants	10,000		15,000	
Sales & Services	1,175,590		1,057,869	
Other	155,362		152,648	
Transfers	(598,197)		455,670	
Net Balance	93,950		247,355	
Total Student Social/Cultural	8,829,331	459,000	10,072,313	459,000
<u>Research</u>				
Mandatory Student Fees				
State Government Appropriations -Operating	2,110,050		2,010,350	
State Government Contracts/Grants		2,000,000		1,500,000
Federal Government Contracts/Grants		64,500,000		64,500,000
Local Government Contracts/Grants		1,000,000		1,000,000
Private Contracts/Grants	2,224,908	4,700,000	130,502	5,200,000
Sales & Services	153,876		95,446	
Other	325,412		512,696	
Transfers	16,184,024	1,800,000	14,879,608	1,800,000
Net Balance	5,952,308		4,550,481	
Total Research	26,950,578	74,000,000	21,979,083	74,000,000

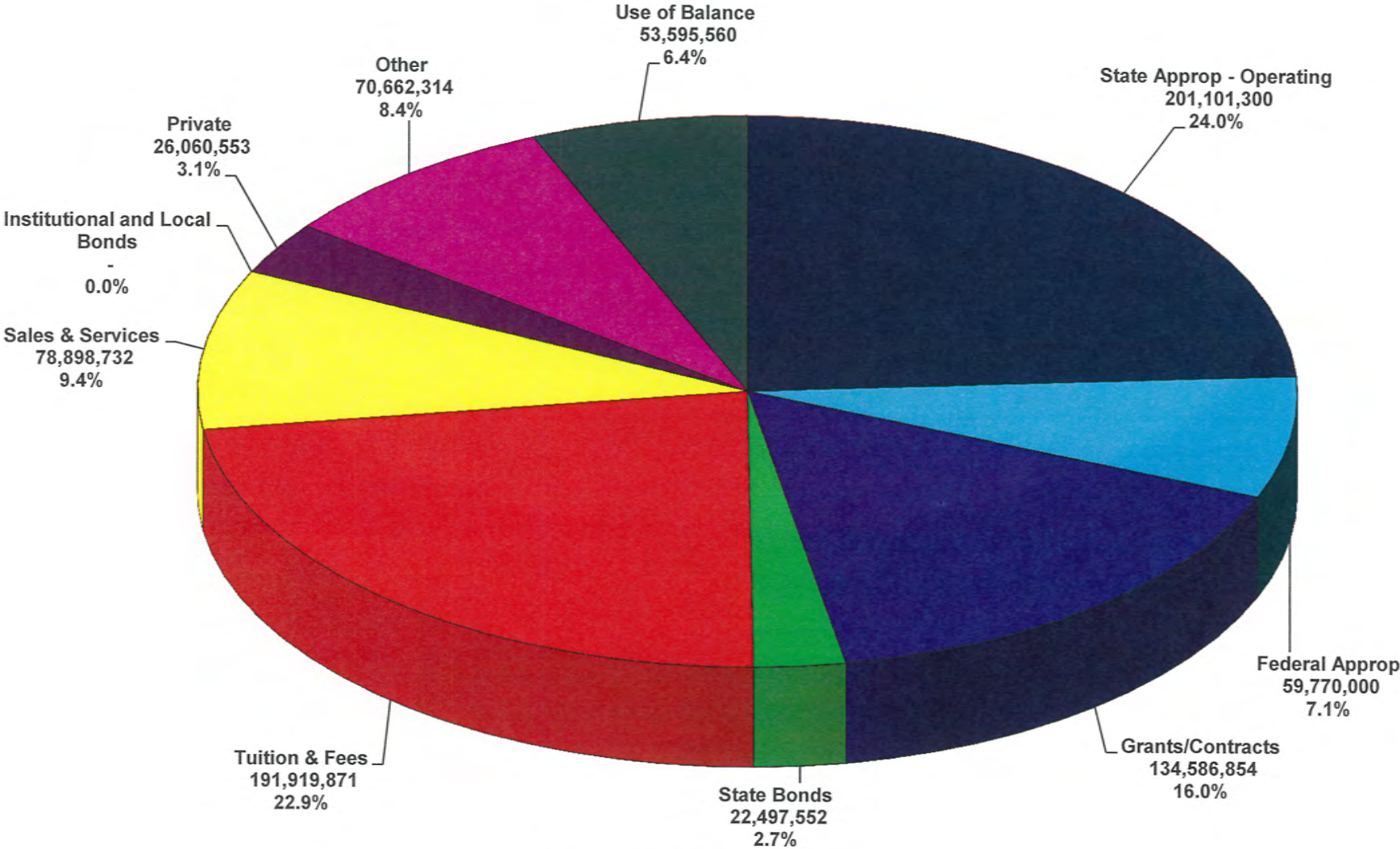


Main Campus
Current Fund Revenues
Continued

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
Public Service				
Mandatory Student Fees	1,286,537		1,077,310	
State Government Appropriations -Operating	3,653,550		3,738,550	
State Government Contracts/Grants	6,000	5,900,000	6,000	5,900,000
Federal Government Appropriations			70,000	
Federal Government Contracts/Grants		10,500,000		11,500,000
Local Government Contracts/Grants		1,615,000		1,615,000
Private Contracts/Grants	8,522,884	5,000,000	9,228,351	5,000,000
Endowments	26,667		28,332	
Sales & Services	8,700,141		8,580,447	
Other	4,492,011		5,301,565	
Transfers	(4,054,701)	685,000	(3,954,862)	685,000
Net Balance	3,823,698		4,895,371	
Total Public Service	26,456,787	23,700,000	28,971,064	24,700,000
Internal Service				
State Government Contracts/Grants		106,838		106,838
Federal Government Contracts/Grants		96,662		96,662
Sales & Services	7,762,060		8,941,800	
Other	1,273,803		1,491,306	
Transfers	(8,535,482)		(10,337,706)	
Net Balance	438,873			
Total Internal Service	939,254	203,500	95,400	203,500
Student Aid				
State Government Contracts/Grants	38,448,034	3,700,000	35,839,628	3,400,000
Federal Government Appropriations		59,700,000		59,700,000
Federal Government Contracts/Grants		3,300,000		3,500,000
Local Government Contracts/Grants				
Private Contracts/Grants	3,568,398	1,997,000	4,266,700	2,097,000
Endowments				
Other	2,119		89,257	
Transfers	15,017,980	3,000	16,212,247	3,000
Net Balance	4,458,843		7,768,753	
Total Student Aid	61,495,374	68,700,000	64,176,585	68,700,000
Auxiliary Services				
Mandatory Student Fees	7,147,070		7,247,655	
State Government Contracts/Grants		203,500		203,500
Federal Government Contracts/Grants		152,625		152,625
Sales & Services	52,264,041		49,318,749	
Other	1,172,502		3,281,606	
Transfer from I & G	(10,517,723)		(7,143,366)	
Net Balance	3,300,440			
Total Auxiliary Service	53,366,330	356,125	52,704,644	356,125
Athletics				
Mandatory Student Fees	4,000,000		4,000,000	
State Government Appropriations -Operating	2,852,200		2,852,200	
State Government Contracts/Grants		25,500		25,500
Federal Government Contracts/Grants		30,601		30,601
Private Contracts/Grants	23,000		23,000	
Sales & Services	9,296,480		10,036,480	
Other	15,517,177		16,102,500	
Transfers	(45,212)		60,028	
Net Balance	(28,000)			
Total Athletics	31,615,645	56,101	33,074,208	56,101
Total Current Funds	540,092,317	172,546,226	546,866,489	173,546,226

UNM Main Campus Revenues

2015-16 Budget



Total Revenues \$839,092,736

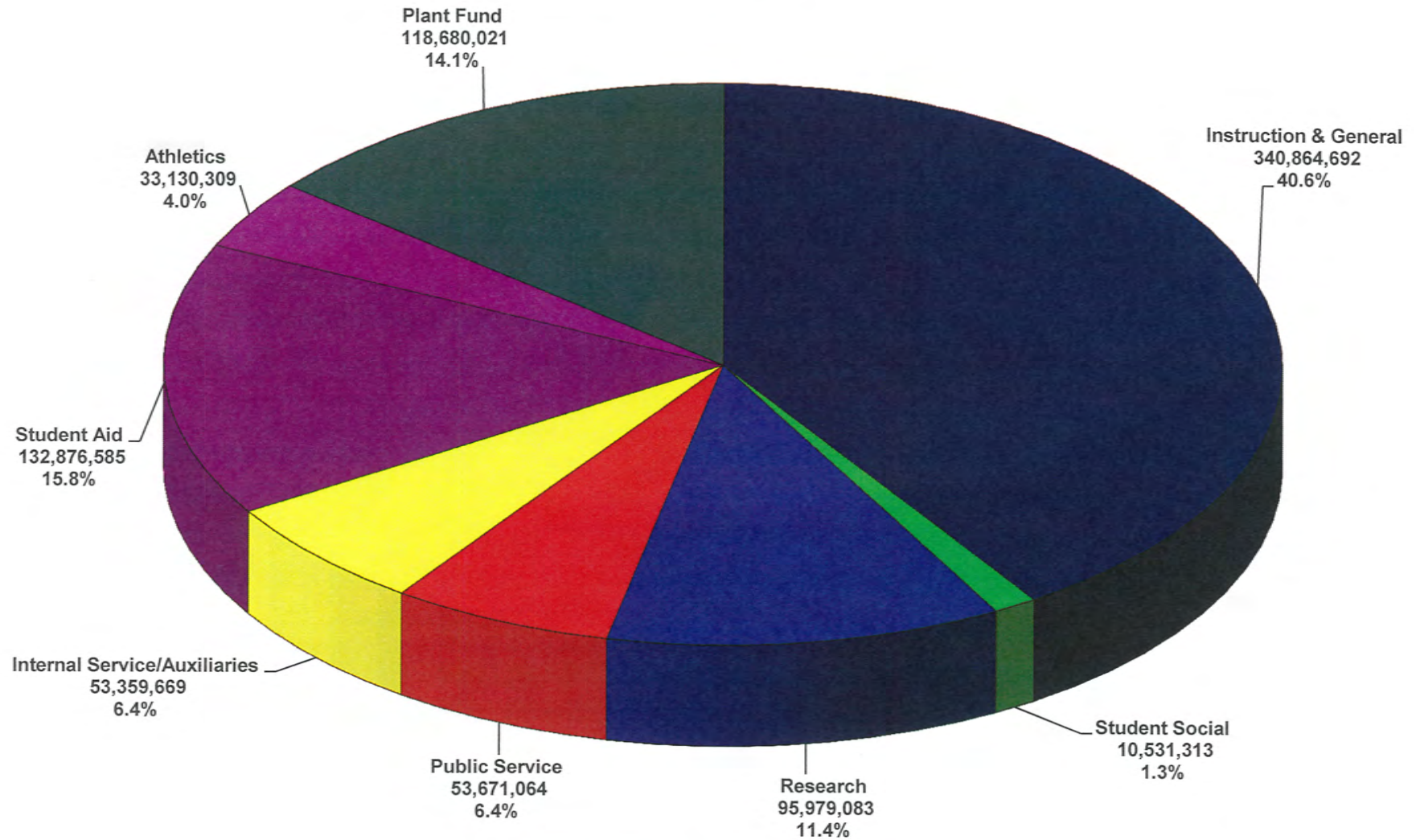
An Increase of 0.7% over 2014-15



Main Campus
Current Fund Expenditures

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	187,445,742	3,634,000	189,056,216	3,634,000
Academic Support	42,341,400	675,000	42,120,604	675,000
Student Services	19,746,757	490,000	20,072,656	490,000
Institutional Support	43,451,920	250,000	46,198,114	250,000
Operations & Maintenance	37,453,199	22,500	38,345,602	22,500
Total	330,439,018	5,071,500	335,793,192	5,071,500
<u>Activities other than I & G</u>				
Student Social & Cultural	8,829,331	459,000	10,072,313	459,000
Research	26,950,578	74,000,000	21,979,083	74,000,000
Public Service	26,456,787	23,700,000	28,971,064	24,700,000
Internal Service	939,254	203,500	95,400	203,500
Student Aid	61,495,374	68,700,000	64,176,585	68,700,000
Auxiliary Services	53,366,330	356,125	52,704,644	356,125
Athletics	31,615,645	56,101	33,074,208	56,101
Total	209,653,299	167,474,726	211,073,297	168,474,726
<u>Total Current Fund Expense</u>	540,092,317	172,546,226	546,866,489	173,546,226

UNM Main Campus Expenditures 2015-16 Budget



Total Expenditures \$839,092,736

An Increase of 0.7% over 2014-15

Main Campus			
FY 16 Original Budget Comparative Analysis (In Thousands)			
	FY 2015 Original	FY 2016 Original	% Change FY 15 to FY 16
Revenues			
State Appropriations	198,925	201,101	1%
Tuition and Fees	187,268	191,920	2%
Federal Appropriations/Grants/Contracts	196,565	194,357	-1%
Private Gifts and Contracts/Grants	26,146	26,061	0%
State and Local Bonds	27,113	22,498	-17%
Sales, Services and Other Revenues	151,870	149,560	-2%
Total Revenues	787,887	785,497	0%
Expenses			
Faculty Salaries	98,804	100,159	1%
GA/TA/RA/PA Salaries	28,663	27,971	-2%
Staff/Student/Other Salaries	201,698	204,357	1%
Fringe Benefits	111,855	112,438	1%
Total Labor Expenses	441,020	444,925	1%
Scholarships/Awards	131,666	133,251	1%
Utilities	32,162	32,293	0%
Equipment	7,724	8,107	5%
Supplies and Other Expenses	100,066	101,837	2%
Total Non-Labor Expenses	271,618	275,488	1%
Capital Projects and Maintenance	84,911	84,737	0%
Debt Service	35,511	33,943	-4%
Total Expenses	833,060	839,093	1%
Net Margin	(45,173)	(53,596)	19%

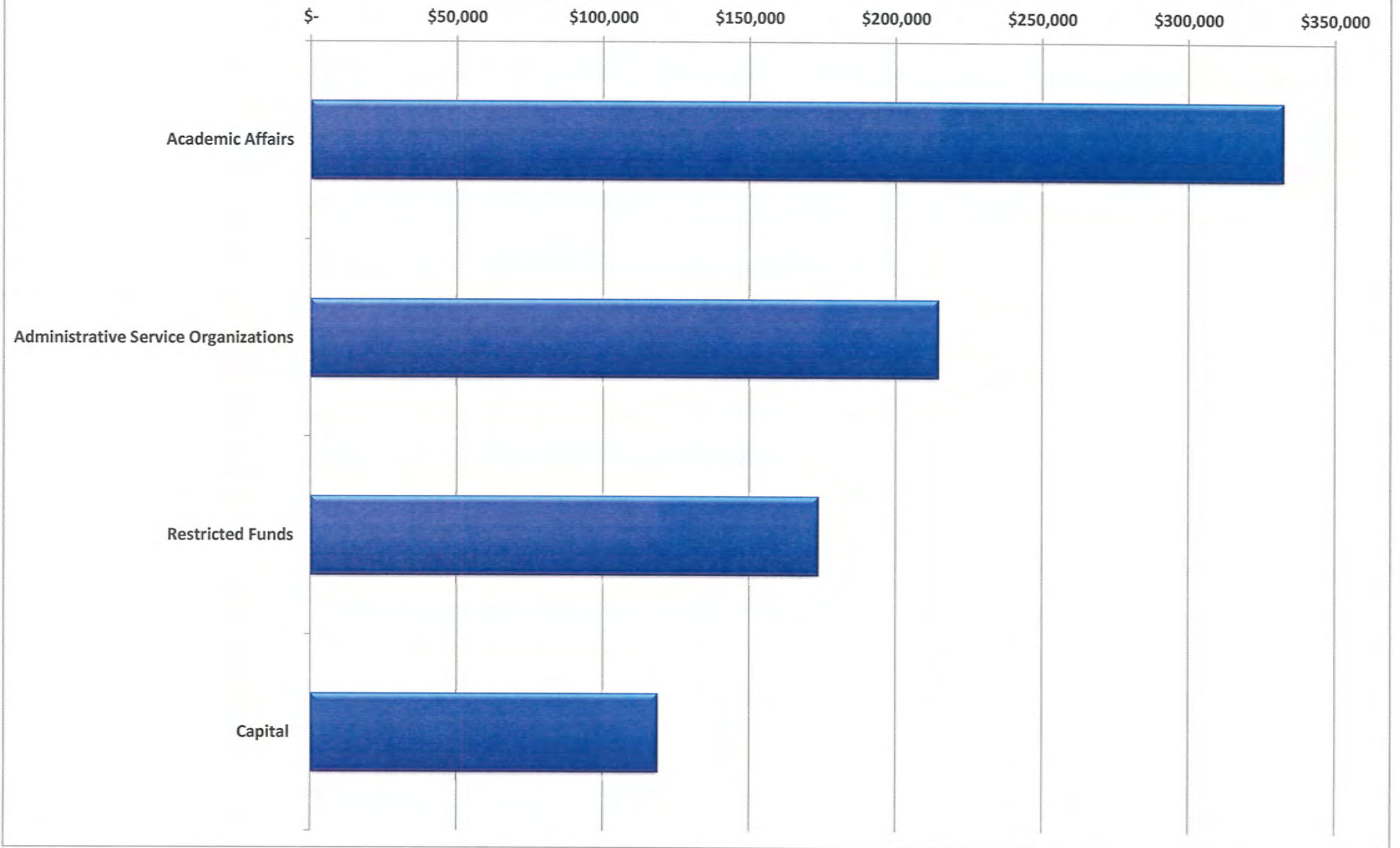


UNM

OFFICE OF PLANNING,
BUDGET & ANALYSIS

Main Campus FY 16 Original Budget (In Thousands)					
	Academic Affairs	Administrative Service Organizations	Restricted Funds	Capital	Total
Revenues	\$ 309,112	\$ 211,790	\$ 173,546	\$ 91,049	\$ 785,497
Expenses	\$ 332,324	\$ 214,543	\$ 173,546	\$ 118,680	\$ 839,093
Net Margin	\$ (23,212)	\$ (2,753)	\$ -	\$ (27,631)	\$ (53,596)

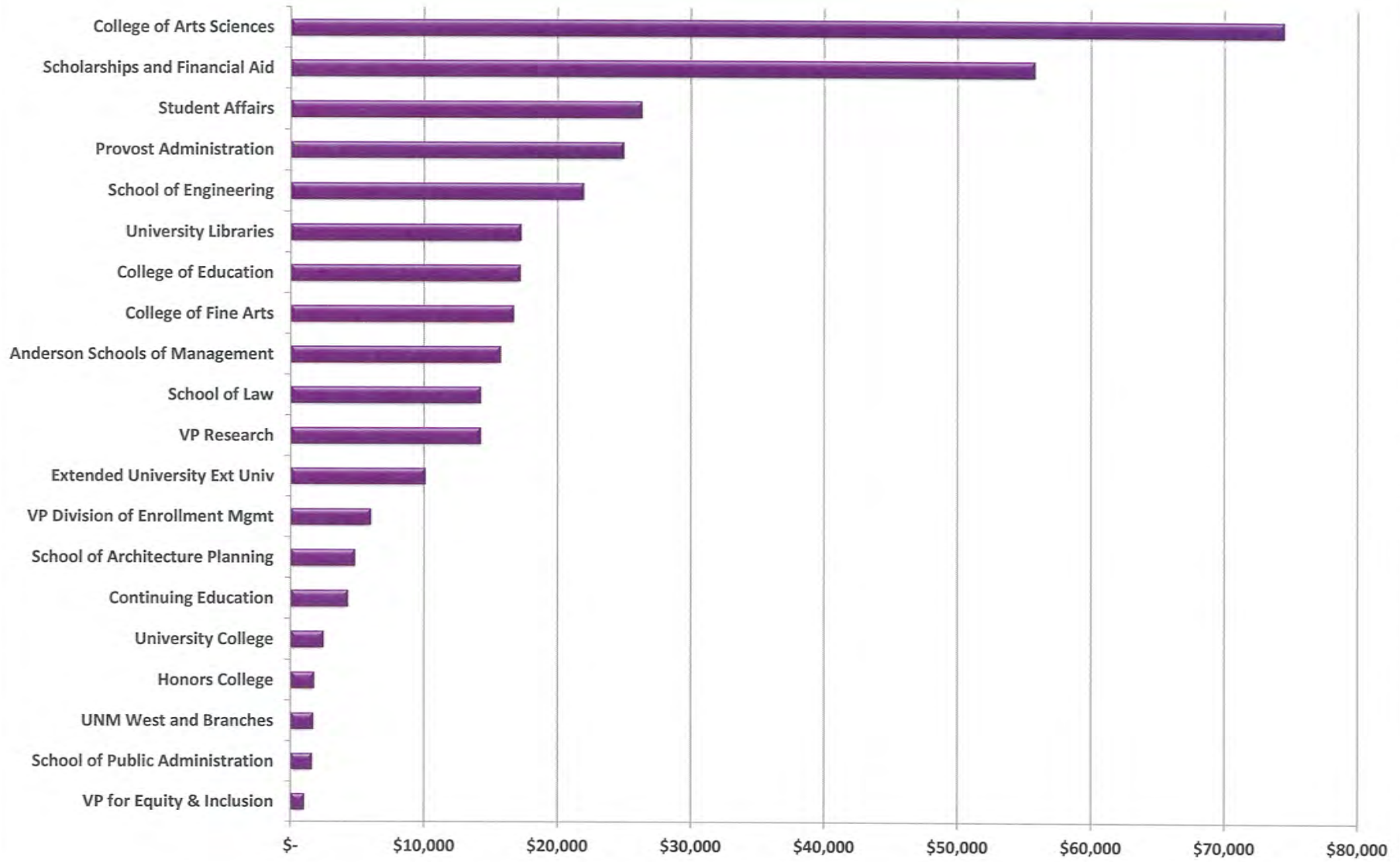
FY 16 Main Campus Original Expense Budget (In Thousands)



**Main Campus
Academic Affairs
FY 16 Original Budget (In Thousands)**

	Revenues	Expenses	Net Margin
VP for Equity & Inclusion	\$ 938	\$ 1,010	\$ (72)
School of Public Administration	\$ 1,361	\$ 1,586	\$ (225)
UNM West and Branches	\$ 1,639	\$ 1,674	\$ (35)
Honors College	\$ 1,667	\$ 1,749	\$ (82)
University College	\$ 2,119	\$ 2,444	\$ (325)
Continuing Education	\$ 4,197	\$ 4,275	\$ (78)
School of Architecture Planning	\$ 4,563	\$ 4,810	\$ (247)
VP Division of Enrollment Mgmt	\$ 5,968	\$ 5,985	\$ (17)
Extended University Ext Univ	\$ 7,570	\$ 10,074	\$ (2,504)
VP Research	\$ 11,475	\$ 14,223	\$ (2,748)
School of Law	\$ 13,269	\$ 14,230	\$ (961)
Anderson Schools of Management	\$ 15,505	\$ 15,724	\$ (219)
College of Fine Arts	\$ 15,338	\$ 16,718	\$ (1,380)
College of Education	\$ 15,756	\$ 17,190	\$ (1,434)
University Libraries	\$ 16,550	\$ 17,237	\$ (687)
School of Engineering	\$ 20,535	\$ 21,939	\$ (1,404)
Provost Administration	\$ 22,138	\$ 24,932	\$ (2,794)
Student Affairs	\$ 25,716	\$ 26,299	\$ (583)
Scholarships and Financial Aid	\$ 51,055	\$ 55,772	\$ (4,717)
College of Arts Sciences	\$ 71,753	\$ 74,453	\$ (2,700)
Total	\$ 309,112	\$ 332,324	\$ (23,212)

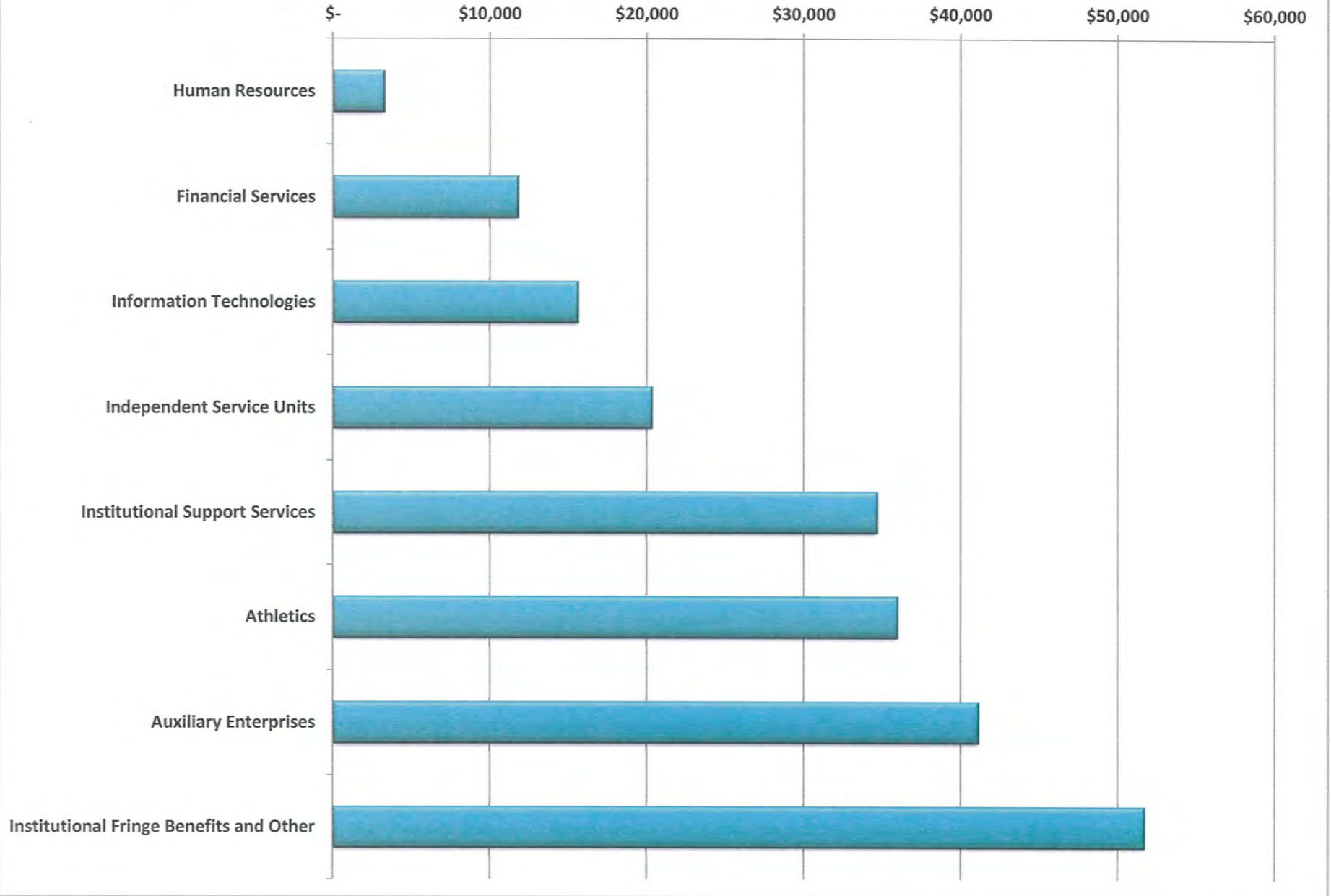
FY 16 Academic Affairs--Original Expense Budget (In Thousands)



**Main Campus
Administrative Service Organizations
FY 16 Original Budget (In Thousands)**

	Human Resources	Financial Services	Information Technologies	Independent Service Units	Institutional Support Services	Athletics	Auxiliary Enterprises	Institutional Fringe Benefits and Other	Total
Revenues	\$ 3,060	\$ 11,794	\$ 15,618	\$ 18,706	\$ 33,619	\$ 35,956	\$ 41,135	\$ 51,902	\$ 211,790
Expenses	\$ 3,281	\$ 11,794	\$ 15,618	\$ 20,328	\$ 34,690	\$ 35,985	\$ 41,135	\$ 51,712	\$ 214,543
NET MARGIN	\$ (221)	\$ -	\$ -	\$ (1,622)	\$ (1,071)	\$ (29)	\$ -	\$ 190	\$ (2,753)

FY 16 Administrative Service Organizations--Original Expense Budget (In Thousands)

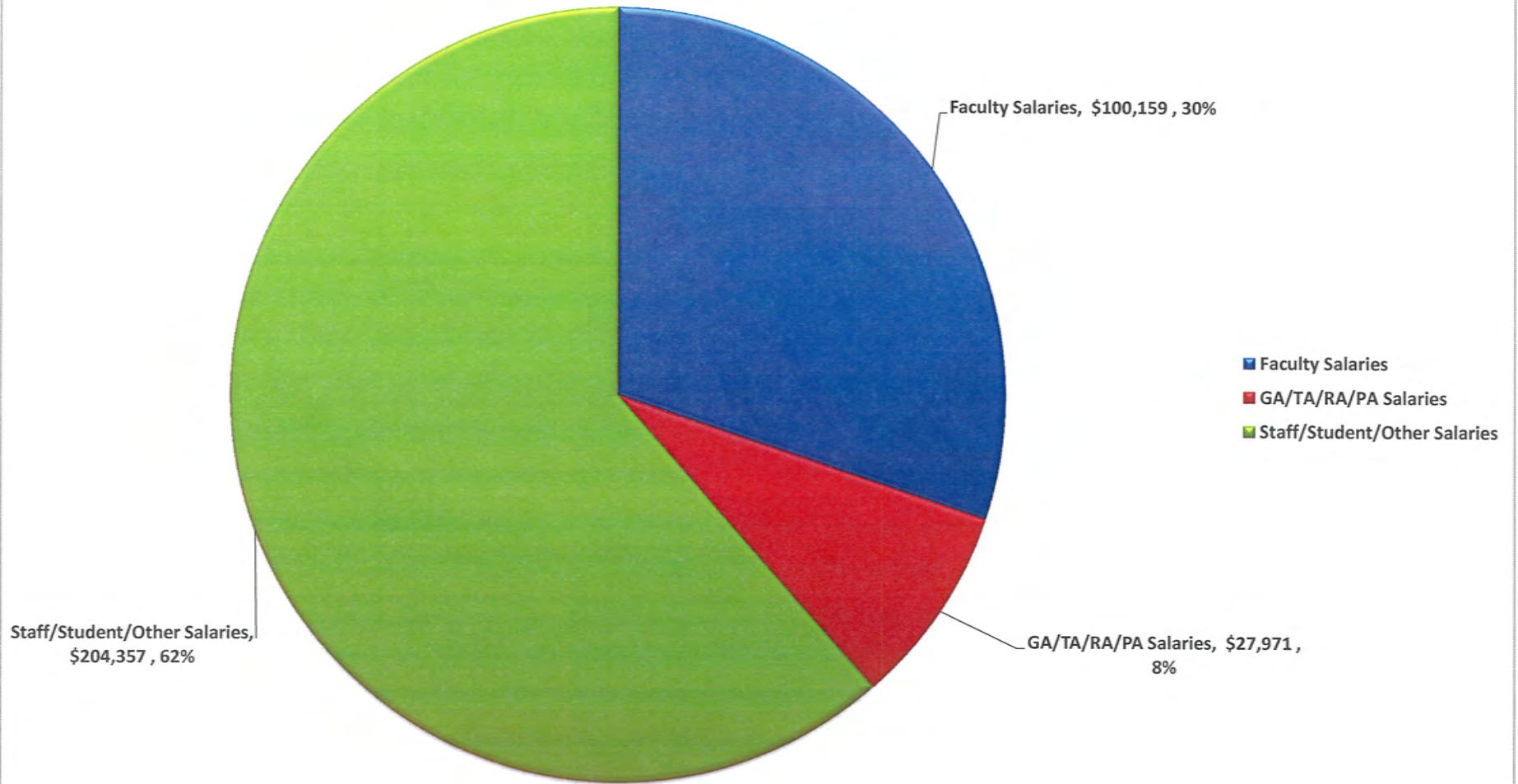


Main Campus Compensation									
FY 16 Original Budget (\$\$\$ In Thousands)									
	FTE	Academic Affairs	FTE	Administrative Service Organizations	FTE	Restricted	Total FTE	Total Compensation	
Faculty Salaries	1,508	\$ 97,850	4	\$ 1,909	5	\$ 400	1,517	\$ 100,159	
GA/TA/RA/PA Salaries	560	\$ 15,900	14	\$ 371	289	\$ 11,700	863	\$ 27,971	
Staff/Student/Other Salaries	2,106	\$ 79,470	1,740	\$ 82,327	981	\$ 42,560	4,827	\$ 204,357	
Total Compensation	4,174	\$ 193,220	1,758	\$ 84,607	1,275	\$ 54,660	7,207	\$ 332,487	

0 % Increase for Faculty

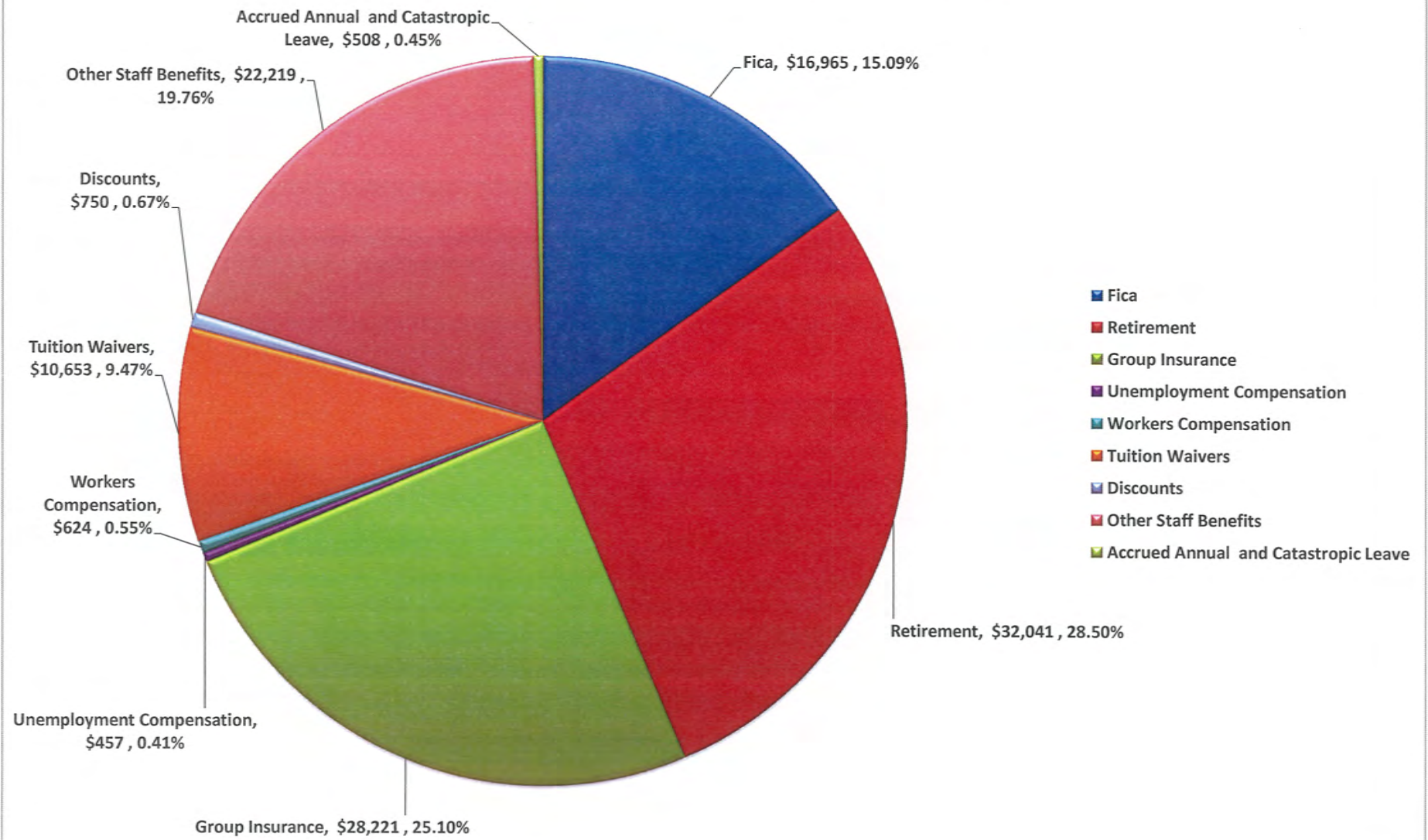
0 % Increase for Staff and GA/TA

FY 16 Main Campus Original Budget Compensation (In Thousands)



Main Campus Fringe Benefits			
FY 16 Original Budget Comparative Analysis (In Thousands)			
	FY 2015 Original	FY 2016 Original	% Change FY 15 to FY 16
Fica	\$ 13,777	\$ 16,965	23%
Retirement	\$ 24,551	\$ 32,041	31%
Group Insurance	\$ 25,226	\$ 28,221	12%
Unemployment Compensation	\$ 502	\$ 457	-9%
Workers Compensation	\$ 539	\$ 624	16%
Tuition Waivers	\$ 10,643	\$ 10,653	0%
Discounts	\$ 834	\$ 750	-10%
Other Staff Benefits	\$ 34,857	\$ 22,219	-36%
Accrued Annual and Catastrophic Leave	\$ 926	\$ 508	-45%
Total Fringe Benefits	\$ 111,855	\$ 112,438	1%

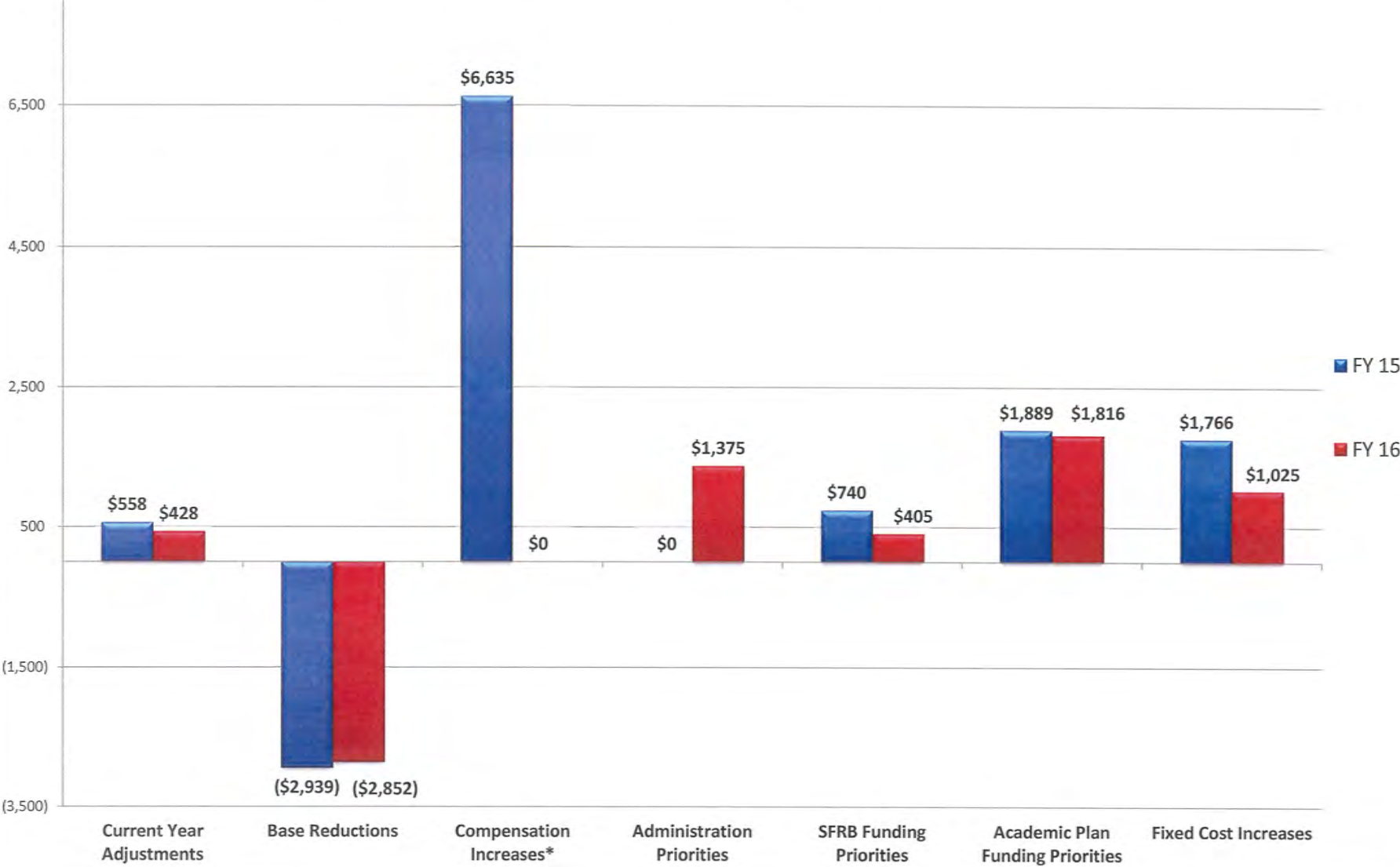
FY 16 Main Campus Original Budget Fringe Benefits (In Thousands)



Main Campus Budget Recommendation Summary FY 16 Original Budget (In Thousands)				
	Fiscal Year 2015 Final	Change	Fiscal Year 2016 Final	% Change FY 15 to FY 16
Revenues				
State Appropriations	\$ 188,606	\$ 2,116	\$ 190,722	1%
Tuition Revenue	134,007	2,028	136,035	2%
Mandatory Student Fees	32,202	405	32,607	1%
Reserves	1,500	(1,500)	-	-100%
Miscellaneous Revenues/Transfers	(28,276)	(852)	(29,128)	3%
Total Sources of Funds	\$ 328,039	\$ 2,197	\$ 330,236	1%
Expenses				
Expenditure Base	\$ 319,390	\$ 8,649	\$ 328,039	3%
Current Year Adjustments	558	(130)	428	-23%
Base Reductions	(2,939)	87	(2,852)	-3%
Compensation Increases*	6,635	(6,635)	-	-100%
Administration Priorities	-	1,375	1,375	-
SFRB Funding Priorities	740	(335)	405	-45%
Academic Plan Funding Priorities	1,889	(73)	1,816	-4%
Fixed Cost Increases	1,766	(741)	1,025	-42%
Total Use of Funds	\$ 328,039	\$ 2,197	\$ 330,236	1%

*FY 15 3% Faculty and 2.5% Staff/GA/TA and FY 14 3% Faculty and 1% Staff/GA/TA

FY15 and FY 16 New Funding Allocation Comparison (In Thousands)



GENERAL OBSERVATIONS

State Appropriations

As shown in Table I, the FY 2016 state appropriations for the Health Sciences Center (HSC) are .9% higher than the FY 2015 appropriations and approximately .4% higher specifically in recurring appropriations. The HSC receives a combination of General Fund (GF), Tobacco Settlement Fund (TSF) and, new for FY 2016, Indian Education Fund (IEF) appropriations. Appropriation changes from FY 2015 to FY 2016 are listed below.

1. The following GF appropriation changes to HSC Research and Public Service Projects (RPSPs) were made:
 - a. \$535,000 for 5 Internal Medicine Residents
 - b. \$202,000 for 2 Psychiatry Residents
 - c. \$168,000 for 1 General Surgery Resident and 1 Family Medicine Resident
 - d. \$250,000 non-recurring for HSC Mammography Services
 - e. \$150,000 increase for Project ECHO, Hepatitis C
 - f. <\$662,600> reduction and elimination of the Out-of-County Indigent Fund
2. The following non-recurring appropriation from Indian Education Fund was made:
 - a. \$200,000 for The Native American Suicide Prevention Program
3. There were no adjustments to TSF. House Bill 2 distributed the \$2,962,100 TSF appropriation as follows:
 - a. Health Sciences Center I&G, \$607,800
 - b. Specialty Education in Pediatrics, \$261,400
 - c. Specialty Education in Trauma, \$261,400
 - d. Genomics, Biocomputing, Environmental Health, \$979,800

- e. Pediatric Oncology, \$261,400
- f. Poison and Drug Information Center, \$590,300

Main Campus to HSC/HSC to Main Campus Transfers

Main Campus will transfer to the HSC \$20,522,019 for Instruction and General (I&G) and other support. The transfer includes adjustments of \$505,734 for FY 2016 formula workload distributed to HSC programs and a true-up adjustment of \$304,913 for FY 2014 HSC incremental tuition.

The HSC will transfer to the Main Campus \$3,642,000 for support functions such as Institutional Support Services, Police & Security, Planning & Campus Development, Safety Risk Services, Information Technologies, Government & Community Relations, Mailing Systems, and other general administrative functions. Also included in the transfer is support for UNM's Academic Freedom and Tenure Committee and the Faculty Senate, and \$361,000 to Information Technologies for HSC/UH Microsoft licenses.

In addition, the HSC leaves \$9,089,119 in generated tuition in the Main Campus budget to fund institutional overhead and directly funds the following operations (note the following amounts do not include fringe benefits): Human Resources for \$694,175; Office of University Counsel for \$1,345,200; Compliance for \$513,000; Facilities Planning for \$246,900; Government and Community Relations for \$78,000; Physical Plant for \$2,687,116; Utilities for \$3,568,037; and Employee Wellness Programs for \$129,900.

Tuition and Fees

The following changes were approved by the UNM Regents FY 2016:

- a. 3% increase in tuition
- b. 4.66% increase in student fees
- c. 1% decrease in medical school tuition

Faculty and Staff Salaries

The Legislature did not approve compensation increases for FY 2016. The Board of Regents also did not approve compensation increases for staff; however, for School of Medicine faculty, the Board of Regents did approve either a 1% increase or adjustment up to the 25th percentile in individual faculty salary. Increasing School of Medicine faculty to the 25th percentile of the AAMC public institution benchmark continues to be a primary focus of the HSC.

Change in Instruction & General Funding

Table II focuses on the change in I&G budget from FY 2015 to FY 2016. Overall, I&G revenue increased by \$4,733,240. This is primarily due to the implementation of administrative consolidation and shared services for administrative functions to achieve efficiencies and increase services by shifting functions from Departments to the Health System. For FY 2016, the Health System covered approximately 53% of the HSC institutional support costs compared to 39.8% for FY15 with a net impact of over \$4 million. Additionally, the budget for facilities and administration cost recovery from contracts and grants increased \$600,000. Other revenue changes impacting HSC I&G revenues include increases in tuition for

Nursing, Pharmacy, and the Health Professions and Public Health programs and the 1% reduction in School of Medicine tuition.

The HSC I&G expenditures increased by \$1,523,148 over the prior year. The increases are primarily related to increases in faculty compensation, fringe benefits, Health Sciences Center information technology, utilities and expansion of various academic programs offset by Nursing, Pharmacy and Library reductions of compensation and equipment costs. The \$3,712,950 net decrease in transfers to I&G between FY 2015 and FY 2016 is attributable to increased transfers out of I&G for debt service and the shift of institutional support from the Academic Units to Health System which is reflected in revenues instead of transfers to I&G.

GENERAL OBSERVATIONS

UNM Hospitals

The attached presentation for UNM Hospitals represents the following entities: UNM Hospital, UNM Carrie Tingley Hospital, UNM Psychiatric Center, UNM Children's Psychiatric Center, UNM Addiction and Substance Abuse Program (ASAP), and the Young Children's Health Center.

The UNM Hospitals budget reflects a net margin of \$336,968 for FY 2016. UNM Hospitals is expecting overall discharges to increase by about 8.8% due to a reduction in the length of stay as well as an increase in surgical cases and women's services. UNMH will continue to develop robust acute care capabilities including home health to transition patients needing those services. This, along with other patient flow initiatives should increase patient throughput and allow for an increase in admissions and discharges and shorter lengths of stay.

Outpatient visits are expected to increase by 4% in FY 2016. Increases are expected mainly in primary care clinics, Women's Ultrasound, Neuro Sciences clinics, Ophthalmology, Dermatology, Cardiology and expansion of the adolescent addictions program at ASAP. The budgeted net revenues include the impact of these increases in patient volumes. Net revenues also include an expected increase in Medicaid indirect medical education based on increased Medicaid discharges as well as an expected decrease in Medicare disproportionate share reimbursement as provided under the Patient Protection and Affordable Care Act (PPACA). Salaries, benefits, medical supplies and other expenses are in line with projected volumes and annual inflation. The University Clinicians Program (UCP) includes increases for support of additional medical staff positions. Housestaff includes increases for Otolaryngology, Pediatric Emergency Medicine, Pain Management, Neurology, Child Neurology and Neurological Surgery.

UNM Sandoval Regional Medical Center

The UNM SRMC FY 2016 budget reflects continued growth in many areas including a 9% increase in inpatient discharges, a 21% increase in surgical cases and a 3.5% increase in clinic visits.

The UNM SRMC FY 2016 budget reflects a net margin of \$49,855. Net revenues reflect the impact of increased volumes described above. Salaries, benefits, medical supplies and other costs are in line with projected volumes and annual inflation.

UNM Medical Group

The UNM Medical Group (UNMMG) budget reflects the revenues and expenses associated with the faculty physicians in the School of Medicine as well as activity at the UNM Medical Group clinics. Total revenues are budgeted to be \$211.6 million, representing an increase of \$18.1 million, or 9%, above the FY 2015 projection. This increase is primarily driven by volume increases of 9.9% for activity at UNM Hospitals and its clinics, UNM Cancer Center, UNM Sandoval Regional Medical Center and UNM Medical Group clinics.

The UNM Medical Group expenses consist of three major components, including purchased services (payment for services to the UNM School of Medicine), costs to operate the UNM Medical Group clinics, and general overhead costs. Purchased services are budgeted to be \$153.6 million in FY 2016, representing a \$14.0 million increase above the FY 2015 projection. Clinic operating costs are budgeted at \$25.5 million, or a \$2.1 million increase, largely due to expanded activities at several Medical Group clinics. Investments in the Medical Group infrastructure are budgeted in FY 2016 to support new demands being placed on the Medical Group in support of the UNM Health System.

The FY 2016 budgeted net margin for the UNM Medical Group is \$899 thousand.

TABLE I

THE UNIVERSITY OF NEW MEXICO
HEALTH SCIENCES CENTER
FY 2015 & FY 2016 OPERATING BUDGETS

SUMMARY OF RECURRING LEGISLATIVE APPROPRIATIONS
(Excludes Transfers from Main Campus)

Program	Original FY 2014-15	Original FY 2015-16	% Change	Notes
HSC Instruction & General	\$ 63,462,200	\$ 63,462,200	0.0%	Totals includes \$607,800 I&G TSF; \$261,400 Trauma Speciality Education TSF; and \$261,400 Pediatric Specialty Education TSF.
Cancer Center	2,691,200	2,691,200	0.0%	
Carrie Tingley Hospital	5,327,600	5,327,600	0.0%	
Center for Native American Health	274,700	274,700	0.0%	
Children's Psychiatric Center	7,292,900	7,292,900	0.0%	
CON Nursing Shortage/Expansion	1,103,300	1,103,300	0.0%	
Genomics, Biocomputing, Environmental	979,800	979,800	0.0%	TSF appropriation.
Hepatitis C, Project ECHO	1,993,800	2,143,800	7.5%	Change due to \$150,000 new funding.
3D Mammography	0	250,000	100.0%	Non-recurring GF appropriation.
Native American Suicide Prevention Program	99,700	299,700	200.6%	Change due to \$200,000 non-recurring appropriation from IEF Balances.
Newborn Intensive Care Unit	3,350,200	3,350,200	0.0%	
Office of the Medical Investigator	5,025,300	5,025,300	0.0%	
Out-of-County Indigent Fund	662,600	0	-100.0%	Appropriation eliminated by Legislature.
Pediatric Oncology	1,564,900	1,564,900	0.0%	Total includes \$261,400 of TSF.
Poison and Drug Info Center	2,145,000	2,145,000	0.0%	Total includes \$590,300 TSF.
Graduate Nursing Education	1,650,700	1,650,700	0.0%	
Internal Medicine Residencies	533,500	1,068,500	100.3%	Change due to \$535,000 in new funding.
Psychiatry Residencies	201,400	403,400	100.3%	Change due to \$202,000 in new funding.
General Surgery / Family Medicine Residencies	167,500	335,500	100.3%	Change due to \$168,000 in new funding.
Total Operating Appropriations	\$ 98,526,300	\$ 99,368,700	0.9%	

Notes:

GF = General Fund; IEF = Indian Education Fund; TSF = Tobacco Settlement Fund
 FY15 & FY16 Total Tobacco Settlement Funds = \$2,962,100
 FY 16 Total Indian Education Funds = \$200,000

UNM HEALTH SCIENCES CENTER
FY 2015-16 Unrestricted I&G Funding

TABLE II

REVENUES

FY 16 REVENUE Change from FY 15

State Appropriation Changes

HSC I&G	Base Changes	0
I&G Compensation Increase		0
Subtotal		0

Other Revenue Changes

SOM Tuition	(64,480)
CON, COP, DPT Tuition	164,971
HSC F&A Revenue	600,000
HSC Miscellaneous & Self Supporting Unit Revenue	4,032,749
Subtotal	4,733,240

Total Increase in Revenues	\$4,733,240
-----------------------------------	--------------------

EXPENDITURES

FY 16 EXPENDITURE Allocations & I&G Self Supporting Units Change from FY 15

Fringe Benefits Adjustments (ERB, FICA, Unemployment & Workers' Comp, VEBA)	975,940
School of Medicine Adjustments, includes SOM I&G	678,039
College of Nursing Adjustments	(95,454)
College of Pharmacy Adjustments	(365,578)
Health Sciences Library & Informatics Center Adjustments	(674,097)
HSC Admin, HSC Academic Affairs, O&M, Property & General Liability Adjustments	1,004,298

Total Increase in Expenditures	\$1,523,148
---------------------------------------	--------------------

TRANSFERS

FY 16 NET TRANSFERS To Instruction & General Change from FY 15	(3,712,950)
---	--------------------

FY 2015-16 Instruction & General Net Margin	(\$374,041)
---	--------------------

FY 16 Instruction & General BEGINNING BALANCE	\$6,113,673
---	-------------

FY 2015-16 Instruction & General Net Margin	(374,041)
---	-----------

PROJECTED Instruction & General BALANCE JUNE 30, 2016	\$5,739,632
---	--------------------

Ending Balance as a Percentage of Total Unrestricted I&G Expenditures	4.74%
---	-------

**Health Sciences Center
Current Fund Revenue**

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	12,579,854		12,680,345	
Student Fees	2,447,182		2,159,500	
State Appropriations - Operating	66,216,300		66,216,200	
State Government Contracts/Grants		1,084,146		698,923
Federal Government Contracts/Grants		4,656,056		4,171,670
Local Government Contracts/Grants		157,265		61,610
Private Contracts/Grants		4,969,942		5,594,724
Indirect Cost Recovery (F&A)	21,500,000		22,100,000	
Sales & Services	116,000		116,000	
Other	10,270,993		14,591,524	
Total I&G Revenue	113,130,329	10,867,409	117,863,569	10,526,927
<u>Transfers (From) To I&G</u>				
Research	(7,019,981)		(13,284,767)	
Public Service	(2,407,923)	50,000	(757,932)	
Student Aid	(193,400)		(193,400)	
Mandatory				
Plant Fund Cap Outlay/Debt Svc.	(444,300)		(444,300)	
Main	16,188,476		17,089,315	
Unrestricted/Restricted Transfers	(151,335)		(150,329)	
Independent Operations	715,276		715,276	
Total I&G Transfers	6,686,813	50,000	2,973,863	0
Net Balance	(128,817)		374,041	
Net I&G Revenue	119,688,325	10,917,409	121,211,473	10,526,927
<u>Student Social & Cultural</u>				
State Approp - Operating				
State C&G				
Federal C&G				
Local C&G				
Private C&G			766	
Fund Raising Activities	20,260		9,100	
S&S			3,000	
Other			15,163	
Transfers	25,678		6,637	
Net Balance	11,642		17,811	
Total Student Social & Cultural	57,580	0	52,477	0
<u>Research</u>				
State Approp - Operating	9,613,363		9,714,021	
State C&G		843,151		1,187,086
Federal C&G		64,838,054		61,916,433
Local C&G		2,109		58,144
Private C&G		4,982,983		6,600,767
S&S	500,195	112,341	409,660	0
Other	325,878	626,583	500,704	608,000
Transfers	9,117,400	828,396	12,403,771	842,897
Net Balance	3,043,399		627,426	
Total Research	22,600,235	72,233,617	23,655,582	71,213,327

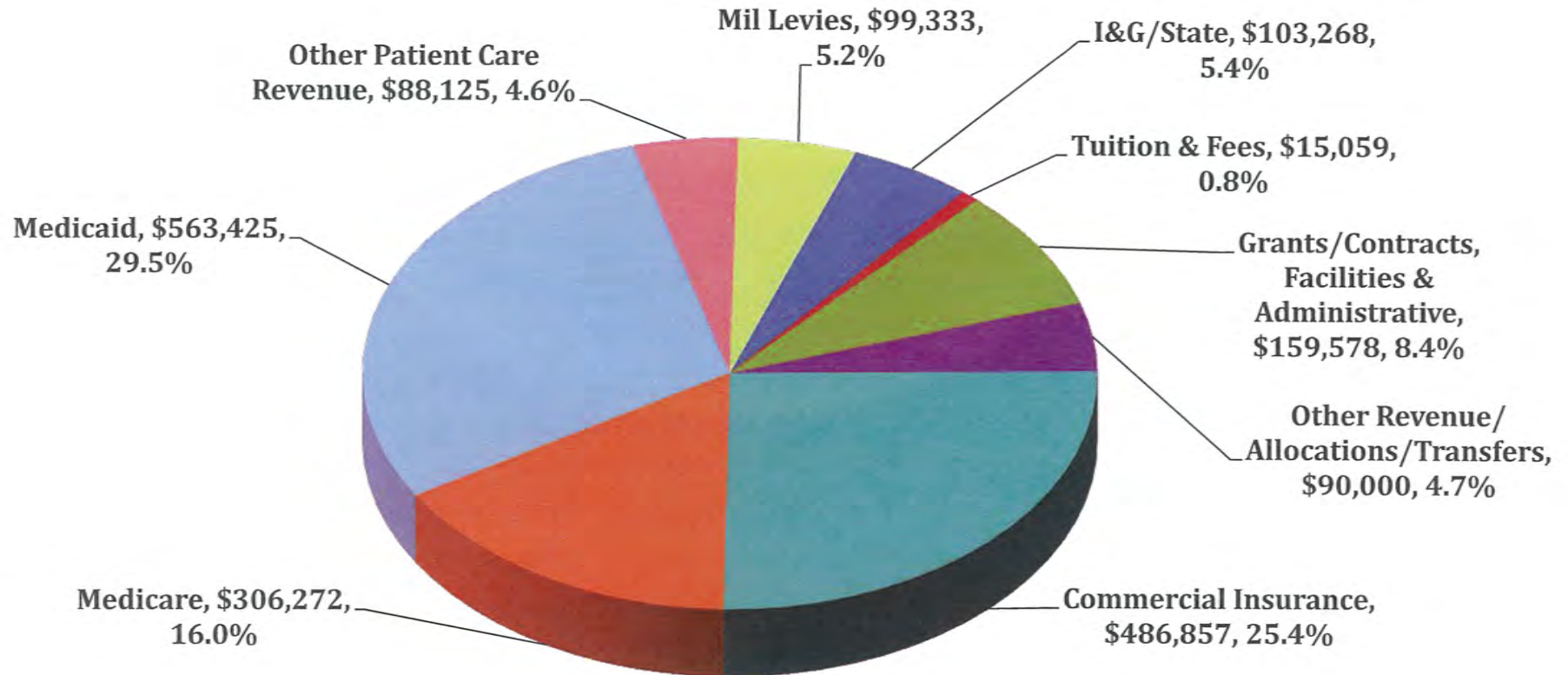
**Health Sciences Center
Current Fund Revenue**

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
HSC Current Fund Revenue Continued				
<u>Public Service</u>				
State Approp - Operating	8,999,500		9,691,900	
State C&G		8,986,980		12,613,138
Federal C&G	334,707	26,463,927	306,327	23,542,486
Local C&G	0	186,292	0	122,934
Private C&G	1,891,601	4,887,125	2,382,984	3,467,710
S&S	234,537,140		267,419,380	
Other	1,625,435	653,611	2,307,814	0
Transfers	(1,089,660)	311,520	(422,482)	191,103
Net Balance	2,950,964		(595,233)	
Total Public Service	249,249,687	41,489,455	281,090,690	39,937,371
<u>Internal Services</u>				
S&S	6,150		19,659	
Transfers	332,014		361,119	
Net Balance	0		0	
Total Internal Service	338,164	0	380,778	0
<u>Student Aid</u>				
State C&G		3,364		0
Federal C&G				
Private C&G		1,078,708		560,591
Endowments	1,578,816	1,859,447	1,611,491	2,520,569
Transfers	2,144,013		2,389,567	
Net Balance	657,358		513,996	
Total Student Aid	4,380,187	2,941,519	4,515,054	3,081,160
<u>Independent Operations</u>				
State Approp - Operating	17,645,800		17,645,800	
State C&G	26,437,598		27,673,346	
Federal C&G	8,166,223		8,234,733	
Local C&G	0		7,500	
Private C&G	120,000		505,011	
Endowments	811,878		774,130	
S&S	22,720,699		24,865,958	
Other	801,374		639,221	
Transfers	(1,845,008)		(1,742,490)	
Net Balance	3,373,510		3,104,869	
Total Independent Operations	78,232,074	0	81,708,078	0
Total Current Funds	474,546,252	127,582,000	512,614,132	124,758,785

UNM HSC All Components - Revenues

FY 2016 Budget

(In thousands)



Note: Includes UNM HSC Academic Enterprise and UNM Health System

Total Budgeted Revenues \$1,911,917
11.4% Increase over FY 2015

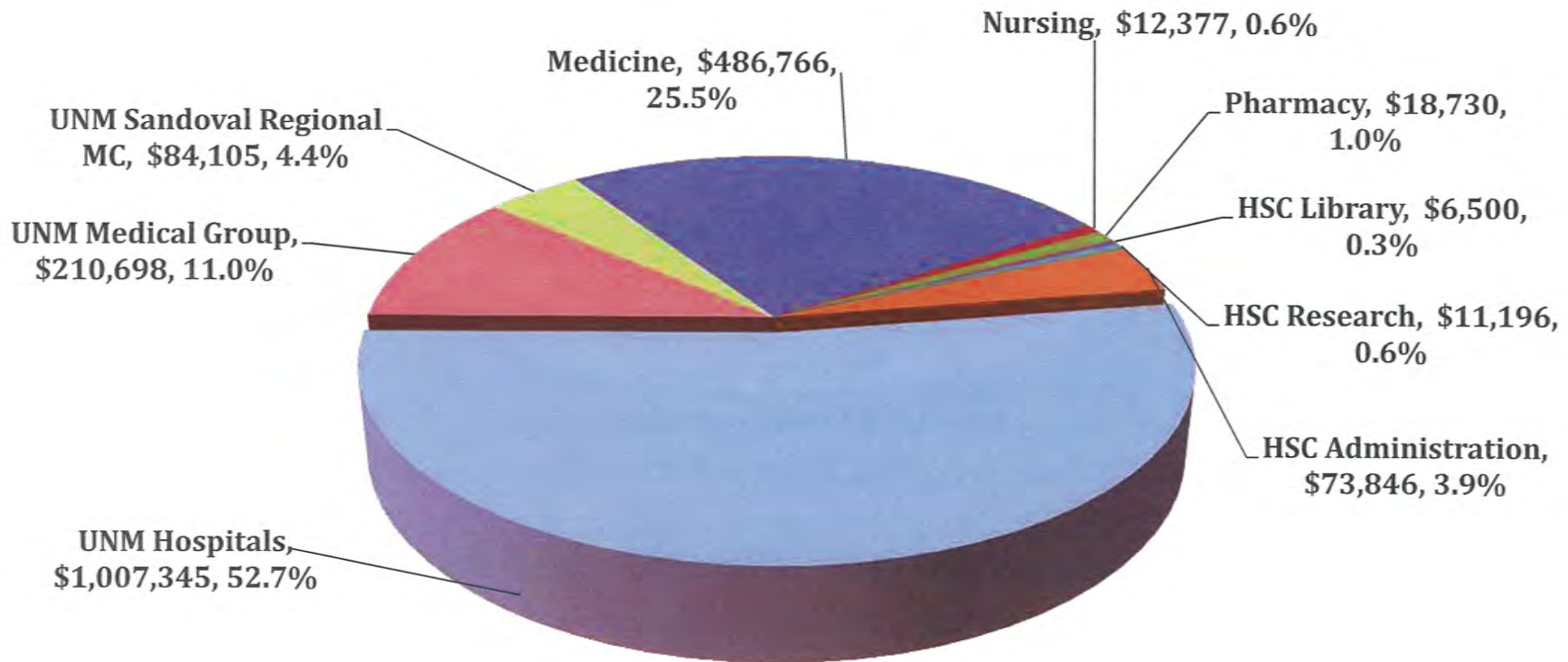
**Health Sciences Center
Current Fund Expenditures**

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	76,200,951	5,822,903	76,726,701	5,382,758
Academic Support	12,240,949	520,553	11,583,935	133,531
Student Services	7,240,839	4,573,953	7,821,640	5,010,638
Institutional Support	15,380,015		16,383,847	
Operations & Maintenance	8,625,571		8,695,350	
Total	119,688,325	10,917,409	121,211,473	10,526,927
Activities other than I&G				
Student Social & Cultural	57,580		52,477	
Research	22,600,235	72,233,617	23,655,582	71,213,327
Public Service	249,249,687	41,489,455	281,090,690	39,937,371
Internal Service	338,164		380,778	
Student Aid	4,380,187	2,941,519	4,515,054	3,081,160
Independent Operations	78,232,074		81,708,078	
Total	354,857,927	116,664,591	391,402,659	114,231,858
Total Current Fund Expense	474,546,251	127,582,000	512,614,132	124,758,785

UNM HSC All Components - Expenditures

FY 2016 Budget

(In thousands)



Note: Includes UNM HSC Academic Enterprise and UNM Health System

Total Budgeted Expenditures \$1,911,563
11.4% Increase over FY 2015

**UNM Hospitals
Capital Plan**

	2014-15 Budget	2015-16 Budget	Variance: Budget to Budget
Equipment (including monitors)	8,450,000	11,304,764	2,854,764
Information Technology	6,800,000	6,000,000	(800,000)
Construction & Renovation	19,589,830	25,667,000	6,077,170
Total	<u>34,839,830</u>	<u>42,971,764</u>	<u>8,131,934</u>

UNM HSC Academic Enterprise

Comparative Analysis: Prior Year – Current Year – Next Year

(In thousands)

Revenues	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget	Percent Change 2015-16
Patient Care	\$248,866	\$275,990	\$296,249	7.3%
Grants & Contracts	132,502	134,174	134,189	0.0%
I&G/State	83,401	88,545	89,338	0.9%
Facilities & Administrative	22,595	23,500	22,100	(6.0)%
Tuition & Fees	14,806	15,173	15,059	(0.8)%
Other Revenues/Allocations/Transfers	36,838	50,567	51,548	1.9%
Total Revenues	\$539,008	\$587,949	\$608,483	3.5%

UNM HSC Academic Enterprise

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget	Percent Change 2015-16
Expenses				
Faculty Salaries	\$164,309	\$172,049	\$193,625	12.5%
Housestaff/Post Doc Salaries	31,166	31,753	32,162	1.3%
Staff/Other Salaries	70,919	77,384	79,840	3.2%
Fringe Benefits	71,335	80,655	93,287	15.7%
Total Compensation Expenses	\$337,729	\$361,841	\$398,914	10.2%
Patient Care Costs	\$1,431	\$1,330	\$1,389	4.4%
Travel	4,700	6,288	6,306	0.3%
Purchased Services/Service Contracts	26,891	35,490	32,969	(7.1)%
Facility Costs	12,262	16,933	13,785	(18.6)%
Other Expenses/Supplies	22,856	32,916	26,614	(19.1)%
Total Non Salary Expenses	\$68,140	\$92,957	\$81,063	(12.8)%
Total Grants & Contracts Expenses	\$124,136	\$125,554	\$125,648	0.1%
Total Expenses	\$530,005	\$580,352	\$605,625	4.4%

UNM HSC Academic Enterprise

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget
Net Margin before Non-Recurring Items	\$9,003	\$7,597	\$2,858
Capital/Recruitment/Startup/Scholarships	(12,695)	(9,640)	(3,790)
Total Non-Recurring Items	\$(12,695)	\$(9,640)	\$(3,790)
Net Margin	\$(3,692)	\$(2,043)	\$(932)

UNM HSC Academic Enterprise

FY 2016 Budget

(In thousands)

	UNM SOM	UNM CON	UNM COP	HSC Library/ Informatics	HSC Research	HSC Administration	UNM HSC Academic Enterprise 6/30/2016 Total
Revenues	\$486,775	\$11,827	\$18,581	\$6,464	\$10,974	\$73,862	\$608,483
Expenses	485,815	11,822	18,440	5,355	10,908	73,285	605,625
Net Margin before Non-Recurring Items	<u>\$960</u>	<u>\$5</u>	<u>\$141</u>	<u>\$1,109</u>	<u>\$66</u>	<u>\$577</u>	<u>\$2,858</u>
Capital/Recruitment/ Startup/Scholarships	(951)	(555)	(290)	(1,145)	(288)	(561)	(3,790)
Net Margin	<u>\$9</u>	<u>\$(550)</u>	<u>\$(149)</u>	<u>\$(36)</u>	<u>\$(222)</u>	<u>\$16</u>	<u>\$(932)</u>

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

Revenues	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget	Percent Change 2015-16
Patient Care				
UNM Hospitals	\$709,437	\$836,613	\$871,426	4.2%
UNM Medical Group	162,835	184,416	199,505	8.2%
Sandoval Regional Medical Center	53,652	71,912	77,500	7.8%
Total Patient Care	\$925,924	\$1,092,941	\$1,148,431	5.1%
Mil Levies **	100,003	98,777	99,333	0.6%
Grants & Contracts	3,569	3,083	3,289	6.7%
I&G/State	13,336	13,930	13,930	0.0%
Other Revenue	27,304	36,116	38,451	6.5%
Total Revenues	\$1,070,136	\$1,244,847	\$1,303,434	4.7%

** Note: Bernalillo and Sandoval Counties

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget	Percent Change 2015-16
Expenses				
Housestaff/Post Doc Salaries	\$26,050	\$28,346	\$29,513	4.1%
Staff/Other Salaries	364,183	413,755	442,876	7.0%
Fringe Benefits	85,862	95,213	103,744	9.0%
Total Compensation Expenses	\$476,095	\$537,314	\$576,133	7.2%
Patient Care Costs	\$222,665	\$229,330	\$242,965	5.9%
Purchased Services/Service Contracts	251,795	313,411	343,897	9.7%
Facility Costs	24,649	28,483	30,326	6.5%
Depreciation	41,336	43,321	42,384	(2.2)%
Other Expenses/Supplies	38,780	43,883	52,947	20.7%
Total Non Salary Expenses	\$579,225	\$658,428	\$712,519	8.2%
Interest Expense	11,657	11,384	10,996	(3.4)%
Total Expenses	\$1,066,977	\$1,207,126	\$1,299,648	7.7%

UNM Health System

Comparative Analysis: Prior Year - Current Year - Next Year

(In thousands)

	FY 2014 Actuals	FY 2015 Revised Budget	FY 2016 Budget
Net Margin before Non-Recurring Items	\$3,159	\$37,721	\$3,786
Meaningful Use Revenue	120	-	-
Return on Investment - TriWest	39,872	12,030	-
Capital Initiatives	(26,000)	(37,360)	-
Use of UNMMG Reserves	(11,455)	(6,903)	(2,500)
Total Non-Recurring Items	\$2,537	\$(32,233)	\$(2,500)
Net Margin	\$5,696	\$5,488	\$1,286

	Return on Investment - TriWest	Capital Initiatives
FY 13	\$12,678,141	\$-
FY 14	39,872,529	(26,000,000)
FY 15	12,029,637	(37,360,139)
Total	\$64,580,307	\$(63,360,139)

UNM Health System

FY 2016 Budget

(In thousands)

	UNM Hospitals	UNM Medical Group	UNM Sandoval Regional Medical Center	UNM Health System 6/30/2016 Total
Revenues	\$1,007,682	\$211,597	\$84,155	\$1,303,434
Expenses	1,007,345	208,198	84,105	1,299,648
Net Margin before Non-Recurring Items	<u>\$337</u>	<u>\$3,399</u>	<u>\$50</u>	<u>\$3,786</u>
Non-Recurring Items	-	(2,500)	-	(2,500)
Total Non-Recurring Items	\$-	\$(2,500)	\$-	\$(2,500)
Net Margin	<u>\$337</u>	<u>\$899</u>	<u>\$50</u>	<u>\$1,286</u>



THE UNIVERSITY OF NEW MEXICO
BRANCH CAMPUSES

FY 2015-16 OPERATING BUDGET PLANS

GENERAL OVERVIEW

Resident tuition and fee increases are 6.06% at Gallup; 6.71% at Los Alamos; 4.00% at Taos, and 6.84% at Valencia.

SUMMARY OF LEGISLATIVE GENERAL FUND APPROPRIATIONS

	<u>Original FY 2014-15</u>	<u>Revised FY 2014-15</u>	<u>FY 2015-16</u>	<u>% Change from FY15 Original</u>
<u>Gallup Branch</u>				
Instruction and General	\$9,481,500	\$9,481,500	\$9,531,500	+0.5%
Subtotal-Gallup	\$9,481,500	\$9,481,500	\$9,531,500	+0.5%
<u>Los Alamos Branch</u>				
Instruction and General	\$1,905,100	\$1,905,100	\$1,886,000	- 1.0%
Subtotal-Los Alamos	\$1,905,100	\$1,905,100	\$1,886,000	- 1.0%
<u>Taos Branch</u>				
Instruction and General	\$3,732,200	\$3,732,200	\$3,788,800	+1.5%
Subtotal-Taos	\$3,732,200	\$3,732,200	\$3,788,800	+1.5%
<u>Valencia Branch</u>				
Instruction and General	\$5,715,600	\$5,715,600	\$5,765,700	+0.9%
Subtotal-Valencia	\$5,715,600	\$5,715,600	\$5,765,700	+0.9%
<u>TOTALS</u>	<u>\$20,834,400</u>	<u>\$20,834,400</u>	<u>\$20,972,000</u>	<u>+0.7%</u>



Gallup Campus

UNM Current Fund Revenues

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	2,994,995		2,720,087	
Student Fees	475,000		425,500	
State Government Appropriations -Operating	9,481,500		9,531,500	
State Government Contracts/Grants		327,875		330,000
Federal Government Contracts/Grants		886,338		818,209
Local Government Contracts/Grants				
Local Government Appropriations	2,100,000		2,600,000	
Indirect Cost Recovery (F&A)			32,500	
Land, Bldg & Equip Rent			25,000	
Sales & Services			131,260	
Other	248,750		75,000	
Total I & G Revenue	15,300,245	1,214,213	15,540,847	1,148,209
<u>Transfers (From) To I&G</u>				
Building Renewal	(502,683)		(502,683)	
Public Service			(60,000)	
Student Aid	(132,294)		(100,000)	
Plant Fund Cap Outlay/Debt Svc	(60,652)		(60,652)	
Total I&G Transfers	(695,629)	0	(723,335)	0
Net Balance	1,266,241		1,391,128	
NET I & G Revenue	15,870,858	1,214,213	16,208,640	1,148,209
<u>Student Social/Cultural</u>				
Mandatory Student Fees	95,000		85,000	
Other			3,000	
Total Student Social/Cultural	95,000	0	88,000	0
<u>Research</u>				
Federal Government Contracts/Grants				
Other				
Total Research	0	0	0	0
<u>Public Service</u>				
State Government Contracts/Grants		169,793		180,000
Federal Government Contracts/Grants		21,689		639,209
Private Contracts/Grants	46,650		15,100	
transfer from I&G			60,000	
Net Balance			85,300	
Total Public Service	46,650	191,482	160,400	819,209
<u>Internal Service</u>				
Sales & Services	29,795		0	0
Other				
Total Internal Service	29,795	0	0	0
<u>Student Aid</u>				
Private Contracts/Grants				
Transfer from I & G	132,294		100,000	
Net Balance			142,500	
Total Student Aid	132,294	0	242,500	0
<u>Auxiliary Services</u>				
Sales & Services	1,282,536		1,622,158	
Net Balance			122,194	
Total Auxiliary Service	1,282,536	0	1,744,352	0
Total Current Funds	17,457,133	1,405,695	18,443,892	1,967,418



Los Alamos Campus Current Fund Revenues

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	775,100		865,100	
Student Fees	162,750		194,000	
State Government Appropriations -Operating	1,905,100		1,886,000	
State Government Contracts/Grants	10,900	116,000	2,200	15,000
Federal Government Contracts/Grants		539,500		481,000
Local Government Appropriations	702,500		667,000	
Private Contracts/Grants				
Other	38,000		30,000	
Total I & G Revenue	3,594,350	655,500	3,644,300	496,000
<u>Transfers (From) To I&G</u>				
Building Renewal	(35,034)		(35,034)	
Student Aid	(30,819)		(30,819)	
Plant Fund Cap Outlay/Debt Svc	(12,520)		(12,520)	
Main	20,000			
Total I&G Transfers	(58,373)	0	(78,373)	0
Net Balance	0		0	
NET I & G Revenue	3,535,977	655,500	3,565,927	496,000
<u>Student Social/Cultural</u>				
Mandatory Student Fees	58,750		59,000	
Other				
Transfer to Student Aid				
Transfers	(40,000)		(40,000)	
Net Balance				
Total Student Social/Cultural	18,750	0	19,000	0
<u>Research</u>				
Federal Government Contracts/Grants				
Net Balance				
Total Research	0	0	0	0
<u>Public Service</u>				
Mandatory Student Fees				
State Government Contracts/Grants		315,919		111,808
Federal Government Appropriations		77,400		329,349
Private Contracts/Grants	5,500		5,500	
Other		4,000		
Net Balance				
Total Public Service	5,500	397,319	5,500	441,157
<u>Student Aid</u>				
Local Government Contracts/Grants				
Other	10,000		35,900	
Transfers	38,819		38,819	
Net Balance	30,900			
Total Student Aid	79,719	0	74,719	0
<u>Auxiliary Services</u>				
Federal Government Appropriations				
Sales & Services	115,788		82,000	
Net Balance	252,099			
Total Auxiliary Service	367,887	0	82,000	0
Total Current Funds	4,007,833	1,052,819	3,747,146	937,157



Taos Campus

Current Fund Revenues

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	1,316,165		1,189,180	
Student Fees	167,095		167,095	
State Government Appropriations -Operating	3,732,200		3,788,800	
State Government Contracts/Grants		37,089		19,960
Federal Government Appropriations		39,811		33,688
Federal Government Contracts/Grants		631,435		631,435
Local Government Contracts/Grants				
Local Government Appropriations	1,680,200		1,780,200	
Indirect Cost Recovery (F&A)				
Other	100,000		140,000	
Total I & G Revenue	6,995,660	708,335	7,065,275	685,083
<u>Transfers (From) To I&G</u>				
Building Renewal	(44,994)		(44,994)	
Plant Fund Minor ER&R	(30,137)		(30,137)	
Student Aid	(79,145)		(79,145)	
Main Campus I&G	47,000		47,000	
Total I&G Transfers	(107,276)	0	(107,276)	0
Net Balance	500,000		1,000,000	
NET I & G Revenue	7,388,384	708,335	7,957,999	685,083
<u>Student Social/Cultural</u>				
Mandatory Student Fees	60,000		60,000	
Other				
Total Student Social/Cultural	60,000	0	60,000	0
<u>Research</u>				
Federal Government Contracts/Grants		263,072		263,072
Net Balance				
Total Research	0	263,072	0	263,072
<u>Public Service</u>				
Mandatory Student Fees	225,000		235,000	
State Government Contracts/Grants		846,261		846,261
Federal Government Contracts/Grants		930,301		1,386,581
Local Government Contracts/Grants				
Private Contracts/Grants	5,000		5,000	
Sales & Services	10,000		10,000	
Net Balance				
Total Public Service	240,000	1,776,562	250,000	2,232,842
<u>Student Aid</u>				
Transfers	84,145		84,145	
Net Balance				
Total Student Aid	84,145	0	84,145	0
<u>Auxiliary Services</u>				
Sales & Services	40,000		65,000	
Net Balance				
Total Auxiliary Service	40,000	0	65,000	0
Total Current Funds	7,812,529	2,747,969	8,417,144	3,180,997

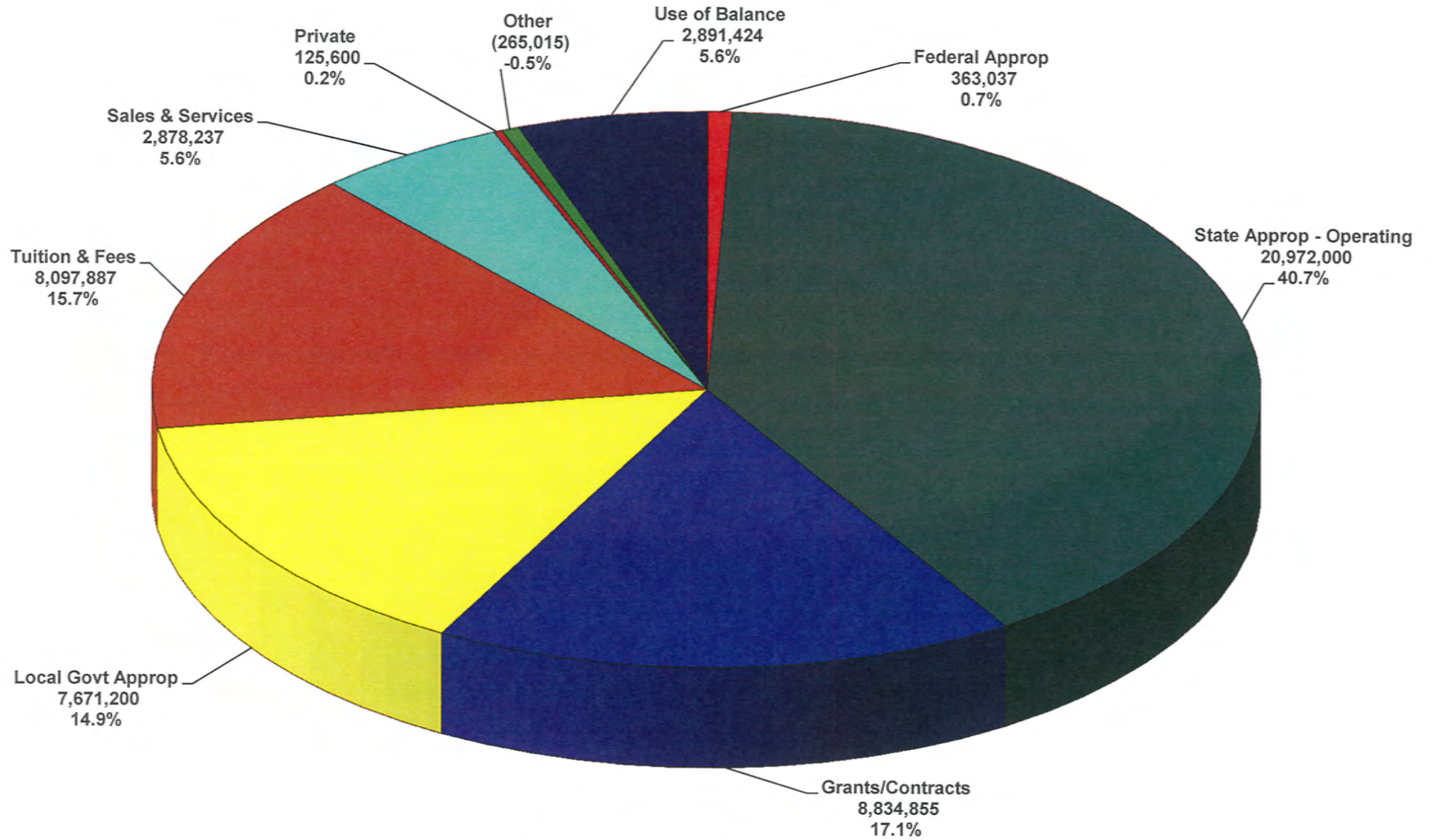


Valencia Campus
UNM Current Fund Revenues

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Tuition	2,137,220		1,927,330	
Student Fees	115,300		97,460	
State Government Appropriations -Operating	5,715,600		5,765,700	
State Government Contracts/Grants		101,294		101,294
Federal Government Contracts/Grants		1,884,260		1,691,181
Local Government Appropriations	2,580,490		2,624,000	
Indirect Cost Recovery (F&A)	63,382		80,436	
Other	12,020		42,090	
Total I & G Revenue	10,624,012	1,985,554	10,537,016	1,792,475
<u>Transfers (From) To I&G</u>				
Student Aid	(154,046)		(154,046)	
Plant Fund Cap Outlay/Debt Svc	(95,521)		(95,521)	
Main				
Total I&G Transfers	(249,567)	0	(249,567)	0
Net Balance	0		(1)	
NET I & G Revenue	10,374,445	1,985,554	10,287,448	1,792,475
<u>Student Social/Cultural</u>				
Mandatory Student Fees	31,472		26,000	
Sales & Services				
Other	850		2,050	
Net Balance	1,046		7,248	
Total Student Social/Cultural	33,368	0	35,298	0
<u>Public Service</u>				
State Government Contracts/Grants		423,180		681,722
Federal Government Contracts/Grants		461,319		635,923
Private Contracts/Grants	250		0	
Endowments	46,000		50,150	
Sales & Services	135,830		125,657	
Other	3,000		2,000	
Transfers	(32,000)		(32,000)	
Net Balance	78,555		61,205	
Total Public Service	231,635	884,499	207,012	1,317,645
<u>Internal Service</u>				
Sales & Services	113,380		2,500	
Net Balance	7,620		0	
Total Internal Service	121,000	0	2,500	0
<u>Student Aid</u>				
Mandatory Student Fees	20,000		20,000	
Private Contracts/Grants	100,000		100,000	
Endowments	6,550		6,550	
Transfers	157,896		157,896	
Net Balance	79,350		81,850	
Total Student Aid	363,796	0	366,296	0
<u>Auxiliary Services</u>				
Mandatory Student Fees	31,250		27,135	
Sales & Services	1,014,893		839,662	
Net Balance			0	
Total Auxiliary Service	1,046,143	0	866,797	0
Total Current Funds	12,170,387	2,870,053	11,765,351	3,110,120

UNM Branches Revenues

2015-16 Budget



Total Revenues \$51,569,225
An Increase of 4.1% over 2014-15



Gallup Campus
Current Fund Expenditures

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	8,122,884	1,214,213	7,652,867	330,000
Academic Support	2,185,359		2,324,459	
Student Services	1,369,141		1,518,453	818,209
Institutional Support	2,368,500		2,932,119	
Operations & Maintenance	1,824,974		1,780,742	
Total	15,870,858	1,214,213	16,208,640	1,148,209
<u>Activities other than I & G</u>				
Student Social & Cultural	95,000		88,000	
Research				
Public Service	46,650	191,482	160,400	819,209
Internal Service	29,795			
Student Aid	132,294		242,500	
Auxiliary Services	1,282,536		1,744,352	
Total	1,586,275	191,482	2,235,252	819,209
Total Current Fund Expense	17,457,133	1,405,695	18,443,892	1,967,418



Los Alamos Campus
Current Fund Expenditures

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	1,327,703	619,000	1,340,648	459,500
Academic Support	604,184	10,500	651,316	10,500
Student Services	345,343	12,500	364,702	12,500
Institutional Support	878,099	13,500	812,490	13,500
Operations & Maintenance	380,648		396,771	
Total	3,535,977	655,500	3,565,927	496,000
<u>Activities other than I & G</u>				
Student Social & Cultural	18,750		19,000	
Research				
Public Service	5,500	397,319	5,500	441,157
Internal Service				
Student Aid	79,719		74,719	
Auxiliary Services	367,887		82,000	
Total	471,856	397,319	181,219	441,157
<u>Total Current Fund Expense</u>	4,007,833	1,052,819	3,747,146	937,157



Taos Campus
UNM Current Fund Expenditures

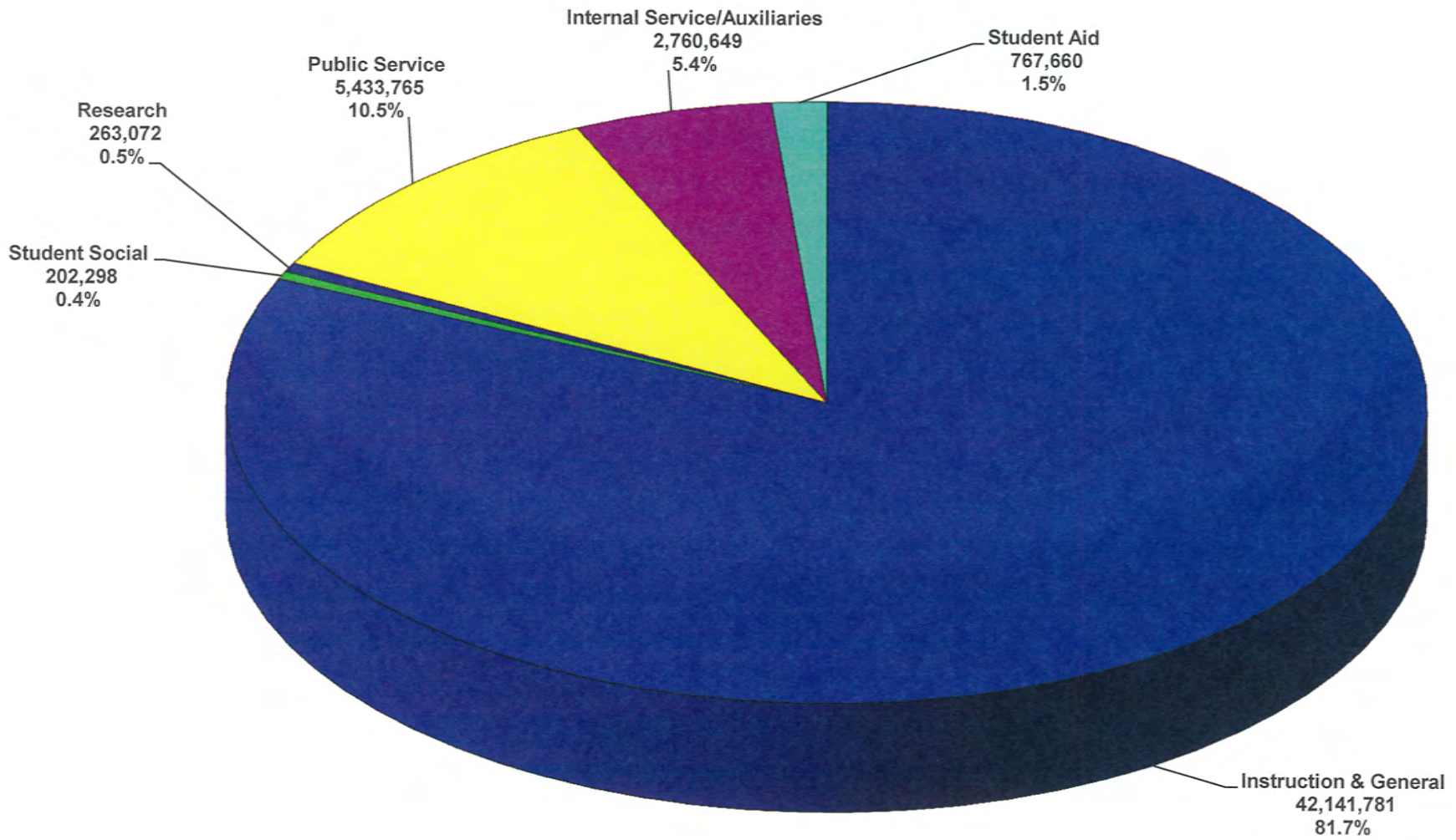
	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	3,057,077	639,045	3,207,077	638,393
Academic Support	532,619	18,608	518,174	19,012
Student Services	656,077	29,054	689,962	13,540
Institutional Support	1,915,712	21,628	2,249,862	14,138
Operations & Maintenance	1,226,899	0	1,292,924	
Total	7,388,384	708,335	7,957,999	685,083
<u>Activities other than I & G</u>				
Student Social & Cultural	60,000		60,000	
Research		263,072		263,072
Public Service	240,000	1,776,562	250,000	2,232,842
Internal Service				
Student Aid	84,145		84,145	
Auxiliary Services	40,000		65,000	
Total	424,145	2,039,634	459,145	2,495,914
<u>Total Current Fund Expense</u>	7,812,529	2,747,969	8,417,144	3,180,997



Valencia Campus
Current Fund Expenditures

	2014-15		2015-16	
	Unrestricted	Restricted	Unrestricted	Restricted
<u>Instruction and General</u>				
Instruction	4,768,847	1,760,104	4,748,339	1,567,025
Academic Support	1,203,227	42,830	1,278,631	42,830
Student Services	1,239,392	49,030	1,150,818	49,030
Institutional Support	1,938,370	98,625	1,892,457	98,625
Operations & Maintenance	1,224,610	34,965	1,217,203	34,965
Total	10,374,445	1,985,554	10,287,448	1,792,475
<u>Activities other than I & G</u>				
Student Social & Cultural	33,368		35,298	
Public Service	231,635	884,499	207,012	1,317,645
Internal Service	121,000		2,500	
Student Aid	363,796		366,296	
Auxiliary Services	1,046,143		866,797	
Total	1,795,942	884,499	1,477,903	1,317,645
Total Current Fund Expense	12,170,387	2,870,053	11,765,351	3,110,120

UNM Branches Expenditures 2015-16 Budget



Total Expenditures \$51,569,225

An Increase of 4.1% over 2014-15



FY 2015-2016
CAPITAL FUND BUDGET PLANS
THE UNIVERSITY OF NEW MEXICO

Maintenance and upkeep of the physical facilities of the University of New Mexico campuses are important investments supporting the quality of programs and services offered by the institution. Listed on the following pages are the capital budget allocations to capital improvement projects and other activities for FY 2015-2016 that are supported from various sources of funds. The capital budget plan is divided into five sections:

- I. **Building Renewal & Replacement (BR&R):** Capital improvement projects for academic and administrative facilities funded from the Instruction and General (I&G) funding formula allocation.

- II. **Equipment Renewal & Replacement (ER&R):** Funds used to maintain and/or replace equipment for academic and administrative units generated from the I&G funding formula allocation.

- III. **Discretionary Capital Improvements:** Projects supported from investment income that are not typically eligible for I&G capital funds.

- IV. **Projects Supported from State Funds:** The 2015 Legislature did not pass a bill for the funding of capital outlay projects.

- V. **Branch Campus Renewal & Replacement Budget and Minor Capital Outlay Plans:** Each campus allocates funds from its I&G appropriation for repair and renewal of instructional facilities and to maintain and/or replace equipment for academic and administrative units.



I. BUILDING RENEWAL AND REPLACEMENT (BR&R) PROJECTS

For FY 2015-2016, a total of \$9,767,405 will be transferred from Main Campus I&G to Minor Capital to fund renewal and replacement projects. The base amount transferred is determined by the funding formula.

The projects listed below address: (1) facility maintenance deficiencies; (2) improvements in spaces dedicated to academic and administrative programs; (3) improvements in the safety, security, and appearance of the campus environment; and (4) preventive maintenance programs for facilities and infrastructure support systems. The projects and allocations are as follows:

Project Allocations:

Physical Plant Department:

ADA Accessibility	\$ 282,500
Building Renewal (Exterior and Interior)	694,500
Elevator Fleet Renewal	120,000
HVAC Renewal	2,735,000
Irrigation Renewal	50,000
Life Safety Compliance	535,000
Restroom Renewal	29,000
Roof Renewal	505,000
Street and Sidewalk Renewal	266,000
Utility Distribution Renewal	570,000

Academic Affairs:

Classroom Renewal Projects	\$ 400,000
Provost's Special Initiatives	50,000
Space Consolidation & CARC Upgrade	250,000
Johnson Center - Renewal	25,000

Information Technology:

Fire Alarm Renewal	\$ 200,000
Telecommunications Infrastructure & Renewal	200,000



Planning and Campus Development:

Landscape Renewal \$ 100,000

Safety and Risk Services:

Asbestos Surveys and Abatement \$ 25,000
Fire Extinguisher Replacement and Repairs 20,000
Fire Sprinklers Renewal and Alarm Inspection 400,000
Indoor Air Quality Sampling 20,000

Administration:

Debt Service – Fine Arts Center \$ 638,600
Emergency Reserve Fund 1,651,805

TOTAL **\$ 9,767,405**

II. EQUIPMENT RENEWAL & REPLACEMENT (ER&R) FUNDS

For FY 2015-2016, a total of \$2,075,000⁽¹⁾ will be available for the replacement and/or maintenance of equipment in academic and administrative units.

Johnson Center Equipment \$ 25,000
Campus Wireless Connectivity 500,000
Computer Lab Equipment 100,000
Library Books/Periodical and Equipment 250,000
Retained in I&G for Equipment 1,200,000

TOTAL **\$ 2,075,000**

(1) Amount includes use of prior year reserves

III. DISCRETIONARY CAPITAL IMPROVEMENT FUNDS

In addition to the I&G Renewal and Replacement formula funds, and those funds appropriated by the Legislature for specific capital projects, the University has committed income earned on investment of capital fund balances for minor capital renewal projects not eligible for BR&R funding. The projected income from these funds and allocations is as follows:



A. Source of Funds for FY 2015-2016:

Capital Investment Income	\$ 300,000
TOTAL	<u>\$ 300,000</u>

B. Use of Funds for FY2015-2016:

DH Lawrence Ranch	\$ 35,000
Harwood Museum Renewal	75,000
Hodgin Hall and Alumni Chapel Renewal	25,000
University House Renewal & Irrigation Upgrades	50,000
Emergency Reserve Fund	<u>115,000</u>
TOTAL	<u>\$ 300,000</u>

IV. PROJECTS SUPPORTED FROM STATE FUNDS

Severance Tax Bonds (STB) Projects – SB 159

\$ 0

V. BRANCH CAMPUS RENEWAL & REPLACEMENT AND MAJOR/MINOR CAPITAL OUTLAY BUDGET PLANS

Each branch campus sets aside funds from its I&G appropriation for renewal and replacement of facilities on their respective campuses. The amount is determined by the state funding formula. The branches may also allocate funds for Major and Minor Capital projects not included in the renewal and replacement funding priorities.

A. UNM - Gallup Branch Campus:

Allocations for Building Renewal/Replacement	\$ 502,683
Allocations for Equipment Renewal/Replacement	<u>60,652</u>
TOTAL	<u>\$ 563,335</u>



B. UNM - Los Alamos Branch Campus:

Allocations for Building Renewal/Replacement	\$ 35,034
Student Social and Cultural to BR&R	40,000
Allocations for Equipment Renewal/Replacement	<u>12,520</u>
TOTAL	<u>\$ 87,554</u>

C. UNM - Valencia Branch Campus:

Allocations for Building Renewal/Replacement	\$ 52,908
Allocations for Equipment Renewal/Replacement	<u>42,613</u>
TOTAL	<u>\$ 95,521</u>

D. UNM - Taos Branch Campus:

Allocations for Building Renewal/Replacement	\$ 44,994
Allocations for Equipment Renewal/Replacement	<u>30,137</u>
TOTAL	<u>\$ 75,131</u>



UNM Plant Funds

Revenues and Transfers

Major Capital Outlay

Federal Government Contracts/Grants
 State Bonds
 Institutional and Local Bonds
 Interest on Balances & Other Revenue
 Transfers
 Net Balance
Total Major Capital Outlay

Minor Capital Outlay - Restricted

State Government Appropriations -Capital
 State Bonds
 Institutional Bonds
 Transfer
 Net Balance
Total Minor Restricted

Minor Capital Outlay - Unrestricted

Other
 Transfer from Main I & G
 Transfer from Student Social Cultural
 Transfer from Research
 Transfer from HSC & Branches
 Transfer from Auxiliaries
 Transfer from Internal Services
 Transfer from Public Service
 Transfer from Athletics
 Transfer Major Capital Outlay
 Transfer Debt Service
 Transfer Renewal & Replacement
 Transfer Endowment
 Net Balance
Total Minor Unrestricted

Debt Service

Tuition and Mandatory Fees
 Lease Income
 Other
 Transfer from I & G
 Transfer from Research
 Transfer from Public Service
 Transfer from Internal Service
 Transfer from Auxiliary Services
 Transfer from Athletics
 Transfer from Capital Outlay
 Transfer from Renewal & Replacements
 Transfer from HSC
 Net Balance
Total Debt Service

	2014-15	2015-16
	Original Budget	Original Budget
	24,062,850	21,947,552
	0	0
	7,299,353	2,692,530
	1,741,276	837,806
	9,627,694	18,159,320
	42,731,173	43,637,208
	2,950,000	550,000
	100,000	0
	100,000	100,000
	429,666	950,000
	3,579,666	1,600,000
	15,300,000	13,850,000
	3,059,373	1,859,936
	0	25,000
	500,000	500,000
	622,399	645,803
	4,500,000	1,000,000
	7,400,000	8,212,420
	1,300,000	1,300,000
	125,000	153,000
	(2,350,000)	(1,000,000)
	(6,493,044)	(6,258,751)
	500,000	6,747,698
	(100,000)	(100,000)
	3,236,272	1,564,894
	27,600,000	28,500,000
	14,388,000	14,388,000
	2,010,871	2,013,553
	330,000	330,000
	228,310	228,310
	289,279	289,279
	3,048,901	3,051,040
	1,280,454	1,277,015
	4,301,466	4,301,346
	55,160	55,160
	6,493,044	6,258,751
	538,600	538,600
	2,166,195	2,398,530
	380,973	(1,186,771)
	35,511,253	33,942,813



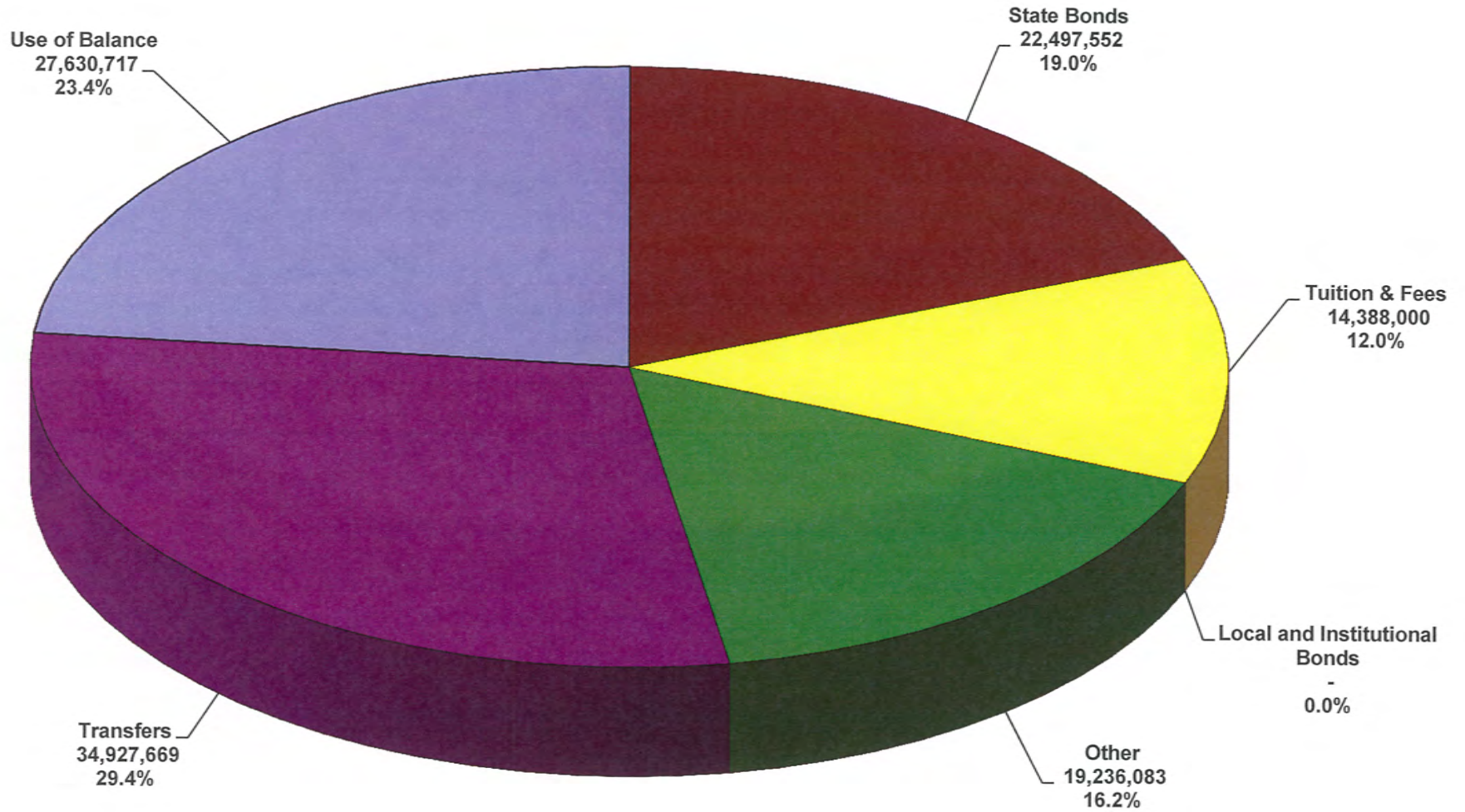
UNM Plant Funds
Revenues and Transfers
Continued

Renewal & Replacement

Other
 Transfer from I & G Main Campus
 Transfer from Debt Service
 Transfer from Branches I & G
 Transfer from Student Social & Cultural (Los Alamos)
 Transfer to Minor Capital Outlay
 Net Balance
Total Renewal & Replacement

	2014-15	2015-16
	Original Budget	Original Budget
	350,000	350,000
	9,767,405	9,767,405
	(538,600)	(538,600)
	635,619	635,619
	40,000	40,000
	(1,150,000)	(7,397,698)
	1,895,576	8,143,274
	11,000,000	11,000,000
<u>GRAND TOTAL REVENUES/TRANSFERS</u>	120,422,092	118,680,021

UNM Plant Funds Revenues and Transfers 2015-2016 Budget



Total Revenues \$118,680,021

A Decrease of 1.4% over 2014-15



UNM Plant Funds Expenditures

Major Capital Outlay

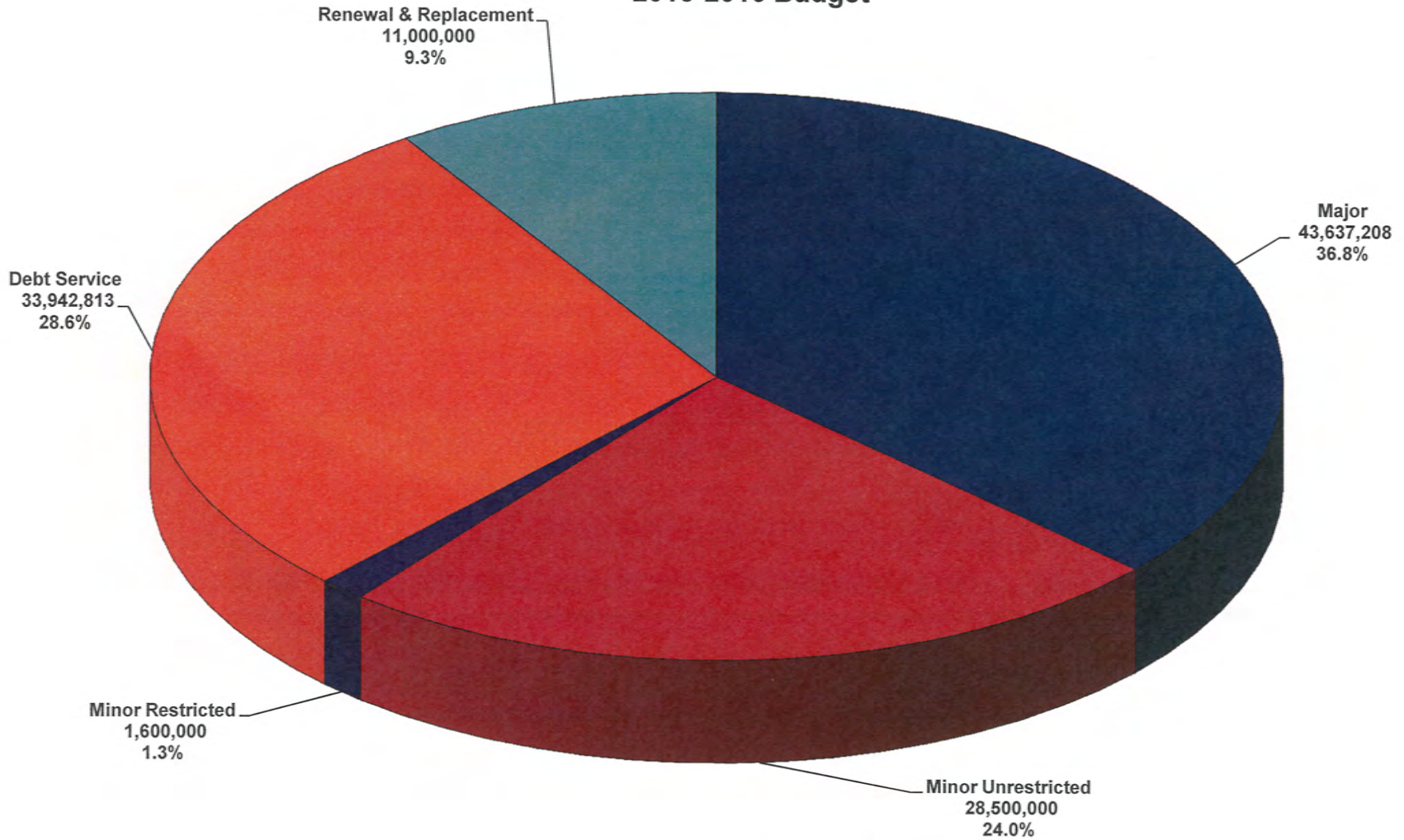
	2014-15 Original Budget	2015-16 Original Budget
1650 University- Core & Shell Renovation	8,659	0
1650 University- Interior Buildout	2,542,111	0
4th Street Clinic	4,600,000	1,489,497
Anderson School of Management	0	731,500
Anthropology - HVAC Replacement	0	550,000
Cancer Center - Buildout	0	11,360,200
Chemistry Renovation Phase I	9,000,000	6,000,000
Castetter Renovation- Phase III	3,515,350	200,000
EECE HVAC Replacement	100,000	0
Electrical Gears	133,724	0
Eubank- Clinic	5,376,332	2,692,530
Exchange Project	25,000	0
Farris Engineering Renovation	401,500	5,000,000
Gallup - Career Education Renovation	199,167	0
Gallup - Safety and Infrastructure Improvements	1,000,000	0
Gallup- Water and Sewer Upgrades	800,000	2,200,000
IDTC 3rd Floor Lab- DoIM	307,147	0
KRONOS- Implementation	149,482	0
Los Alamos- Science Lab Renovation	250,000	0
McKinnon Family Tennis Center	143,758	0
North Golf Course Improvements	4,487	0
Physics and Astronomy, Interdisciplinary Science	0	726,710
Popejoy Patron Lounge	0	294,780
Science & Math Learning Center- Phase II Building	4,650,000	1,995,225
Various Construction Projects/Improvements	2,119,816	1,107,000
Valencia- Infrastructure Upgrades	1,320,000	63,432
Valencia - Loop Road	0	650,000
Taos- Core Student Success Center	3,188,000	1,990,714
Taos - Health Career Training Center	0	4,424,000
Taos- Infrastructure Upgrades	1,568,212	651,516
Tow Diehm Improvements	0	16,455
UX Research	128,428	143,649
Zimmerman Combined Service Point	1,200,000	0
Zolinger Library Renovation	0	1,350,000
Total Major Capital Outlay	42,731,173	43,637,208



UNM Plant Funds
Expenditures
Continued

	2014-15 Original Budget	2015-16 Original Budget
<u>Minor Capital Outlay - Restricted</u>		
Various	3,579,666	1,600,000
Total Minor Restricted	3,579,666	1,600,000
<u>Minor Capital Outlay - Unrestricted</u>		
Equipment/Library Acquisitions	6,500,000	8,500,000
Property Acquisitions	0	0
Building Acquisition & Repairs	16,000,000	16,000,000
Computer Development & Other	5,100,000	4,000,000
Total Minor Unrestricted	27,600,000	28,500,000
<u>Renewal and Replacement</u>		
Building Renewal/Replacement	11,000,000	11,000,000
Total Renewal and Replacement	11,000,000	11,000,000
<u>Debt Service</u>		
Retirement of Principal	14,352,934	14,420,532
Retirement of Interest/Arbitrage rebate	19,658,319	18,022,281
Service Charges & Fees	1,000,000	1,000,000
Issuance Cost/Other	500,000	500,000
Total Debt Service	35,511,253	33,942,813
<u>GRAND TOTAL EXPENDITURES</u>	120,422,092	118,680,021

UNM Plant Funds Expenditures 2015-2016 Budget



Total Expenditures \$118,680,021

A Decrease of 1.4% over 2014-15



AVERAGE FACULTY/STAFF COMPENSATION HISTORY

FISCAL YEAR	FACULTY	STAFF	LEGISLATIVE FUNDING SALARIES & BENEFITS
2015-16	0%	0%	0%
2014-15	3% + 0.75% ERB	2.5% + 0.75% ERB	1.5% comp funded at the General Fund rate of I&G salaries, 60.2%. ERB 0.75% Increase also funded at 60.2%
2013-14	3% + 2.25% ERB	1% + 2.25% ERB	1% comp funded at the General Fund rate of I&G salaries, 59.85%. ERB 1.5% Swap Reversal at 100% + .75% Increase at 62.43%
2012-13	1.75% ERB	1.75% ERB	Reverse Swap-Employee ERB Contribution 1.75%
2011-12	-1.75% ERB	-1.75% ERB	Increase of Employee ERB Contribution 1.75%
2010-11	0%	0%	0%
2009-10	0%	0%	0%
2008-09	3.0% + .75% ERB	2.0% + .75% ERB; Staff < \$30,000 @ 5.0% and \$9.00/hr. min., TA @10%	2.0% + .75% ERB
2007-08	5.0% + .75% ERB	5.0% + .75% ERB	5.0% + .75% ERB
2006-07	4.25% + .75 ERB	4.25% + .75 ERB	4.5% + .75% ERB
2005-06	3.25% + .75 ERB	3.25% + .75 ERB	2% + .75% ERB
2004-05	5%	5%	2%
2003-04	3%	\$350 flat amount to offset cost of living plus an average of 2% which may range from 0% to 5%	3% Faculty;2.5%Staff
2002-03	Same as staff	\$300 for staff earning < \$25,000 to offset the incr. cost of health insurance & the cost-of-living; an incr. to a minimum wage of \$7.00/hr.	0.0%
2001-02	6.5%	6.5%	7.0% Faculty;6.5%Staff
2000-01	3.5%	3.5%	3.0%
1999-00	4.5%	4.5%	5% Faculty;4%Staff
1998-99	5.5%	Average of 4% merit; 1.5% institutional funds	4.5%
1997-98	0%	0%	0%
1996-97	2%	2%	2%
1995-96	3%	3%	3%
1994-95	7%	7%	4.5%



AVERAGE FACULTY/STAFF COMPENSATION HISTORY

FISCAL YEAR	FACULTY	STAFF			LEGISLATIVE FUNDING SALARIES & BENEFITS
1993-94	4%	4%	\$865 for salaries \$20,000 or less		3%
1992-93	2.2%	1.8%			2.2% on salaries; 1.2% on FB
1991-92	5%	2.5%			-0-
1990-91	7%	5%			2.83% (1)
1989-90	6%	5.5% <\$20K	5% >\$20K		3.5%
1988-89	7%	5%			4.18% (3)
1987-88	2.5%	2.5%			2.88%
1986-87	5%	5%			5%
1985-86	2%	2%			2%
1984-85	7%	8.2% to \$15K 7.7% to \$20K	7.2% to \$25K 6.7% to \$30K	6.2% >\$30K	7.3%
1983-84	0	0			0
1982-83	7.5% (2)	9.5% to \$16K 9% to \$25K	8.5% to \$30K 8% to \$40K	7.5% > \$40K	10%
1981-82	9%	9%			10%
1980-81	12%	12.25% Gr. 1-10 12.75% Gr. 11-15	12.5% Gr. 16-20 11% > Gr. 20		12%
1979-80	7%	7-8%	7% > Gr. 20		7%
1978-79	7%	7%			7%

- (1) In addition to a 2.83% salary increase is a separate fringe benefit increase of 6.23% for 1990-91. The Legislative increase for all prior years applies to salaries and fringe benefits combined.
- (2) Although the Legislature provided for 10% salary and fringe benefit increases, there were numerous factors adversely affecting total I&G funding, most significant of which was the Legislature taking credit for \$4.8 million of land and permanent fund revenue against the I&G appropriation, thus reducing the amount of funds.
- (3) Beginning in FY 1988-89, the Legislative salary and fringe benefits increases are supplemented by increases in tuition as established by the Regents.
- (4) FY 10 Legislative ERB swap of 1.08% reduction plus .67% ERB funding for I&G.
- (5) FY 12 Legislative ERB Swap - reduced the general fund by 1.75% for ERB/employees increased contributions by 1.75%.

TO: DISTRIBUTION

DATE: April 17, 2015

FROM: Andrew Cullen, Associate Vice President of Planning, Budget, and Analysis

SUBJECT: Tuition & Fee Rates Effective Fall 2015 through Summer 2016

The following rates were approved by the UNM Board of Regents at their meeting of April 10, 2015

MAIN CAMPUS TUITION & FEE RATES
--

FALL 2015 /SPRING 2016 UNDERGRADUATE - Per Semester
--

UNDERGRADUATE - RESIDENT (1)

	Tuition	Fees	Total
Per Credit Hour Rate (hours 1-14)	242.31	52.33	294.64
Full-Time Rate (12 credit hours)	2,907.72	627.96	3,535.68
Per Credit Hour Rate (hours 15 and above)	171.90	50.24	222.14
Blocked Rate (covers 15-18 credit hours)	2,578.50	753.60	3,332.10

UNDERGRADUATE - NON-RESIDENT (1)(4)

Per Credit Hour Rate	835.33	52.33	887.66
Blocked Rate (covers 12-18 credit hours)	10,023.96	627.96	10,651.92

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENTS		
Per Credit Hour (Resident block 15-18 hours, Non-Resident block 12-18 hours)		
Per Semester (Fall/Spring)		
	<u>Resident</u>	<u>Non-Resident</u>

Anderson School of Management	\$10.00	\$10.00
School of Engineering	\$15.00	\$15.00 (20)
College of Nursing	\$185.00	\$185.00

FALL 2015/SPRING 2016 GRADUATE - Per Semester
--

GRADUATE - RESIDENT (2)(7)

	Tuition	Fees	Total
Per Credit Hour Rate	254.26	57.56	311.82

GRADUATE - NON-RESIDENT (2)(4)(7)

Per Credit Hour Rate	858.42	57.56	915.98
Blocked Rate (covers 12-18 credit hours)	10,301.04	690.72	10,991.76

GRADUATE PROFESSIONAL - RESIDENT (2)(14)(19)

	Tuition	Fees	Total
Per Credit Hour Rate	254.26	57.56	311.82
Full-Time Flat Rate (covers 12 hrs and above)	3,051.12	690.72	3,741.84

GRADUATE PROFESSIONAL - NON-RESIDENT (2)(4)(14)(19)

Per Credit Hour Rate	858.42	57.56	915.98
Blocked Rate (covers 12-18 credit hours)	10,301.04	690.72	10,991.76

PHARM D - RESIDENT (2)(7)

	Tuition	Fees	Total
Per Credit Hour Rate (hours 1-11)	410.00	57.56	467.56
Full-Time Flat Rate (covers 12 hrs and above)	4,920.00	690.72	5,610.72

PHARM D - NON-RESIDENT (2)(4)(7)

Per Credit Hour Rate (hours 1-11)	1,286.62	57.56	1,344.18
Full-Time Flat Rate (covers 12 hrs and above)	15,439.44	690.72	16,130.16

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
Per Semester (Fall/Spring)		
	<u>Resident</u>	<u>Non-Resident</u>

Masters of Occupational Therapy	\$140.00	\$140.00 (16)
Physical Therapy Doctorate	\$164.00	\$164.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
(Blocked at 12-18 hours for Non-Residents only)		
Per Semester (Fall/Spring)		
	<u>Resident</u>	<u>Non-Resident</u>

Speech and Hearing Sciences	\$119.00	\$119.00
College of Nursing Graduate	\$249.00	\$249.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour		
(Per Credit Hour up to 12 Hours for Residents)		
(Blocked at 12-18 hours for Non-Residents)		
Per Semester (Fall/Spring)		
	<u>Resident</u>	<u>Non-Resident</u>

Graduate Architecture Courses	\$74.63	\$74.63
Public Administration Courses	\$50.00	\$50.00
Graduate ASM courses (non ASM students)	\$82.00	\$82.00
Graduate ASM Differential Tuition	\$183.70	\$190.10
Law Differential Tuition	\$352.34	\$527.05
Pharmacy Differential - (Fall/Spring Only)	\$379.50	\$379.50 (18)

MAIN CAMPUS TUITION & FEE RATES
--

DISSERTATION
1 through 6 credit hours,
7 or more credit hours

Dissertation Fee Per Semester			
	Resident		Non-Resident
	594.00		594.00
	no additional per hour charge	for each hour over 6	888.42

SUMMER 2016 (4)

UNDERGRADUATE - ALL RESIDENTS (1)

Per Credit Hour Rate
Blocked Rate (covers 6-9 credit hours)

	Tuition	Fees	Total
Per Credit Hour Rate	242.31	52.33	294.64
Blocked Rate (covers 6-9 credit hours)	1,453.86	313.98	1,767.84

GRADUATE - ALL RESIDENTS

Per Credit Hour Rate
Blocked Rate (covers 6-9 credit hours)

	Tuition	Fees	Total
Per Credit Hour Rate	254.26	57.56	311.82
Blocked Rate (covers 6-9 credit hours)	1,525.56	345.36	1,870.92

PHARM D - ALL RESIDENTS

Per Credit Hour Rate
Blocked Rate (covers 6-9 credit hours)

	Tuition	Fees	Total
Per Credit Hour Rate	410.00	57.56	467.56
Blocked Rate (covers 6-9 credit hours)	2,460.00	345.36	2,805.36

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENT Per Credit Hour - (blocked 6-9 hours) Per Semester (Summer)
--

Anderson School of Management	\$10.00
School of Engineering	\$15.00 (20)

ADDITIONAL UNDERGRADUATE TUITION ASSESSMENT Per Credit Hour (Resident block 15-18 hours, Non-Resident block 12-18 hours) Per Semester (Summer)

College of Nursing	\$185.00
--------------------	----------

ADDITIONAL GRADUATE TUITION ASSESSMENTS Per Credit Hour (blocked 6-9 hours) Per Semester (Summer)
--

Graduate Architecture Courses	\$74.63
Public Administration Courses	\$50.00
Graduate ASM courses (non ASM students)	\$82.00
Graduate ASM Differential Tuition	\$183.70
Law Differential Tuition	\$352.34
Speech and Hearing Sciences	\$119.00

ADDITIONAL GRADUATE TUITION ASSESSMENTS - Per Credit Hour Per Semester (Summer)

College of Nursing Graduate	\$249.00
Physical Therapy Doctorate	\$164.00
Masters of Occupational Therapy	\$140.00

Summer rates are the same for New Mexico Residents and Non-Residents except Nursing. Summer Nursing Program will assess the same rates as the fall/spring semesters.

SCHOOL OF MEDICINE

School of Medicine Per Year (see notes below)					
Resident			Non-Resident		
Tuition	Fees	Total	Tuition	Fees	Total
15,958.44	50.00	16,008.44	45,834.32	50.00	45,884.32

UNM BRANCH CAMPUSES

	Gallup Branch Per Semester					
	Resident			Non-Resident		
	Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate	64.90	10.40	75.30	172.00	10.40	182.40
Blocked Rate (covers 12-18 credit hours)	778.80	124.80	903.60	2,064.00	124.80	2,188.80

	Los Alamos Branch Per Semester (5)					
	Resident			Non-Resident		
	Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate	74.00	1.50	75.50	205.00	1.50	206.50
Blocked Rate (covers 12-18 credit hours)	888.00	18.00	906.00	2,460.00	18.00	2,478.00

	Taos Branch Per Semester (6)					
	Resident			Non-Resident		
	Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate	75.00	3.00	78.00	195.00	3.00	198.00
Blocked Rate (covers 12-18 credit hours)	900.00	36.00	936.00	2,340.00	36.00	2,376.00

	Valencia Branch Per Semester					
	Resident			Non-Resident		
	Tuition	Fees	Total	Tuition	Fees	Total
Per Credit Hour Rate	65.75	3.75	69.50	184.25	3.75	188.00
Blocked Rate (covers 12-18 credit hours)	789.00	45.00	834.00	2,211.00	45.00	2,256.00

Footnotes:

- (1) Undergraduate fees include the ASUMM fee of \$20.00.
- (2) Law, Graduate, Graduate-ASM, Pharm D, and Dissertation Students will be assessed \$25.00 per semester for GPSA fee in addition to hourly rates.
- (3) Medical Students are assessed \$50.00 per year for GPSA fees.
- (4) In accordance with the residency policy approved by the HED, the non-resident portion of tuition is waived for:
 - (a) All Summer Session Students except Nursing.
 - (b) 1st and 2nd semester Grad Students enrolled for no more than 6 credit hours per semester.
 - (c) All enrolled members of the Navajo Tribe who reside on the Navajo Reservation.
 - (d) See "HED Policy on New Mexico Residency Status for Tuition Purposes" for other provisions.
- (5) Los Alamos - Activity fee of \$1.50 per credit hour, Facility fee of \$12.00 for 1-4 credit hours, then \$3.00 per credit hour at hour 5 and above. Print management fee of \$10.00 per student regardless of the number of hours enrolled.
- (6) Taos will assess a \$15.00 Student Success fee per student.
- (7) UNM HSC has a per student/term \$130.00 library fee (\$260.00 per year) plus a HSC Student Council Fee of \$1.00 per student/term (Spring/Fall).
- (8) Physician Assistant's curriculum fee - No curriculum fees are charged in the summer. Students currently enrolled prior to Summer 2015 will continue to pay \$1,000.00 per student per semester for the fall and spring semesters only through Spring 2016. PA Class of 2017 students enrolling in the Summer 2015 will have their fee locked through Spring of 2017 at \$2,625.00 per student per semester for fall and spring semesters only. PA Class of 2018+ students enrolling Summer 2016 or later will incur a fee of \$6,000.00 per student per semester for fall and spring semesters only.
- (9) Med School Curriculum Fee \$1,350.00/semester.
- (10) Med School Disability Insurance \$103.08 Fall only.
- (11) Health Sciences Needlestick Insurance \$30.00.
- (12) Med School Virtual Histology Fee \$100.00 Fall only (one time - new admits).
- (13) Law School Curriculum Fee \$175.00 Summer \$250.00 Fall/Spring.
- (14) Physical Therapy Fee \$275.00 Fall only.
- (15) College of Education Curriculum Fee \$125.00 (one time - new admits).
- (16) Masters of Occupational Therapy - Beginning with new students entering in AY14, there is a differential which will be charged for each credit hour taken regardless of the number of hours enrolled. Will be phased in for all students.
- (17) All hours above block rates are assessed per credit hour for tuition, fees and differentials.
- (18) Pharm D differential assessed per credit hour up to 12 hours for both residents and non-residents.
- (19) Graduate Professional includes Anderson School of Management, School of Architecture & Planning, School of Law, and School of Public Administration.
- (20) SOE Undergraduate - A differential of \$15.00 per credit hour will be assessed for all SOE admitted undergraduate students beginning in the Fall of 2015.



THE UNIVERSITY OF NEW MEXICO
 MAIN CAMPUS
 FY 2015-16 STUDENT FEES

Requestors of Student Fees	FY 2014-15 Budget	FY 2015-16		FY 2015-16	
		SFRB - Recommendation		Regents - Final	
		Increase (Decrease)	Budget	Increase (Decrease)	Budget
Student Activity Fees					
Student Health and Counseling	4,648,295	0	4,648,295	0	4,648,295
New Mexico Union	1,939,402	471,558	2,410,960	471,558	2,410,960
New Mexico Union Repair & Replacement	304,498	(304,498)	0	(304,498)	0
Univ Library Acquisitions	781,786	25,353	807,139	25,353	807,139
UNM Childrens Campus	384,532	0	384,532	0	384,532
IT Initiatives	1,893,907	106,093	2,000,000	106,093	2,000,000
Center of Academic Support (CAPS)	281,376	56,660	338,036	56,660	338,036
UNM Public Events (Popejoy)	165,000	15,000	180,000	15,000	180,000
Recreational Services	859,256	(8,552)	850,704	(8,552)	850,704
Athletics	4,000,000	0	4,000,000	0	4,000,000
Student Govt. Accounting Office	180,929	0	180,929	0	180,929
Global Education Office	69,064	(19,200)	49,864	(19,200)	49,864
LGBTQ Resource Center	133,764	0	133,764	0	133,764
Women's Center	107,909	1,000	108,909	1,000	108,909
Career Services	32,858	0	32,858	0	32,858
KUNM	68,970	(6,748)	62,222	(6,748)	62,222
Community Learning & Public Service	79,480	35,520	115,000	35,520	115,000
American Indian Student Services	98,250	0	98,250	0	98,250
Project for NM GS of Color	74,000	(18,000)	56,000	(18,000)	56,000
Music Bands	74,165	0	74,165	0	74,165
Theatre and Dance	32,133	0	32,133	0	32,133
El Centro De La Raza	166,872	0	166,872	0	166,872
African American Student Svc AASS	91,768	0	91,768	0	91,768
CASAA/COSAP	19,234	0	19,234	0	19,234
Accessibility Resource Center	0	0	0	0	0
Sustainability Services	0	0	0	0	0
Student Patrol	0	0	0	0	0
Parking & Transportation Services	0	50,000	50,000	50,000	50,000
Graduate Allocation Fund (GAF)					
GPSA Graduate Scholarship Fund	46,760	0	46,760	0	46,760
GPSA Student Research Grant	89,134	0	89,134	0	89,134
Graduate Student Research (GAF)	0	0	0	0	0
Debt Service					
Debt Service-ERP Project Fee	2,388,000	0	2,388,000	0	2,388,000
Debt Service-Facility Fee	12,000,000	0	12,000,000	0	12,000,000
ASUNM/GPSA					
ASUNM - Accounting office	40,162	0	40,162	0	40,162
ASUNM	850,000	0	850,000	0	850,000
GPSA	300,950	0	300,950	0	300,950
Total - Main Campus Current Funds	32,202,454	404,186	32,606,640	404,186	32,606,640
SFRB - One Time Funding					
Libraries	150,000	(82,000)	68,000	(82,000)	68,000
Information Technologies	75,000	(25,000)	50,000	(25,000)	50,000
Sustainability Services	50,000	(50,000)	0	(50,000)	0
Global Education Office	35,000	(35,000)	0	(35,000)	0
Popejoy	15,000	(15,000)	0	(15,000)	0
LGBTQ Resource Center	3,500	5,000	8,500	5,000	8,500
Women's Center	1,000	(1,000)	0	(1,000)	0
African American Student Services	15,500	(15,500)	0	(15,500)	0
Parking & Transportation Services	0	0	0	0	0
Recreational Services - South Campus	0	0	0	0	0
College Assistant Migrant Program	0	35,000	35,000	35,000	35,000
College Enrichment Program	0	25,000	25,000	25,000	25,000
Graduate Resource Center	0	127,125	127,125	127,125	127,125
El Centro De La Raza	0	24,389	24,389	24,389	24,389
Dean of Students	0	0	0	0	0
American Indian Student Services	5,000	(5,000)	0	(5,000)	0
Center of Academic Support (CAPS)	55,360	(55,360)	0	(55,360)	0
New Mexico Union	0	0	0	0	0
Student Activity Center	27,100	14,000	41,100	14,000	41,100
Total - SFRB One Time Funding	432,460	(53,346)	379,114	(53,346)	379,114
Total - Main Campus	32,634,914	350,840	32,985,754	350,840	32,985,754



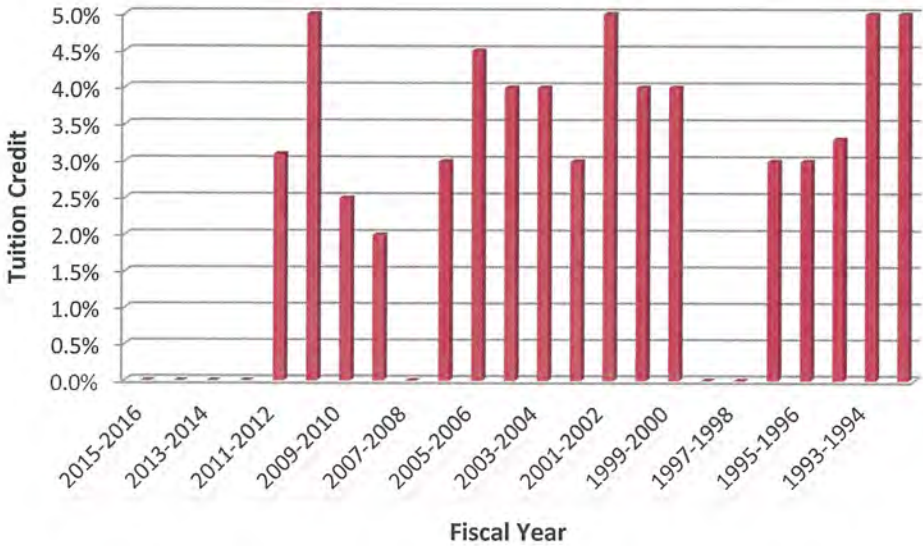
UNIVERSITY OF NEW MEXICO
UNDERGRADUATE RESIDENT
TUITION AND FEES

FISCAL YEAR	TUITION & FEES	DOLLAR CHANGE	% CHANGE
2015-16	6,664	217	3.4%
2014-15	6,447	0	0.0%
2013-14	6,447	398	6.6%
2012-13	6,049	240	4.1%
2011-12	5,809	303	5.5%
2010-11	5,506	405	7.9%
2009-10	5,101	267	5.5%
2008-09	4,834	263	5.8%
2007-08	4,571	235	5.4%
2006-07	4,336	227	5.5%
2005-06	4,109	371	9.9%
2004-05	3,738	425	12.8%
2003-04	3,313	144	4.6%
2002-03	3,169	143	4.7%
2001-02	3,026	231	8.3%
2000-01	2,795	365	15.0%
1999-00	2,430	188	8.4%
1998-99	2,242	77	3.6%
1997-98	2,165	94	4.5%
1996-97	2,071	74	3.7%
1995-96	1,997	113	6.0%
1994-95	1,884	96	5.4%
1993-94	1,788	132	8.0%
1992-93	1,656	102	6.6%
1991-92	1,554	101	7.0%
1990-91	1,453	81	5.9%
1989-90	1,372	100	7.9%
1988-89	1,272	120	10.4%
1987-88	1,152	132	12.9%
1986-87	1,020	132	14.9%
1985-86	888	72	8.8%
1984-85	816	42	5.4%
1983-84	774	6	0.8%
1982-83	768	48	6.7%
1981-82	720	54	8.1%
1980-81	666	42	6.7%
1979-80	624	48	8.3%
1978-79	576	56	10.8%
1977-78	520	0	0.0%
1976-77	520	64	14.0%
1975-76	456	0	0.0%
1974-75	456	0	0.0%
1973-74	456	0	0.0%
1972-73	456	0	0.0%



Summary of Main Campus Tuition Credit Changes

Fiscal Year	Tuition Credit
2015-2016	0.0%
2014-2015	0.0%
2013-2014	0.0%
2012-2013	0.0%
2011-2012	3.1%
2010-2011	5.0%
2009-2010	2.5%
2008-2009	2.0%
2007-2008	0.0%
2006-2007	3.0%
2005-2006	4.5%
2004-2005	4.0%
2003-2004	4.0%
2002-2003	3.0%
2001-2002	5.0%
2000-2001	4.0%
1999-2000	4.0%
1998-1999	0.0%
1997-1998	0.0%
1996-1997	3.0%
1995-1996	3.0%
1994-1995	3.3%
1993-1994	5.0%
1992-1993	5.0%





GLOSSARY OF TERMS

Instruction & General (I&G):

The components of Instruction & General (I&G) include the following five exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico.

Exhibit 10 – Expenditures for Instruction:

This includes activities that are part of the Institution's instructional program. Examples of Expenditures for Instruction include:

- General Academic Instruction
- Faculty & Instructional Support Staff Salaries
- Special Session Instruction
- Community Education
- GA/TA/RA Salaries and Waivers

Exhibit 11 - Academic Support:

This category should include funds expended primarily to provide support services for the Institution's missions. Examples in Academic Support include:

- Libraries
- Museums & Galleries
- Audio-Visual Services
- Academic Administration & Personnel Development
- Course & Curriculum Development
- Deans' Offices

Exhibit 12 - Student Services:

The subcategories included here are the ones that relate directly to services provided to the students by the Institution. Examples of Student Services include:

- Dean of Students
- Supplementary Educational Services
- Counseling & Career Guidance
- College Enrichment
- Ethnic Student Services
- Financial Aid Administration
- Student Admissions & Records

Exhibit 13 - Institutional Support:

This includes expenditures for activities whose primary purpose is to provide operational support for the day-to-day functioning of the Institution, excluding expenditures for Physical Plant operations. Examples of Institutional Support include:

- Executive Management
- Fiscal Operations
- General Administrative Services
- Logistical Services
- Community Relations
- Divisions/Departments such as the President, University Counsel, Accounting, Budget, Auditing and Board of Regents
- Administrative Salaries

Exhibit 14 - Operation and Maintenance of Plant:

This category includes all expenditures related to the operation and maintenance of the Physical Plant. Examples of Operation and Maintenance of Plant include:

- Custodial Operation
- Crafts/Trades
- Grounds
- Utilities

Non-Instruction & General (I&G):

Non-Instruction & General (I&G) includes the following exhibits in accordance with the New Mexico Commission on Higher Education, Financial Reporting Manual for Public Institutions in New Mexico.

Exhibit 15 - Student Social and Cultural Development Activities:

This includes all funds expended for activities whose primary purpose is to contribute to students' emotional and physical well-being and to their intellectual, cultural, and social development outside the context of the formal instruction program. Activities included here are student government, student publications, entertainment series, student organizations, and others.

Exhibit 16 - Research:

This includes all activities organized specifically to produce research outcomes. Accounts included in this function are General Research, Energy Research, Bureau of Engineering Research, Institute for Applied Research, Contract Archeology, Department of Research, and others.

Exhibit 17 - Public Service:

This includes all activities established primarily to provide non-instructional services for individuals and groups external to the Institution. Accounts included in this function are KNME-TV, Institute of Public Law, University Press, Poison Control Center, and others.

Exhibit 18 - Internal Service Department:

This function includes activities which provide services mainly to internal institutional departments for a specific amount charged. Accounts included in this function are the Computer Center, Printing Plant, Surplus Property, Bookstore Supply Operation, Copy Center, and others.

Exhibit 19 - Student Aid, Grants and Stipends:

This function includes all financial assistance provided to students in the form of outright grants, trainee stipends, and prizes, either awarded by and/or administered through the Institution. Included in this function would be tuition and fee waivers and remissions, and all gifts and prizes to students that are outright grants.

Exhibit 20 - Auxiliary Enterprises:

These are entities that exist to furnish a service to students, faculty or staff and that charge a fee directly for the cost of the service. Auxiliary Enterprises are managed as essentially self-supporting operations. Examples of Auxiliary Enterprises include the Bookstore, Golf Course, Concessions, Dining Halls, Residence Halls, Student Union, Student Health Center, Parking Services, and others.

Exhibit 21 - Intercollegiate Athletics:

The entire athletic function is reported within this category.

Exhibit 22 - Independent Operations:

These include all operations that are independent of or unrelated to the primary programs of the Institution. Examples of this are the Office of the Medical Investigator, House staff, Medical Residents and others.

Restricted:

Restricted funds are limited by external donors or agencies to specific purposes.

- Private Donations (UNM Foundations)
- Contracts & Grants (Federal, State, Local)

Plant Funds

- Major and Minor Capital Projects
- Institutional Bond Debt Service
- Building Renewal and Replacement (BRR) upgrades and replacement of existing building facilities used for I&G purposes.
- Equipment Renewal and Replacement (ERR) replacement and upgrade of existing equipment and computers used for I&G purposes.

